



# Marlborough District Council

## 2018 | Annual Resident Satisfaction Survey

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# 2018

SIL Research prides itself on providing timely, cost-effective and relevant research targeted on the specific needs of Councils, making a real difference in local communities.

This research measures residents' needs and satisfaction with Marlborough District Councils (MDC) services and performance.

Two concurrent surveys of n=400 residents were undertaken during June-July 2018.

A sample size of 2 x n=400 MDC residents aged 18 years or over in the Marlborough District Council area allows for a 95% confidence level +/- 4-5%.

## Contents

About SIL.....	3
Benchmarking.....	3
Disclaimer.....	3
Benchmark Satisfaction at a glance.....	4
Methodology.....	5
Main findings.....	6
Appendix.....	63



## About SIL

Established in 2000, SIL Research is a Napier based, full-service research company. We offer both quantitative and qualitative research throughout New Zealand.

Our primary focus is the delivery of intelligent business research to assist organisations in making informed strategic, tactical and day-to-day decisions.

SIL began working with Councils in the early 2000's and to date has undertaken an extensive range of research projects in this sector.

SIL Research is a member of the Research Association of New Zealand (RANZ). Research is undertaken to the highest possible standards and in accord with the principles detailed in the RANZ Code of Practice which is based on the ESOMAR Code of Conduct for Market Research.

## Disclaimer

This report was prepared by SIL Research for the Marlborough District Council.

The views presented in the report do not necessarily represent the views of SIL Research or the Marlborough District Council.

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## Benchmarking

SIL Research conducts a representative National survey (NZB) of Councils to establish a series of benchmarks across a range of Council services as well as a National Council Reputation survey.






















This allows for comparisons of individual Councils' survey results against a National average with further comparisons possible by Council size, region and territorial authority.

Note: New Zealand Councils have varying systems of performance measurement. The benchmarks in this report are calibrated for MDC scales to account for these differences.

National Benchmarking results are reported at 95% confidence level +/- 4-5%. Error margins increase across smaller sub-groupings.

\*Excludes Auckland, Wellington, Christchurch and Dunedin

## Benchmark Satisfaction at a glance

		
Public Libraries	Drinking water	Car parking
MDC 2018: 81% / 7.3	MDC 2018: 89% / 8.2	MDC 2018: 66% / 6.1
MDC 2017: 79% / 7.8	MDC 2017: 86% / 8.3	MDC 2017: 66% / 6.8
NZB 2018: 81% / 7.4	NZB 2018: 64% / 6.2	NZB 2018: 52% / 5.6
		
Stormwater drainage	Animal control	Sports fields
MDC 2018: 73% / 6.7	MDC 2018: 77% / 7.0	MDC 2018: 91% / 7.8
MDC 2017: 79% / 7.5	MDC 2017: 79% / 7.4	MDC 2017: 89% / 8.2
NZB 2018: 51% / 5.5	NZB 2018: 60% / 6.3	NZB 2018: 71% / 6.8
		
Park and reserves	Waste management	Swimming pools
MDC 2018: 86% / 7.6	MDC 2018: 81% / 7.3	MDC 2018: 90% / 7.9
MDC 2017: 87% / 8.1	MDC 2017: 77% / 7.5	MDC 2017: 89% / 8.3
NZB 2018: 75% / 7.0	NZB 2018: 57% / 5.8	NZB 2018: 66% / 6.5
		
Resource consent management	Building consent	Public toilets
MDC 2018: 61% / 5.9	MDC 2018: 63% / 6.2	MDC 2018: 74% / 6.7
MDC 2017: 54% / 6.3	MDC 2017: 60% / 6.5	MDC 2017: 76% / 7.3
NZB 2018: 43% / 5.3	NZB 2018: 45% / 5.4	NZB 2018: 58% / 6.0
		
Walkways and Cycleways	Roads	Footpaths
MDC 2018: 87% / 7.4	MDC 2018: 64% / 6.0	MDC 2018: 73% / 6.6
MDC 2017: 82% / 7.7	MDC 2017: 56% / 6.4	MDC 2017: 68% / 6.8
NZB 2018: 60% (cycleways) / 6.1	NZB 2018: 40% / 5.0	NZB 2018: 58% / 5.7
		
Street lights	Sewerage	Resource Recovery Centre
MDC 2018: 81% / 7.2	MDC 2018: 90% / 7.9	MDC 2018: 86% / 7.5
MDC 2017: 79% / 7.5	MDC 2017: 87% / 8.2	MDC 2017: 83% / 7.9
NZB 2018: 65% / 6.6	NZB 2018: 62% / 6.5	NZB 2018: 55% / 6.1
		
Cemeteries	Council communications	Overall satisfaction
MDC 2018: 91% / 7.8	MDC 2018: 75% / 6.7	MDC 2018: 78% / 6.7
MDC 2017: 89% / 8.1	MDC 2017: N/A	MDC 2017: 84% / 7.6
NZB 2018: 72% / 6.9	NZB 2018: 53% / 5.6	NZB 2018: 55% / 5.7

## Methodology

### Questionnaire design

SIL Research together with Marlborough District Council (MDC) developed an updated 2018 Resident Survey questionnaire. Initial drafting of the survey was based on research previously carried out by MDC. The questionnaire went through several iterations before a final version was tested and agreed to for use.

### Data collection

Research was conducted between 1 June-27 July 2018. SIL Research used a mixed methods approach (telephone, online, digital) to collect surveys across Marlborough District ratepayers.

### Data analysis

Data was weighted to reflect area, gender and age group proportions as per Statistics New Zealand's 2013 Census.

A sample size of 2 x n=400 residents aged 18 years and over in the Marlborough District Council area allows for a 95% confidence level +/- 4-5%.

### Priority assessment analysis

To identify which aspects of Council services influence on the overall outcomes, such as residents' satisfaction, a key driver analysis was used.

A key driver analysis investigates the relationships between potential drivers (Council services) and residents' perceptions such as overall satisfaction. Statistical modelling was applied to quantify the relationships between multiple deliverables; only statistically significant results are presented.

### Data comparisons

Where applicable, the 2018 results were compared to previous years' data. This

comparative data is indicative only; methods by which the data was collected may differ across years.

### Additional notes

*Data collection in 2018 included online/ digital data collection to allow for greater resident participation.*

*Rating scales were updated from the historical 1-9 scale to a 1-10 scale so that resident ratings could be reported without the need for statistical recalibration.*

Overall satisfaction percentages presented in this report are aggregated 6-10 responses on a 1-10 scale. Satisfaction percentages will differ from mean scores (average ratings). Satisfaction percentages are calculated on positive ratings only, whereas mean scores provide an average of all ratings provided across the whole scale.

### New Zealand Benchmark Surveys

In 2018, SIL Research conducted a National Council Services Benchmark survey to provide councils such as MDC the ability to benchmark their local results against a New Zealand Average.

n=400 New Zealand residents aged 18 years and older were included in the research. Sample sizes were calculated based on population distribution figures by local government authority; demographics were weighted.

The benchmarking survey excludes major cities (Auckland, Wellington, Christchurch and Dunedin), therefore 100% of the measures are relevant to the majority of New Zealand's local government organisations.

Comparisons between MDC findings and the Council Services Benchmark survey are provided where available.

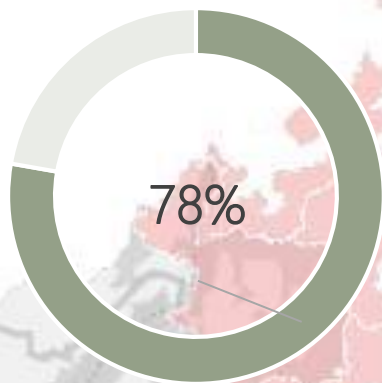
## Environmental factors

When reading this report, it is important to note that factors such as the timing of unusual or one-off events often affect the ratings that residents give, particularly if they occur close to the time when the survey data is being gathered. The issues that may have influenced perception of MDC performance are as follows:

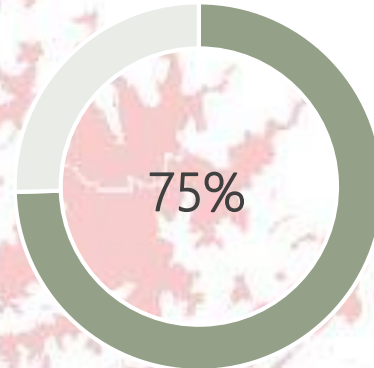
1. Long Term Plan (LTP) 2018-28: higher public awareness of Council services, funding decisions and expected rates increases due to publicity and media coverage, particularly during the LTP adoption process from March-June 2018.
2. Environmental policy and monitoring: Marlborough Environment Plan hearings took place from November 2017 and are ongoing which heightened awareness of RMA issues in the community.
3. Wet winter in 2018 and localised flooding events in June/July 2018 during time of the survey may have impacted on perceptions of flood protection and control, urban stormwater and roading activities.
4. Biosecurity:
  - a) activity undertook targeted communications to address awareness issues highlighted in previous surveys.
  - b) Regional Pest Management Strategy review is underway and will have raised public awareness of this activity.
5. Earthquake recovery: impact on services provided to East Coast residents, also the elevation of the Taylor River bed in Blenheim exacerbated flooding susceptibility in places.
6. National level issues:
  - a) the ongoing inquiry into the Havelock North drinking water contamination may have influenced perception of the water supply activity.
  - b) 2017 general election raised the profile of a number of issues nationally. For example, the shortage of housing in New Zealand may have influenced the perception of the community housing activity.

Some Council services (eg. water supply, sewerage) are only provided in some parts of the district. All survey participants were asked to comment on all Council activities, irrespective of whether they receive the services or not as this helps to maintain the statistical reliability of the survey. Analysis of previous surveys indicate that including residents from non-service areas does not have a material impact on the overall activity scores.

Key messages  
Council services



Satisfied with the services that Council provides



Satisfied with the communications Council provides

Top rated services in 2018



8.2 out of 10

Drinking water



7.9 out of 10

Sewerage



7.5 out of 10

Community facilities (total)



7.4 out of 10

Harbours



7.4 out of 10

Civil Defence emergency management



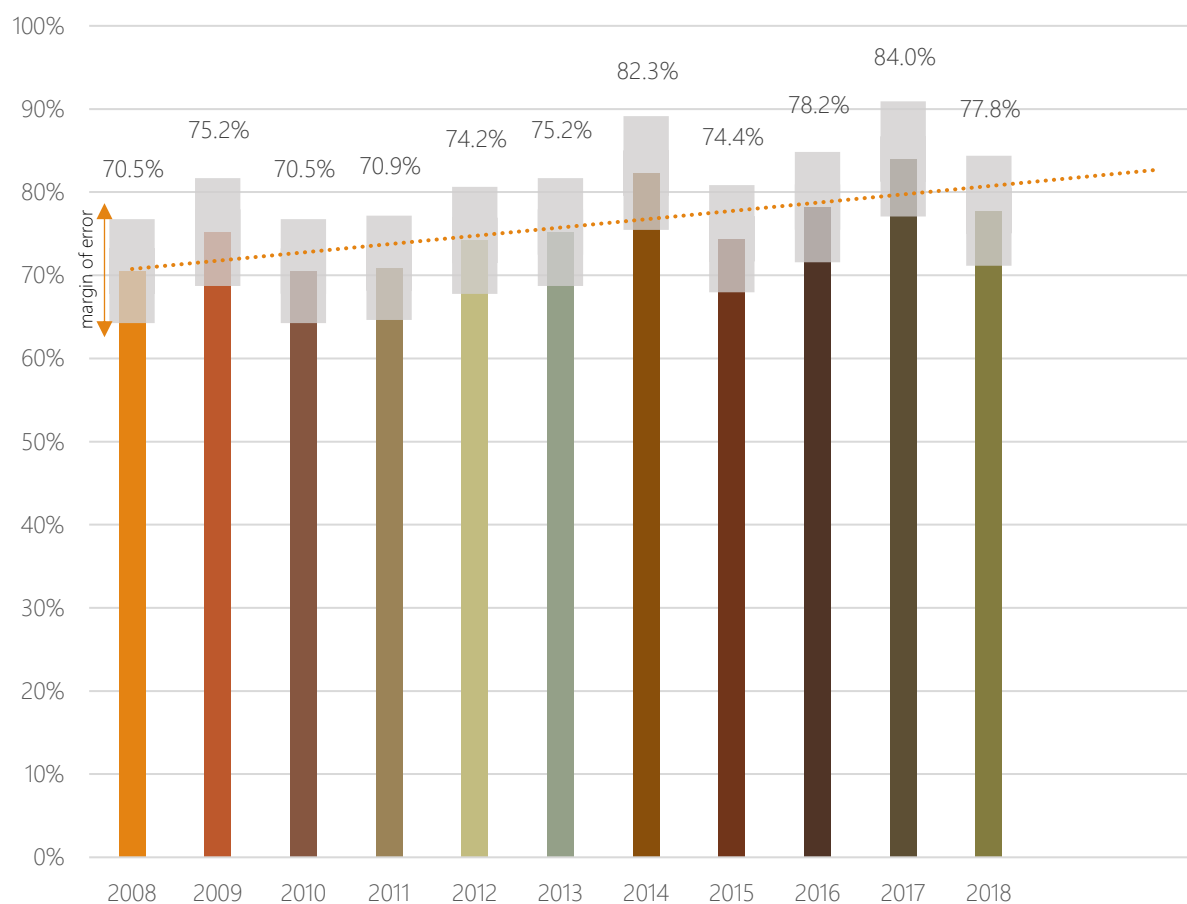
7.4 out of 10

Solid waste management (total)

# Main findings

## Overall performance

Overall performance of Marlborough District Council in the last 12 months.

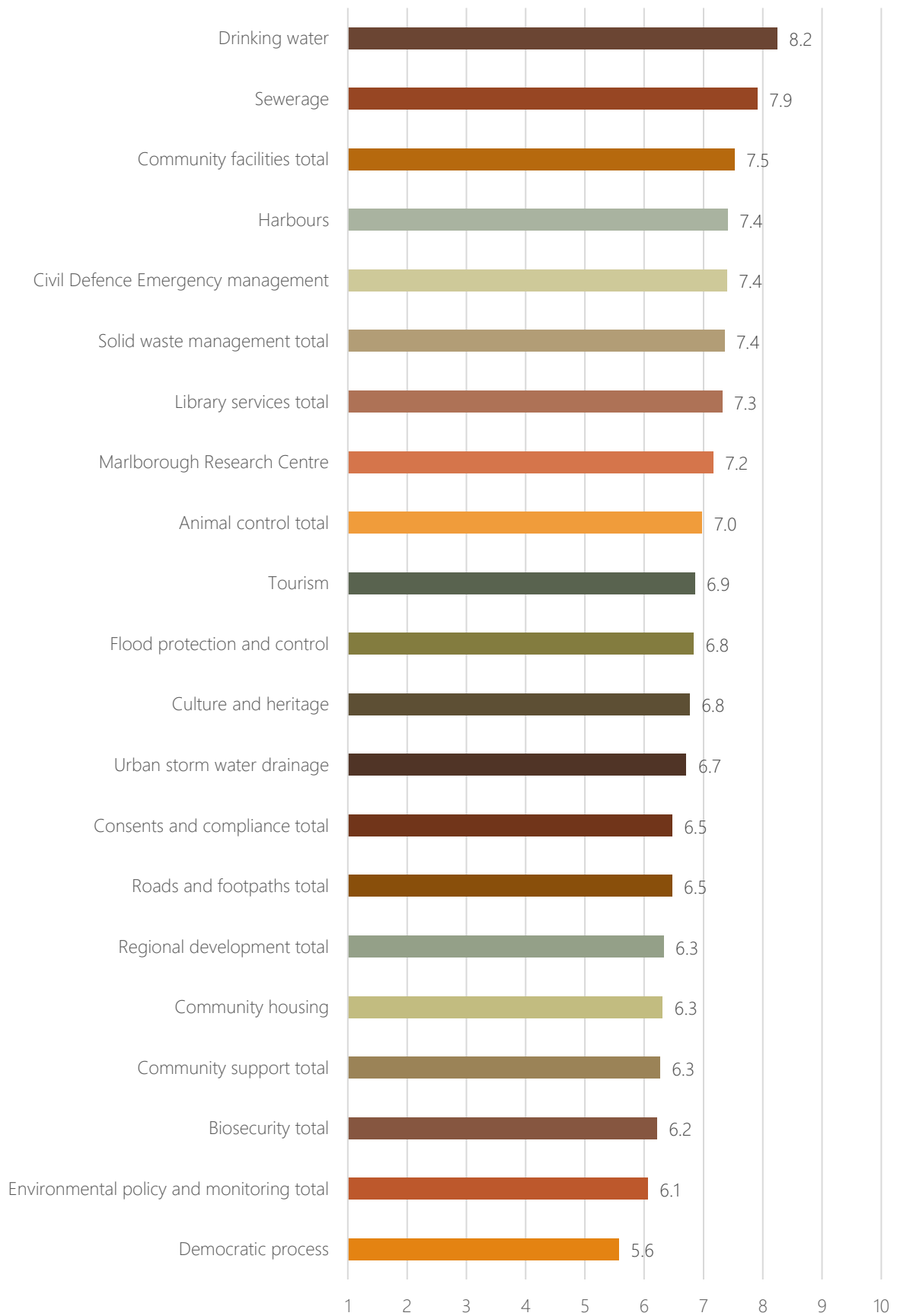


- In 2018, the satisfaction level with MDC's overall performance was slightly down compared to 2017 results; around 8-in-10 residents were satisfied with the Council's performance in 2018 (77.8%).<sup>1</sup>
- The three top rated services in 2018 were:
  - *Drinking water* (8.2 out of 10),
  - *Sewerage* (7.9 out of 10), and
  - *Community facilities* (7.5 out of 10).
- The three lowest rated services in 2018 (similar to 2017 results) were:
  - *Democratic process* (5.6 out of 10),
  - *Environmental policy and monitoring* (6.1 out of 10), and
  - *Biosecurity* (6.2 out of 10).

<sup>1</sup> Total 2018 responses n=724. 'Don't know' answers removed from the analysis. 2008-2009 percentages were drawn based on means; the original data is not available. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings.

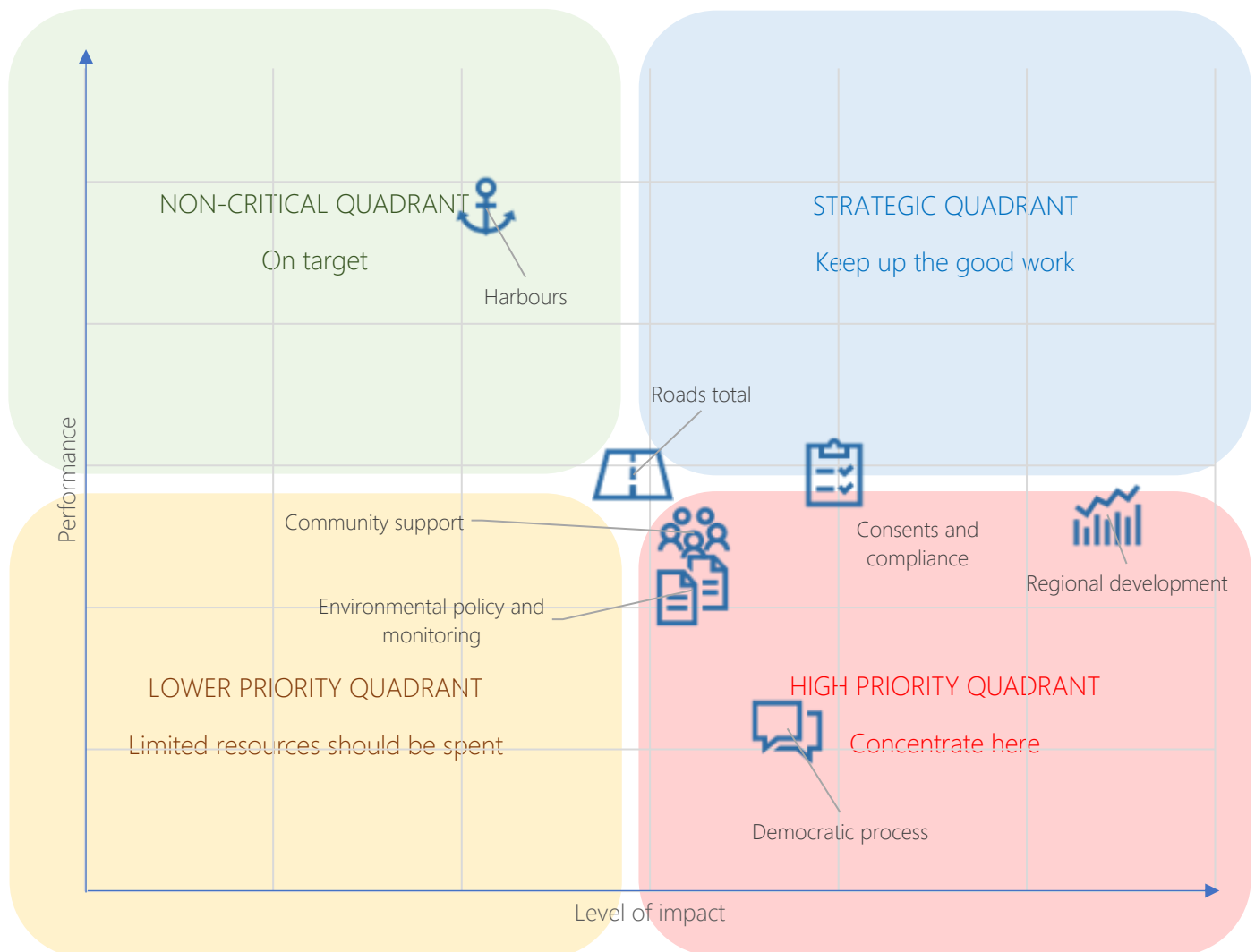


## Overall ratings of service sections



## Priority assessment

### Key Driver Analysis



A series of statistical analyses were conducted to determine the relative role different Council services played in overall resident satisfaction. Each Council service contributes to overall resident satisfaction, however seven were statistically significant or meaningful. Amongst these services, the level of impact varied. Using this model, *Regional development* had the highest *level of impact* on overall satisfaction.

Combined with resident performance scores, the seven services can be allocated into four quadrants to help assess their relative priority; services with high levels of impact and lower performance scores represent the greatest improvement potential – HIGH PRIORITY QUADRANT.

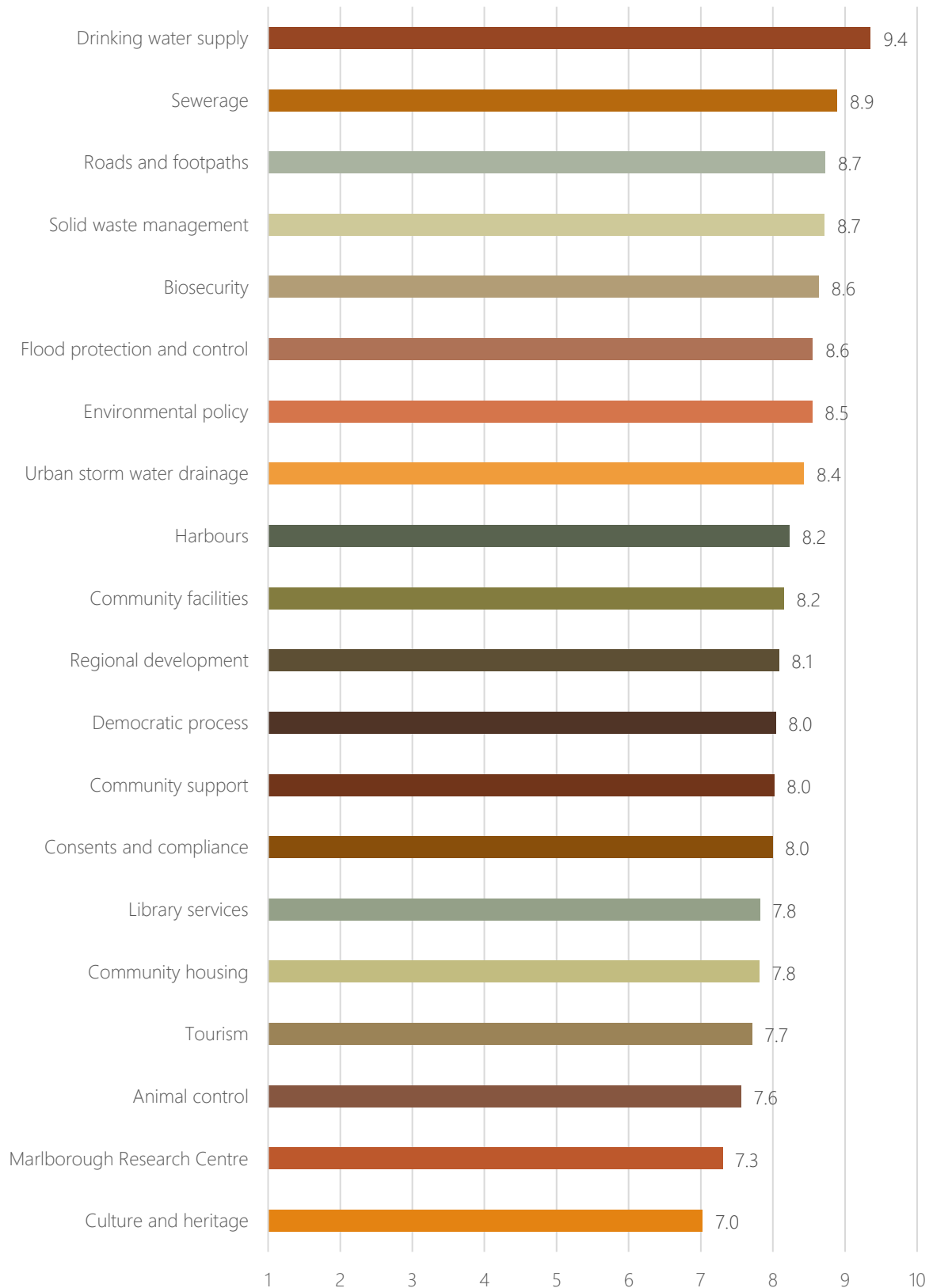
Taking all services into account, improving perceptions across the following four areas presents the greatest opportunity to improve overall satisfaction with the Council:

- Regional development,
- Democratic process,
- Environmental policy and monitoring, and
- Community support.

Improving perceptions or performance in these areas may impact positively on residents' overall satisfaction.

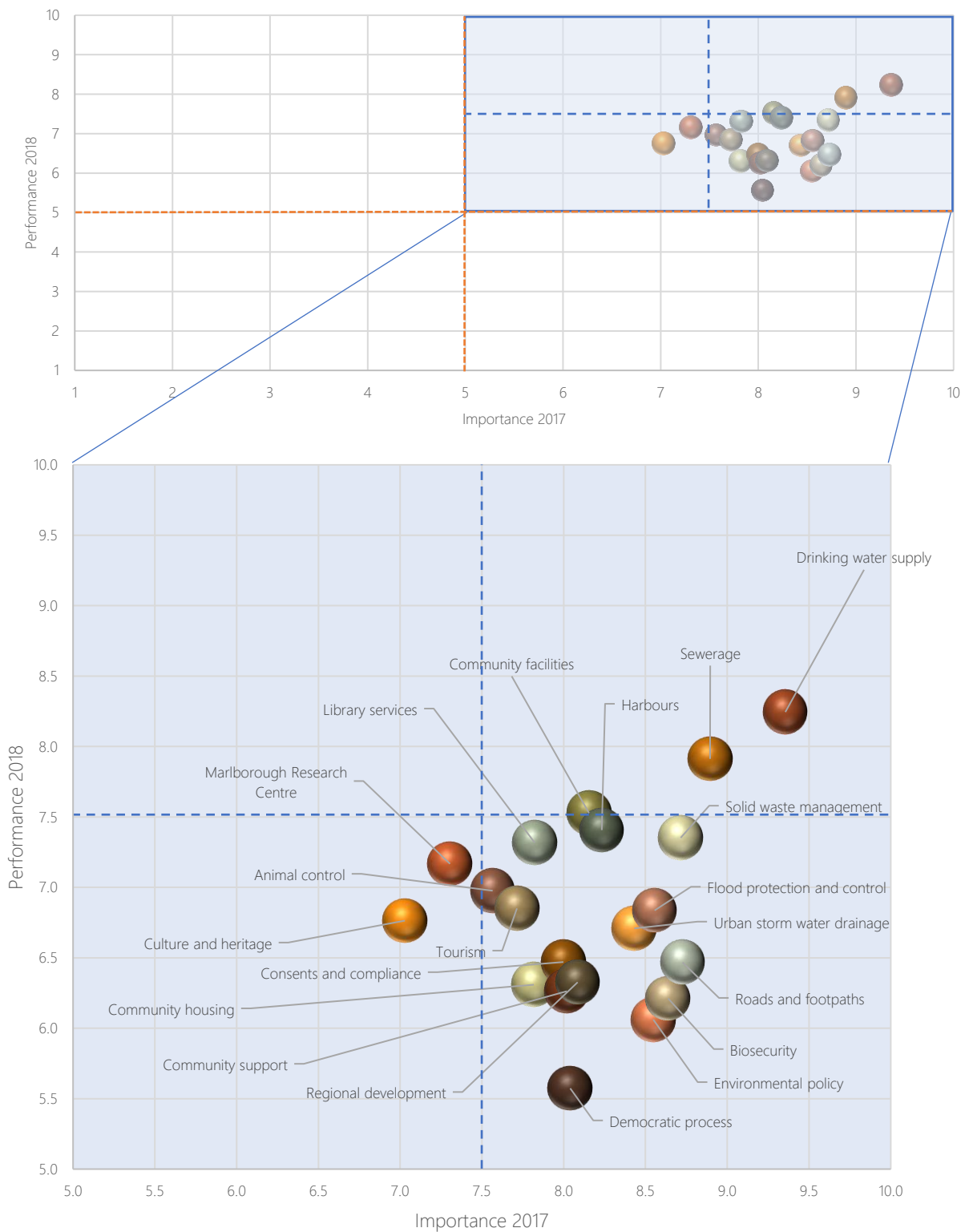
### Prioritisation preferences (2017)

In 2017, residents were asked to rate the priority of the services they had previously provided performance ratings for. The rankings for each aggregated service deliverable are presented below. 1-9 Likert scale ratings were proportionally recalibrated to a 1-10 scale.



## Perceptual mapping

Importance 2017 and Performance 2018 perceptual map<sup>2</sup>

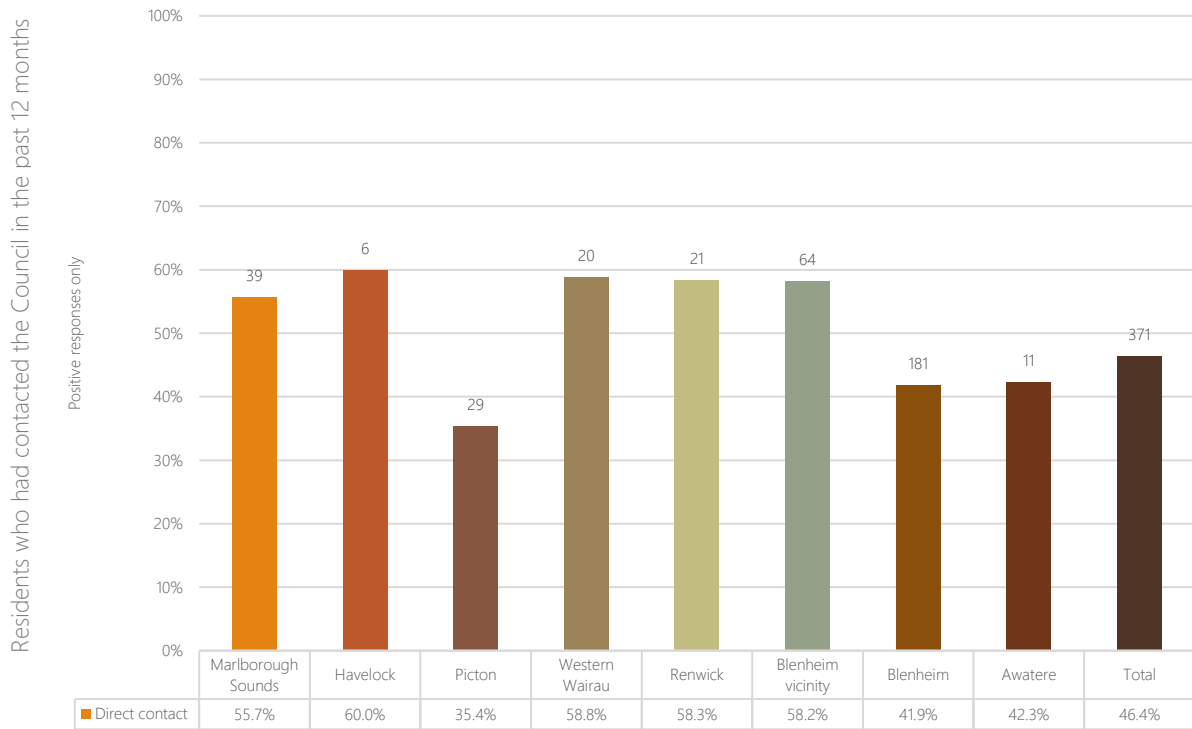


All services were rated as important by Marlborough residents, scoring 7.0 and above on a 1-10 rating scale. *Drinking water* continued to be the most important deliverable with the highest satisfaction rating in 2018.

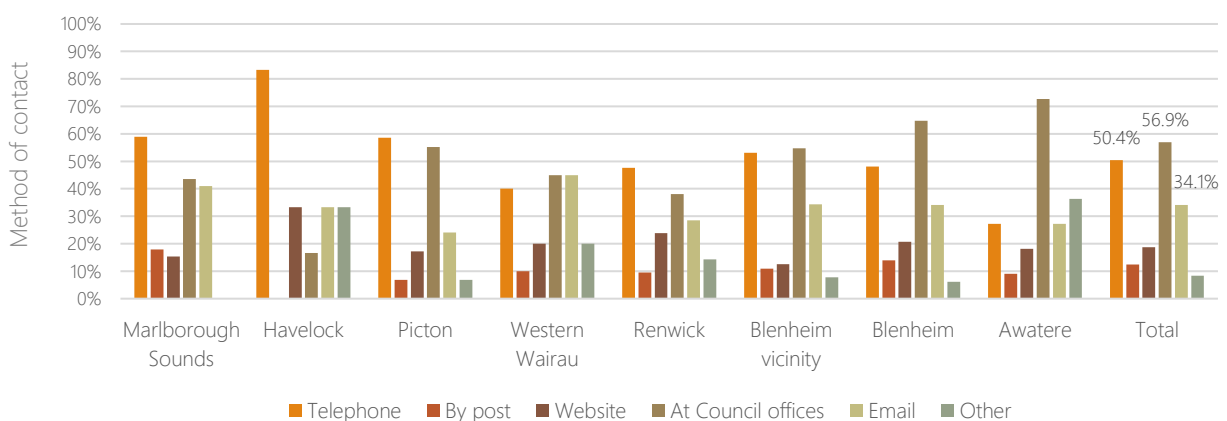
<sup>2</sup> Responses for Importance in 2017 and Performance in 2018 were collected using different scales.

## Contact with the Council

Direct contact with the Council in the past 12 months.

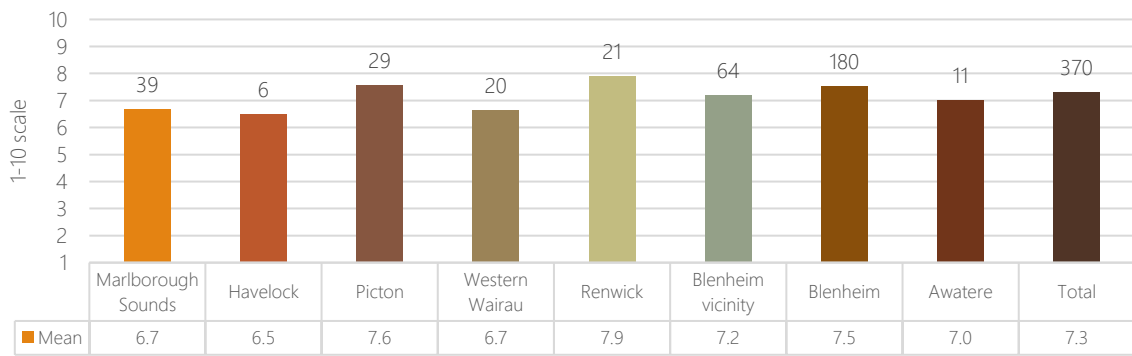


- Overall, just under half of residents (46.4%) said they had contacted the Council in the past 12 months (similar to 2017 results – 45%).
- The top three contact methods were 'At office' (56.9%), 'Telephone' (50.4%) and 'Email' (34.1%).
- 79.5% of residents were satisfied with their direct contact with the Council. Contact via the Council website inspired higher satisfaction than other methods.
- On average, satisfaction with Council contact decreased in 2018.<sup>3</sup>

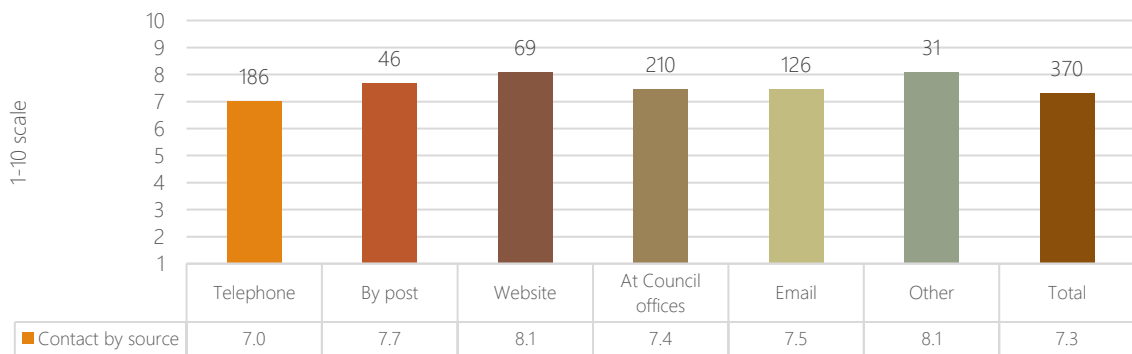


<sup>3</sup> Total 2018 responses n=736. 'Don't know' answers removed from the analysis. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area.

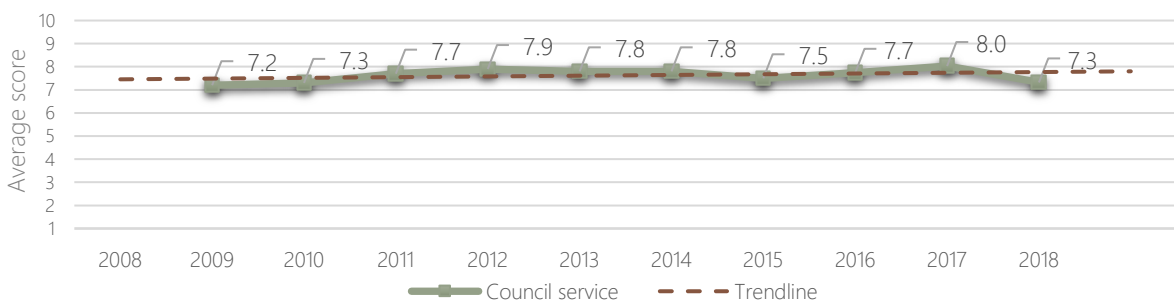
### Council contact satisfaction averages by area



### Council contact satisfaction averages by contact source



### Council contact – trend analysis



### Council contact unprompted comments

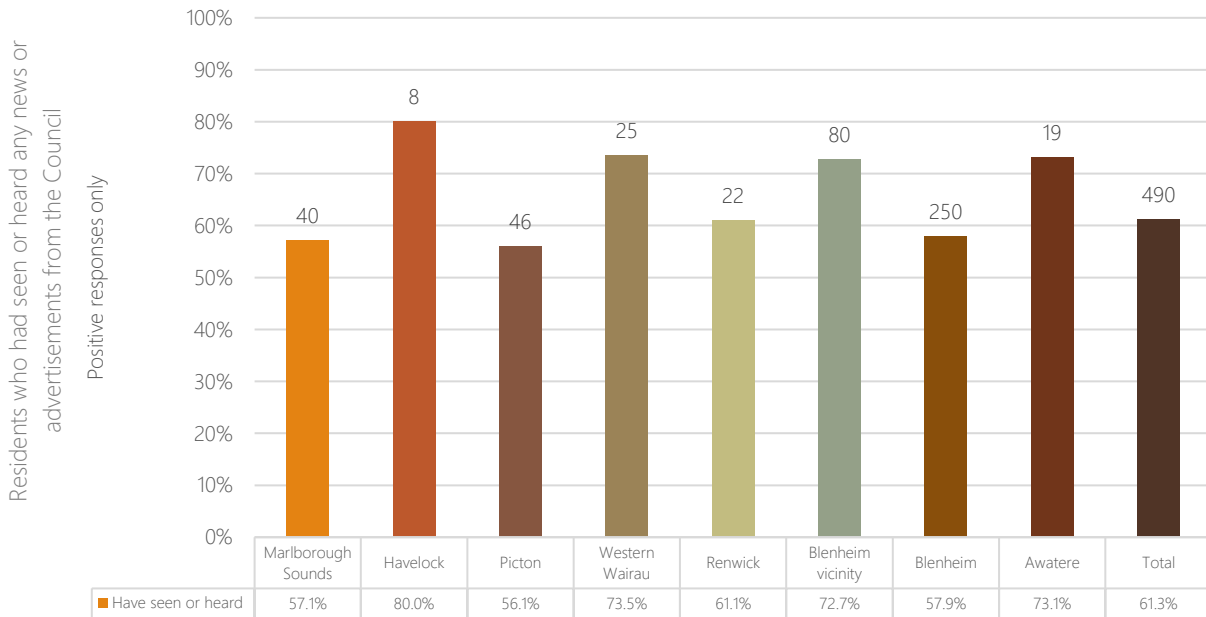
	Positive	Count	Negative	Count
<b>Council contact</b>	Friendly service	36	Other	32
	Very helpful	31	No officer to take responsibility	4
	Good service	28	Too many people to get through	3
	Quick response/ no delay	23		
	Other	16		
	Informative	12		

### Council contact satisfaction percentages by area

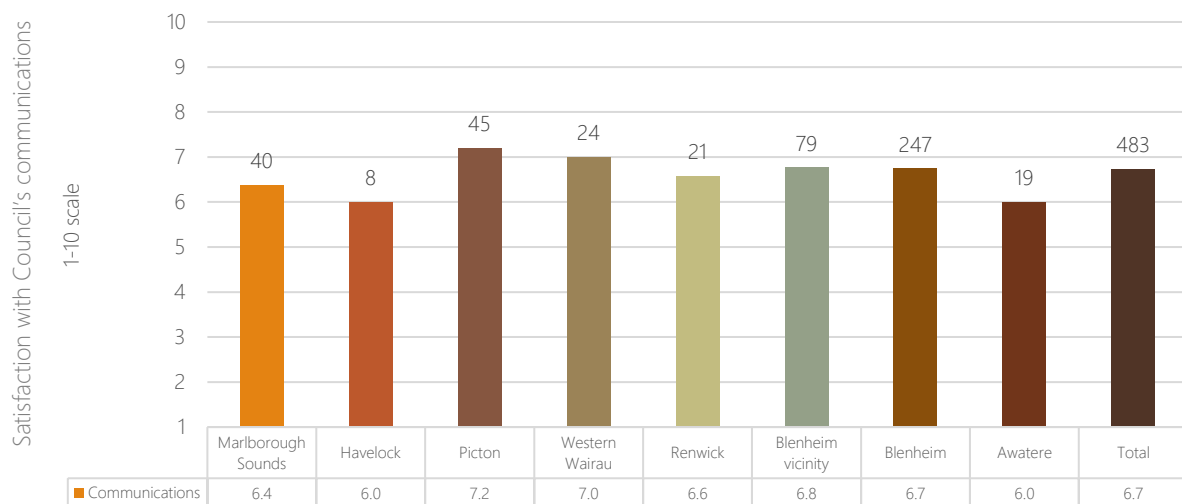
Area	Percentage
Marlborough Sounds	71.8%
Havelock	83.3%
Picton	82.8%
Western Wairau	70.0%
Renwick	85.7%
Blenheim vicinity	79.7%
Blenheim	81.1%
Awatere	72.7%
Total	79.5%

## Council communications

How well does Council communications perform? \*New question in 2018



- In 2018, 61.3% of residents stated they had seen or heard news or advertisements from the Council.
- 'Newspaper/Free papers', at 64.1%, was the main source of information.
- 74.5% were satisfied with the way Council communicated with residents.<sup>4</sup>



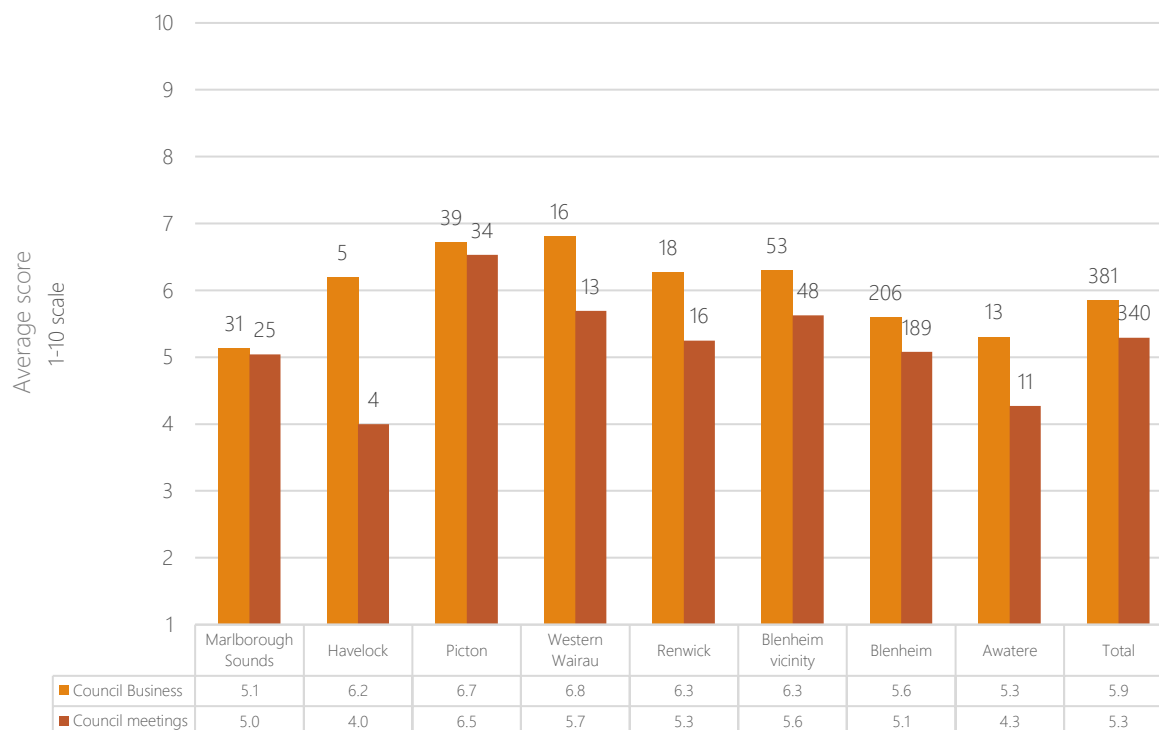
<sup>4</sup> Total 2018 responses n=739. 'Don't know' answers removed from the analysis. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. New question in 2018.

Council communications satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Council communications	75.0%	50.0%	81.8%	83.3%	71.4%	74.4%	74.7%	57.9%	74.5%
Council communications - source of information by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Newspaper, Free papers	70.0%	75.0%	54.3%	80.0%	68.2%	72.5%	60.0%	63.2%	64.1%
Facebook, other Social Media, Online	15.0%	12.5%	17.4%	12.0%	18.2%	10.0%	20.0%	0.0%	16.3%
No answer	7.5%	0.0%	13.0%	12.0%	4.5%	7.5%	13.2%	0.0%	10.6%
Mail, Newsletter, Letter, Pamphlets	10.0%	25.0%	10.9%	8.0%	13.6%	11.3%	8.4%	26.3%	10.4%
Radio	2.5%	12.5%	4.3%	4.0%	4.5%	7.5%	14.0%	5.3%	9.8%
Other	7.5%	0.0%	8.7%	0.0%	0.0%	7.5%	5.2%	5.3%	5.5%
Website	0.0%	12.5%	4.3%	16.0%	4.5%	0.0%	5.6%	0.0%	4.5%
Email	2.5%	0.0%	0.0%	0.0%	4.5%	0.0%	2.8%	10.5%	2.2%



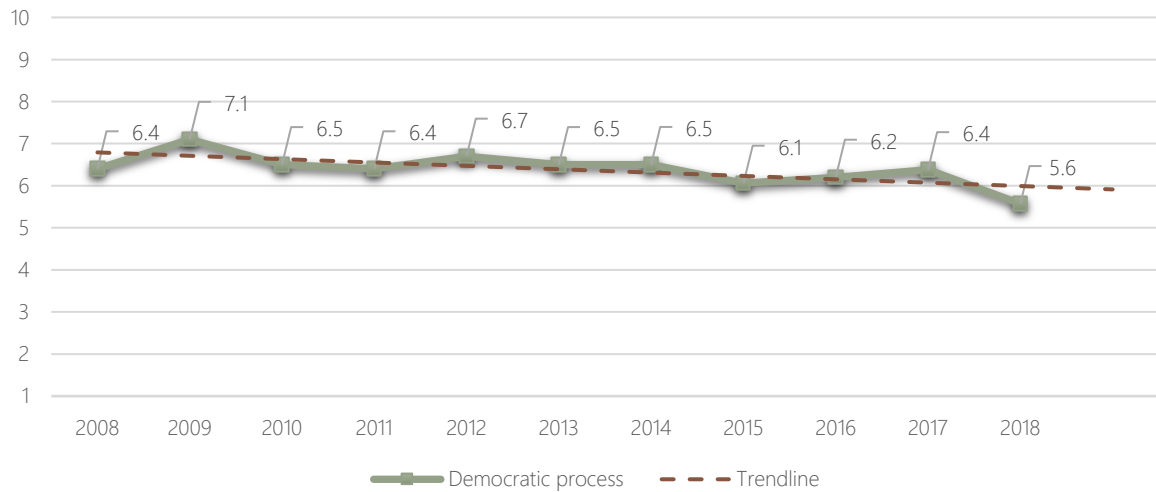
## Democratic process

How well does Council perform in providing Information on Council Business and Council meetings?



- The overall average score showed a moderate decline in positive ratings in 2018.
- Fewer residents were satisfied with *Information on Council meetings*; 44.4% of residents provided a positive rating (against 48.5% in 2017).
- Overall, 57.7% of residents were satisfied with *Information on Council Business* (against 62.6% in 2017).<sup>5</sup>

<sup>5</sup> Total 2018 responses n=340-381. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area.



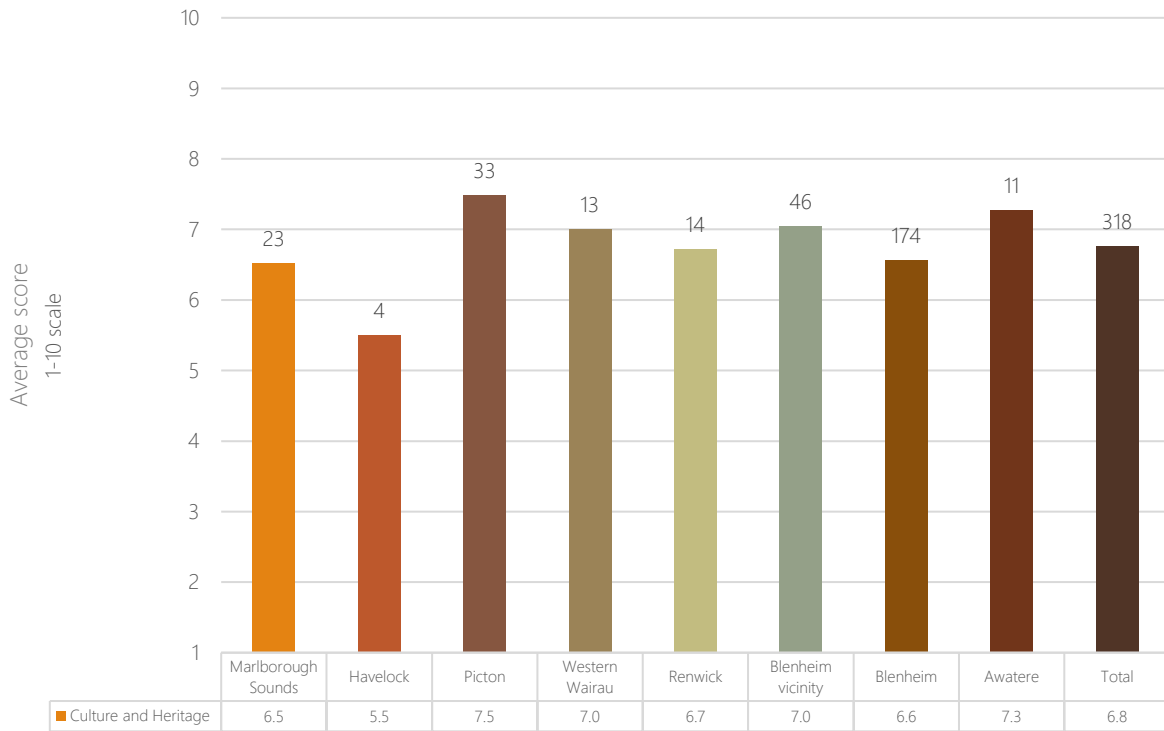
Democratic process satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Information about Council Business	48.4%	60.0%	76.9%	75.0%	66.7%	64.2%	51.9%	53.8%	57.7%
Information on Council meetings	40.0%	0.0%	67.6%	53.8%	43.8%	50.0%	41.3%	18.2%	44.4%

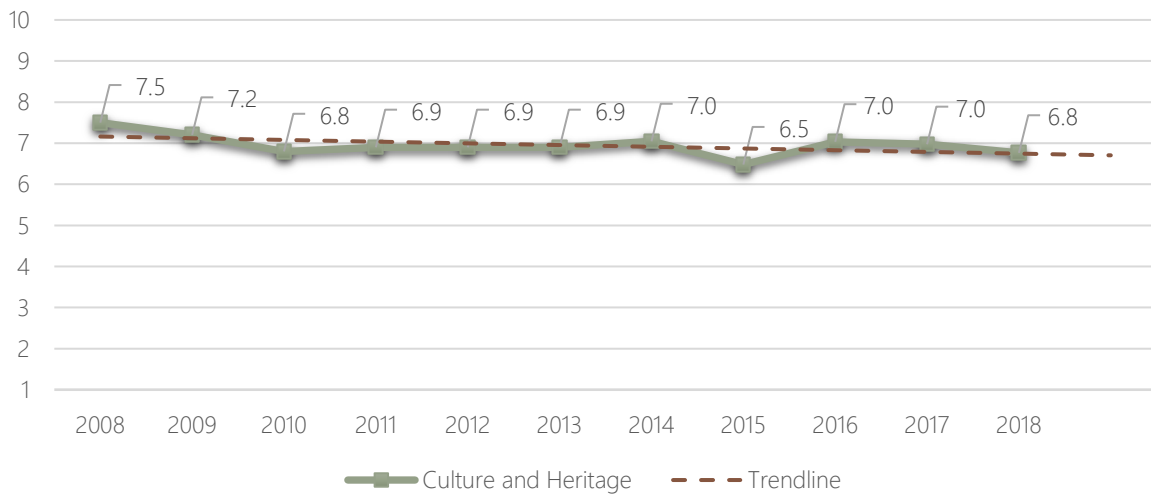
Democratic process unprompted comments				
	Positive	Count	Negative	Count
<b>Information about Council Business</b>	Do a good job	8	Need to let locals know what's going on	29
	Information always available	7	Too much behind closed doors/ not enough information provided	23
	Advertise well in paper/media/leaflets in mailbox	5	Other	10
	Good communication	5		
	Other	5		
	Provide a good service	1		
<b>Information on Council meetings</b>	Good communication	7	Need to let locals know what's going on	28
	Advertise well	6	Public not aware of meetings	21
	People are made aware of	5	Other	13
	Do a good job	3	Too many closed-door meetings	7

## Culture and Heritage

How well does Council perform in supporting Culture and Heritage?



- Overall, 74.5% of residents were satisfied with *Culture and Heritage* support in the region (up from 67.7% in 2017).
- In 2018, the average result was similar to previous years.<sup>6</sup>

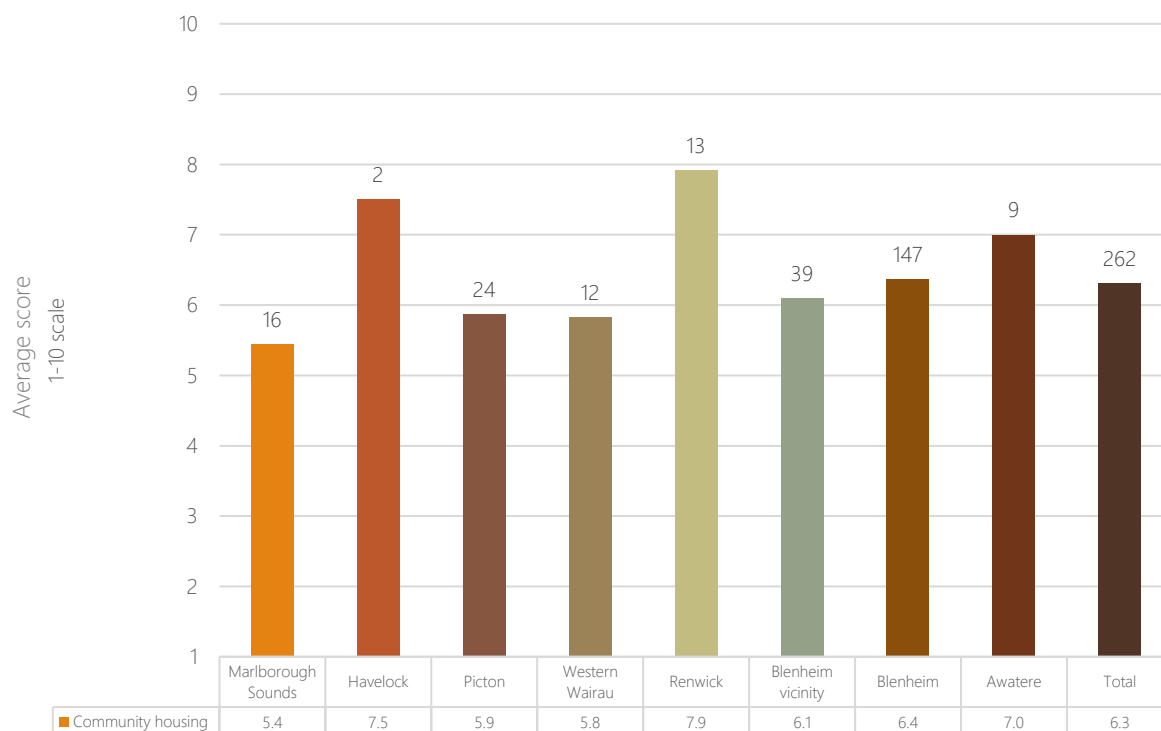


<sup>6</sup> Total 2018 responses n=318. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

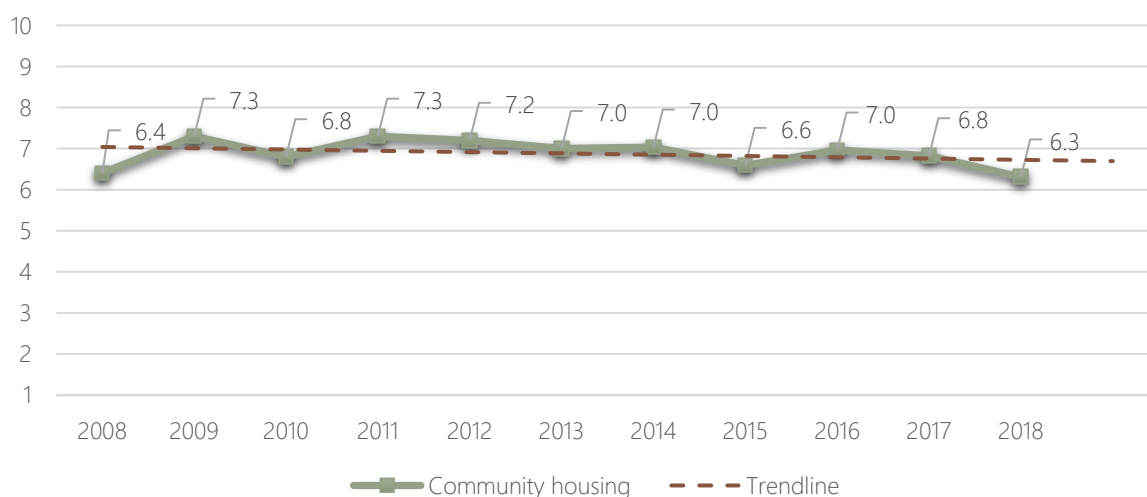
Culture and Heritage satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Culture and Heritage	78.3%	25.0%	93.9%	76.9%	71.4%	84.8%	67.8%	90.9%	74.5%
Culture and Heritage unprompted comments									
	Positive	Count	Negative	Count					
Culture and Heritage	Good support	7	Other	10					
	Other	7	Don't think rates should be used for culture and heritage	7					
	Excellent	3	Too much money spent on it	6					
	Plenty of choice	3	Only some groups get helped out	4					
	Well covered/ large variety	3	Council needs to improve support	2					
	Provides good service	2	Council has cut funding	1					

## Community housing

How well does Council perform in providing Community housing?



- In 2018, just over two-thirds of residents were satisfied with Council's provision of *Community housing* (67.2%).
- A new group of comments was identified in 2018, which highlighted the need for more houses.
- With some annual variations, satisfaction with *Community housing* was slightly down in 2018.<sup>7</sup>

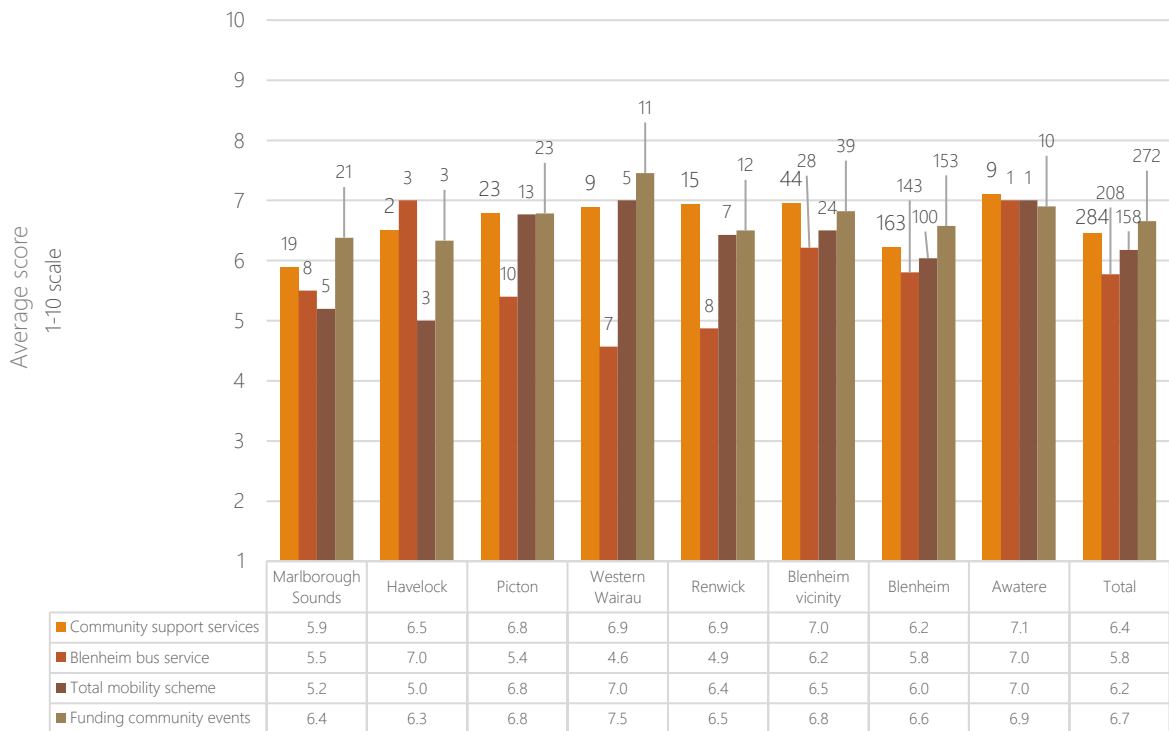


<sup>7</sup> Total 2018 responses n=262. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

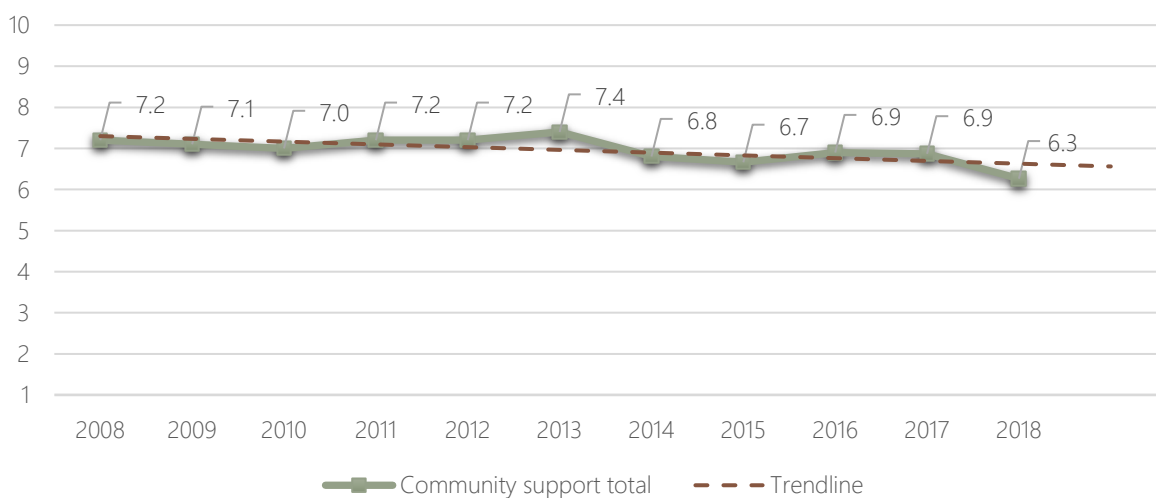
Community housing satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Community housing	50.0%	100.0%	58.3%	50.0%	100.0%	59.0%	69.4%	88.9%	67.2%
Community housing unprompted comments									
	Positive	Count	Negative	Count					
Community housing	Well maintained/ good upkeep	8	Need more	11					
	Other	7	Other	8					
	Readily available to those that need them	2	Council need to improve maintenance	3					

## Community support

How well does Council perform in providing Community support services, the Blenheim bus service, Total mobility scheme and Funding for community events?



- Overall, there has been a decline trend noted in relation to *Community support services*' average scores over time.
- The 2018 average result was moderately down compared to 2017, however the percentage of satisfied residents has remained similar.
- In 2018, fewer residents were satisfied with the *Blenheim bus service*; 59.6% of residents provided positive ratings.
- *Funding for community events* received the highest satisfaction score across all *Community support services* (75.4%).<sup>8</sup>



<sup>8</sup> Total 2018 responses n=158-284. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

**Community support satisfaction percentages by area**

	<i>Marlborough Sounds</i>	<i>Havelock</i>	<i>Picton</i>	<i>Western Wairau</i>	<i>Renwick</i>	<i>Blenheim vicinity</i>	<i>Blenheim</i>	<i>Awatere</i>	<i>Total</i>
<i>Community support services</i>	52.6%	100.0%	78.3%	100.0%	80.0%	86.4%	68.1%	77.8%	72.9%
<i>Blenheim bus service</i>	62.5%	100.0%	50.0%	28.6%	50.0%	67.9%	59.4%	100.0%	59.6%
<i>Total mobility scheme</i>	40.0%	0.0%	76.9%	80.0%	71.4%	66.7%	62.0%	100.0%	63.3%
<i>Funding community events</i>	57.1%	100.0%	91.3%	90.9%	75.0%	82.1%	71.9%	80.0%	75.4%

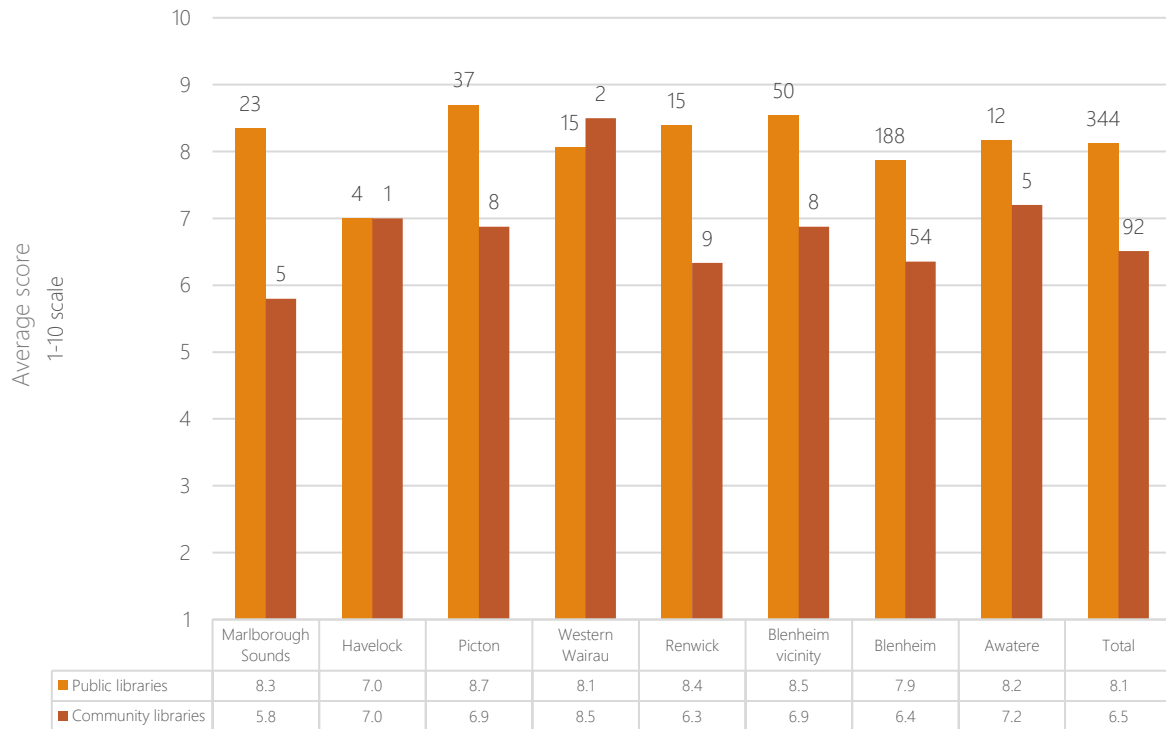
**Community support unprompted comments**

	<i>Positive</i>	<i>Count</i>	<i>Negative</i>	<i>Count</i>
<i>Community support services</i>	Good/ do the job well	4	More attention needed for youth activities	9
	Doing a good job with young people	3	Other	7
	Support people in trouble/ people to talk to if needed	2	Needs more funding	4
	Help always available	1	Room for improvement in funding allocations	3
	Lots of activities	1	Need more elderly	1
<i>Blenheim bus service</i>	Frequent services	6	Insufficient services	9
	Reliable	3	Other	8
	Other	3	Poor timetable	4
	Clean	2	Bad drivers	2
<i>Total mobility scheme</i>	Good drivers	2		
	Good that it's provided	7	Other	9
	Other	2	Shouldn't be paid for by ratepayers	2
<i>Funding community events</i>	Friendly drivers	1		
	Other	4	Other	6
	Good range of events	3	Cost is too high for outcome	3
	Well-promoted	3	Needs to reach all areas of district	2
	Do a great job/ events good	2		
	Well-advertised	1		

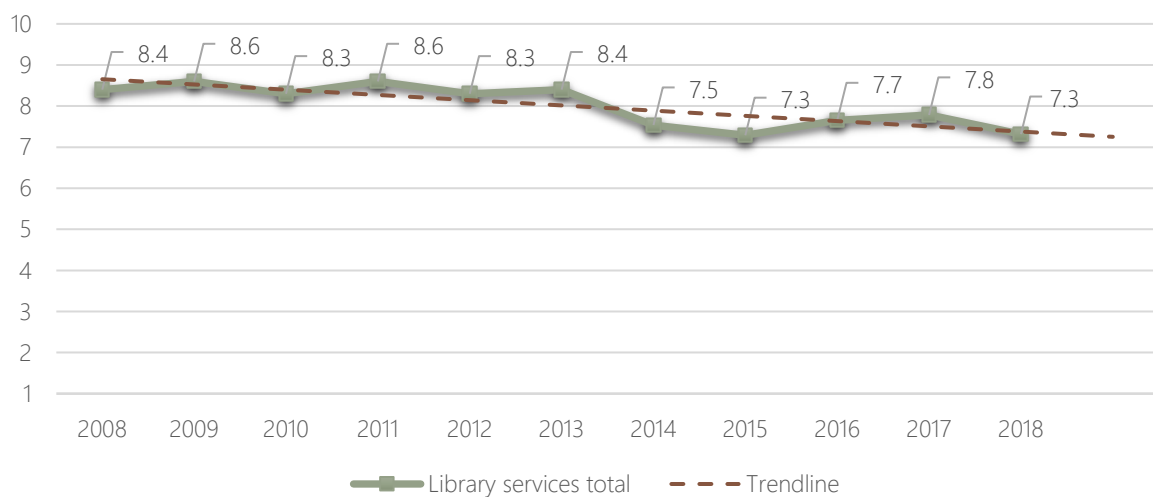


## Library service

How well does Council perform in providing Public and Community libraries?

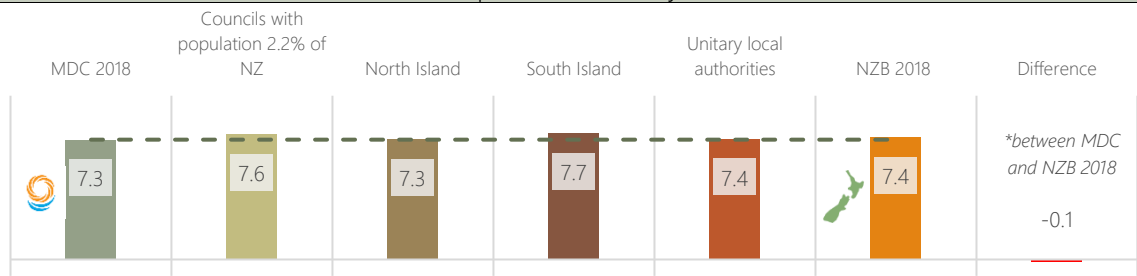


- 92.4% of residents were satisfied with *Public libraries* in Blenheim and Picton.
- Just over two thirds of residents were satisfied with *Community libraries* (69.6%).
- Although the percentage of positive responses for *Library services* has stayed the same, there has been a slight decline in average results over time, which continued in 2018.<sup>9</sup>



<sup>9</sup> Total 2018 responses n=92-344. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

### NZB 2018 comparison – Library services



### Library service satisfaction percentages by area

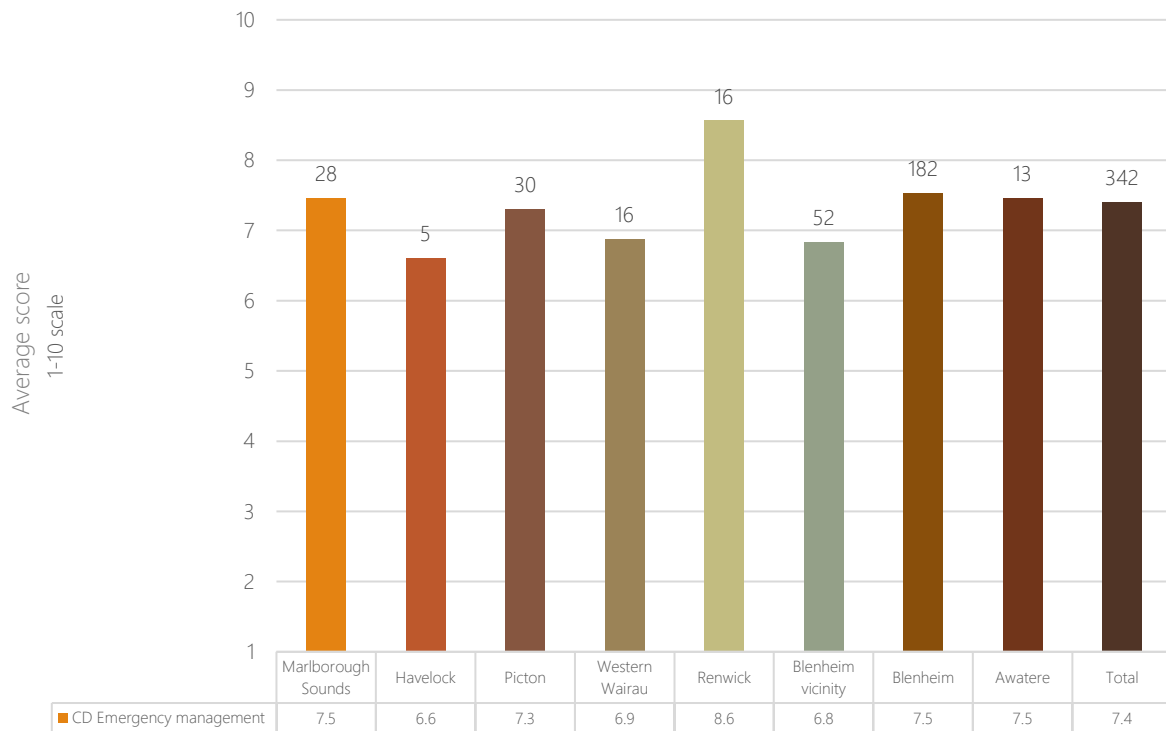
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Public libraries	95.7%	75.0%	100.0%	93.3%	100.0%	96.0%	88.8%	100.0%	92.4%
Community libraries	60.0%	100.0%	75.0%	100.0%	55.6%	75.0%	68.5%	80.0%	69.6%

### Library service unprompted comments

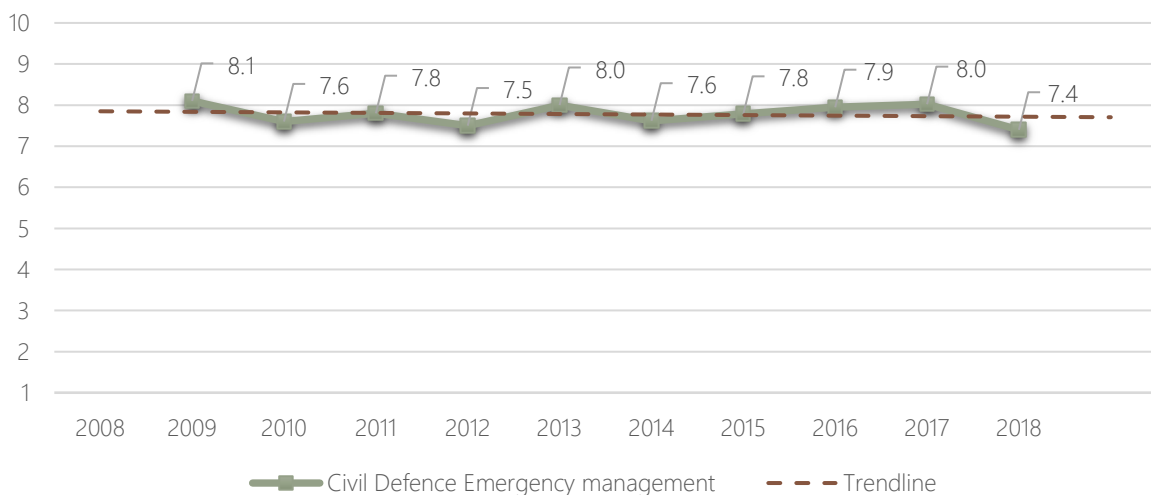
	Positive	Count	Negative	Count
<b>Public libraries</b>	Good service/ staff helpful	52	Insufficient books	2
	Good range of services	51	Library needs an upgrade	2
	Good range of books	40		
	Good facilities/ PC's etc	36		
	Other	22		
	Accessible	13		
	Opening hours good	7		
	Clean	4		
<b>Community libraries</b>	Other	5	Other	5
	Good service/ staff helpful	4	Insufficient books	2
	Good range of services	2		
	Accessible	1		
	Good facilities/ PC's etc	1		
	Good range of books	1		

## Emergency management

How well does Council perform in providing Civil Defence emergency management?



- Around 4-in-5 residents were satisfied with *Civil Defence Emergency management* in 2018 (82.5%).
- In 2018, the average score was moderately down compared to 2017.<sup>10</sup>



<sup>10</sup> Total 2018 responses n=342. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area.

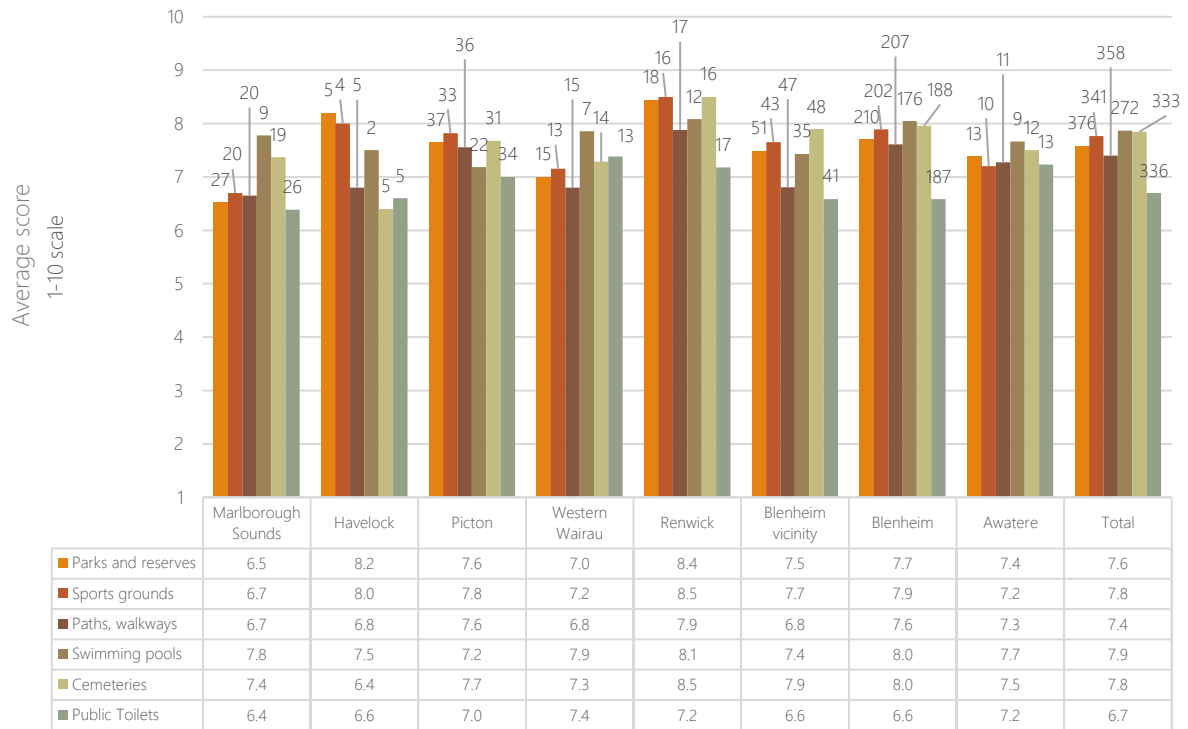
Emergency services satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Civil Defence Emergency management	85.7%	80.0%	86.7%	75.0%	100.0%	73.1%	83.5%	76.9%	82.5%

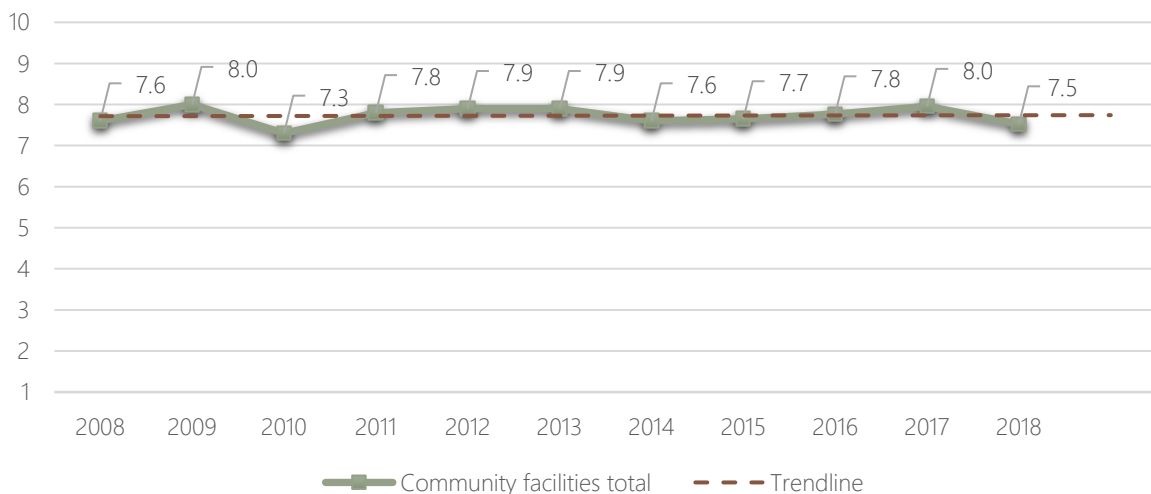
Emergency services unprompted comments				
	Positive	Count	Negative	Count
Civil Defence Emergency management	Do a good job	20	Other	13
	On the ball	15	Have to rely on own resources	5
	Always people there when needed	11	No civil defence in some areas	3
	Very good service	9	Floods not dealt with quickly enough	2
	Other	9	Council should provide more	1
	Good planning for future situations	7		
	Good service	4		

## Community facilities

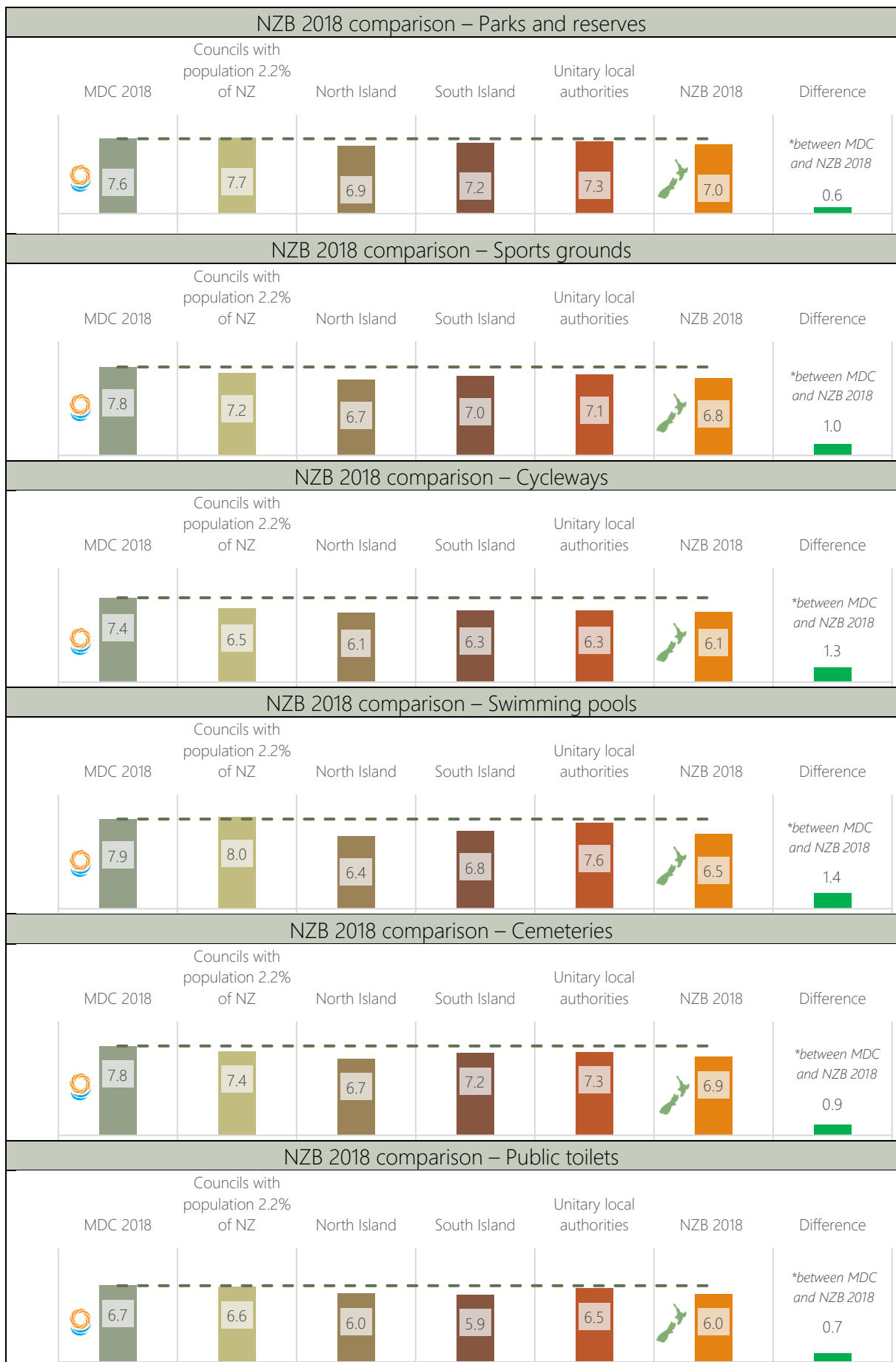
How well does Council perform in providing Parks and reserves, Sports grounds, Tracks for walking and biking, Swimming pools, Public toilets, Cemeteries and War memorials?



- On average, residents were highly satisfied with *Community facilities*.
- The three top rated services were:
  - *Cemeteries and War memorials* (91.3%),
  - *Sports grounds* (90.6%),
  - *Swimming pools* (90.1%).
- In 2018, the overall average results were slightly down compared to previous years, however it was still on par from a trend perspective.<sup>11</sup>



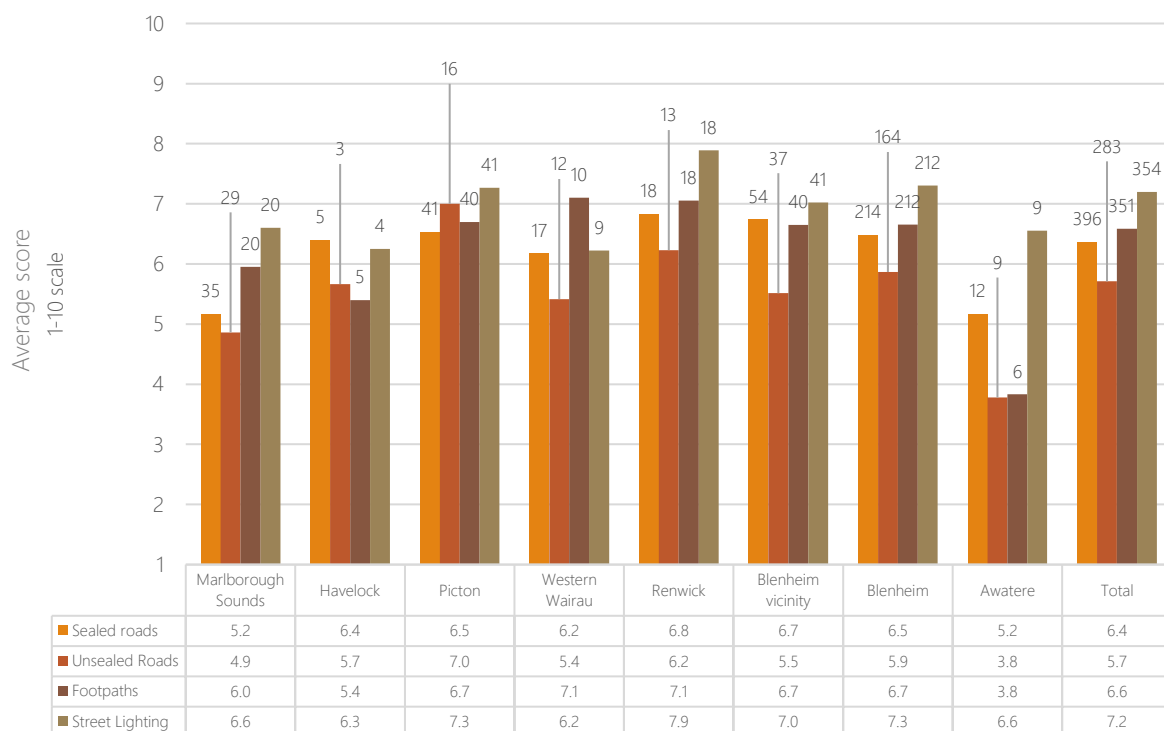
<sup>11</sup> Total 2018 responses n=272-376. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.



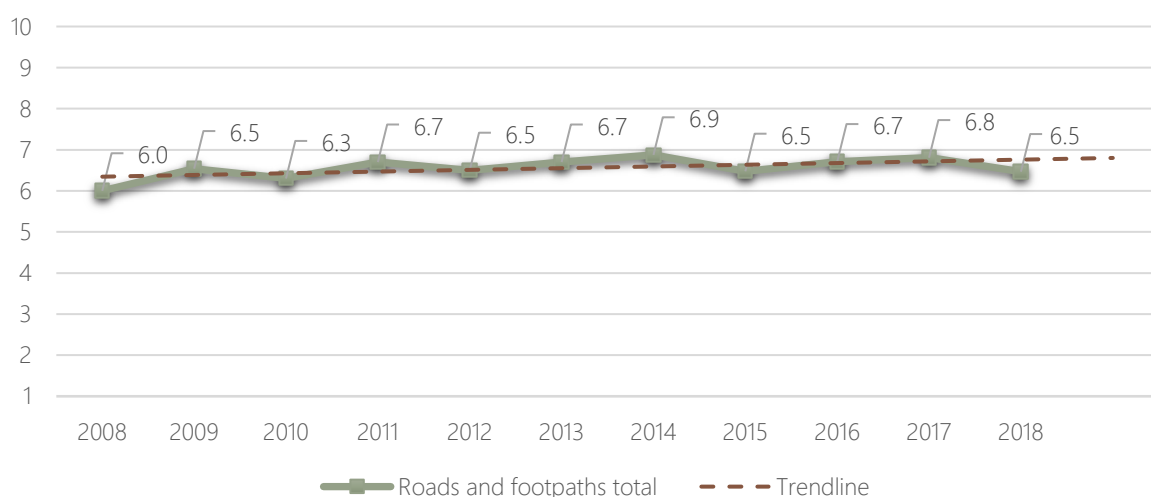
Community facilities satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
<i>Parks and reserves and open spaces</i>	66.7%	100.0%	89.2%	80.0%	100.0%	84.3%	87.6%	92.3%	86.4%
<i>Sports grounds</i>	80.0%	100.0%	90.9%	76.9%	100.0%	93.0%	91.6%	80.0%	90.6%
<i>Paths, walkways and tracks for walking and biking</i>	70.0%	60.0%	91.7%	86.7%	100.0%	72.3%	91.3%	90.9%	87.4%
<i>Swimming Pools</i>	88.9%	100.0%	81.8%	85.7%	91.7%	85.7%	92.0%	88.9%	90.1%
<i>Cemeteries and war memorials</i>	84.2%	60.0%	87.1%	78.6%	100.0%	95.8%	92.6%	91.7%	91.3%
<i>Public Toilets</i>	73.1%	80.0%	85.3%	84.6%	76.5%	73.2%	69.5%	84.6%	73.5%
Community facilities unprompted comments									
	<i>Positive</i>	<i>Count</i>	<i>Negative</i>	<i>Count</i>					
<i>Parks and reserves and open spaces</i>	Well maintained/ in good condition	47	Poorly maintained	7					
	Other	11	Other	4					
	Layout is good	6	Litter in parks and reserves	2					
	Clean	5	Insufficient playgrounds	1					
<i>Sports grounds</i>	Well maintained/ in good condition	30	Facilities poorly maintained	4					
	Clean	6	Other	3					
	Other	5							
	Layout is good	4							
<i>Paths, walkways and tracks for walking and biking</i>	Well maintained	28	Other	9					
	Good quality	17	Poorly maintained	4					
	Other	6	More needed, not enough	2					
<i>Swimming Pools</i>	Well maintained/ in good condition	19	Other	6					
	Other	9	Issues: Need new/ upgraded pool	1					
	Clean	5							
	Layout is good	5							
<i>Cemeteries and war memorials</i>	Well maintained/ in good condition	41	Other	2					
	Other	8	Cemeteries poorly maintained	1					
	Clean	7	Council uninformed	1					
	Layout is good	2							
<i>Public Toilets</i>	Well maintained/ clean	20	Other	8					
	Other	2	Poor public toilet hygiene	7					
			Maintenance issues	7					
			Insufficient public toilets	2					

## Roads and footpaths

How well does Council perform in providing Sealed and Unsealed roads, Footpaths and Street lighting?

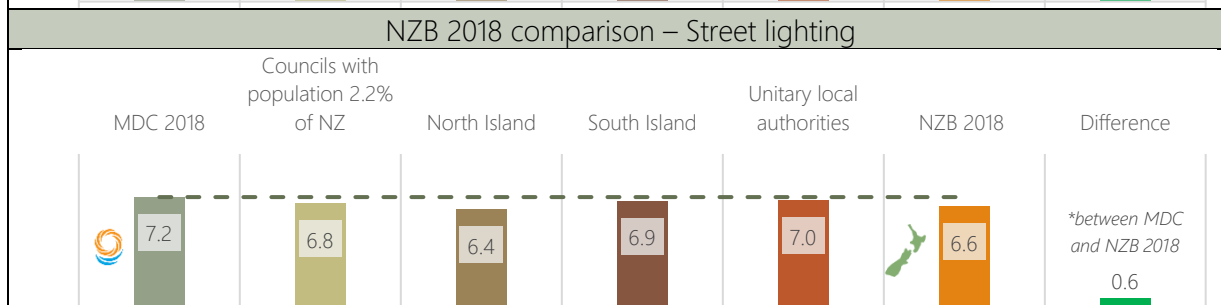
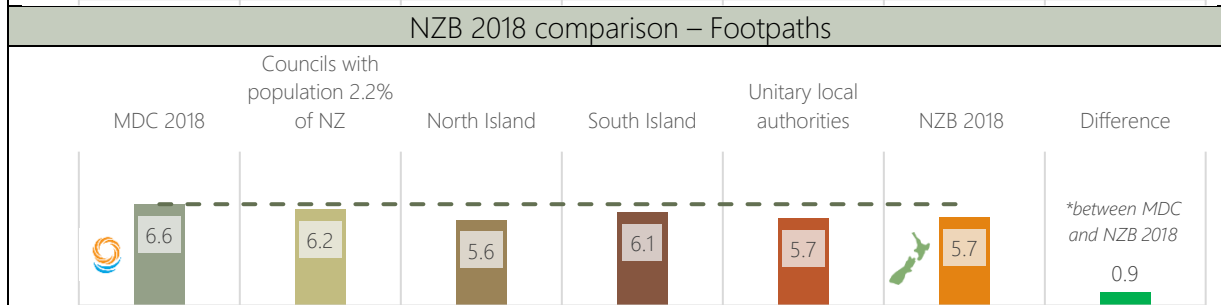
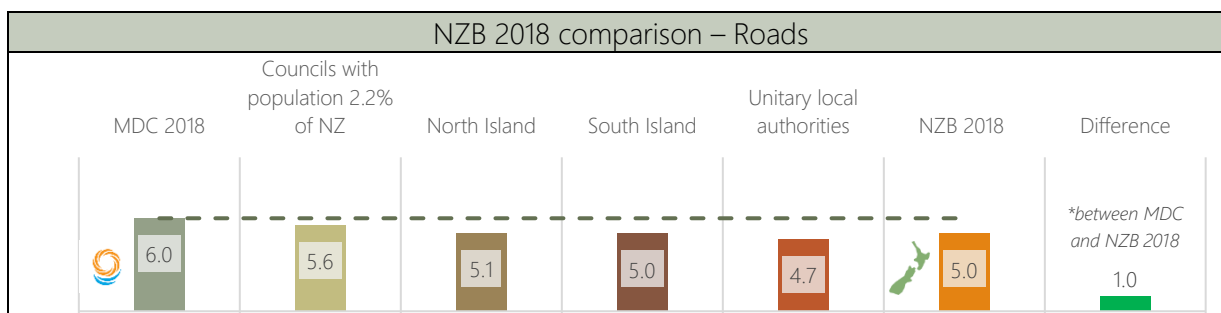


- Although the 2018 average score was slightly down compared to 2017 results, the overall satisfaction with *Roads* in the Marlborough region has shown an improvement in the past eleven years.
- In 2018, more than half of residents were satisfied with *Unsealed roads* (57.6%).
- At the same time, more than two thirds of residents were satisfied with *Sealed roads* (69.9%).
- 73.2% of residents were satisfied with *Footpaths*.
- 81.1% of residents were satisfied with *Street lighting*.<sup>12</sup>



<sup>12</sup> Total 2018 responses n=283-396. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.





### Roads and footpaths satisfaction percentages by area

	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Sealed Roads	48.6%	60.0%	65.9%	64.7%	72.2%	75.9%	74.3%	50.0%	69.9%
Unsealed Roads	41.4%	66.7%	81.3%	66.7%	46.2%	43.2%	63.4%	22.2%	57.6%
Footpaths	65.0%	40.0%	75.0%	80.0%	77.8%	80.0%	74.1%	16.7%	73.2%
Street lighting	70.0%	50.0%	78.0%	66.7%	100.0%	85.4%	82.1%	66.7%	81.1%

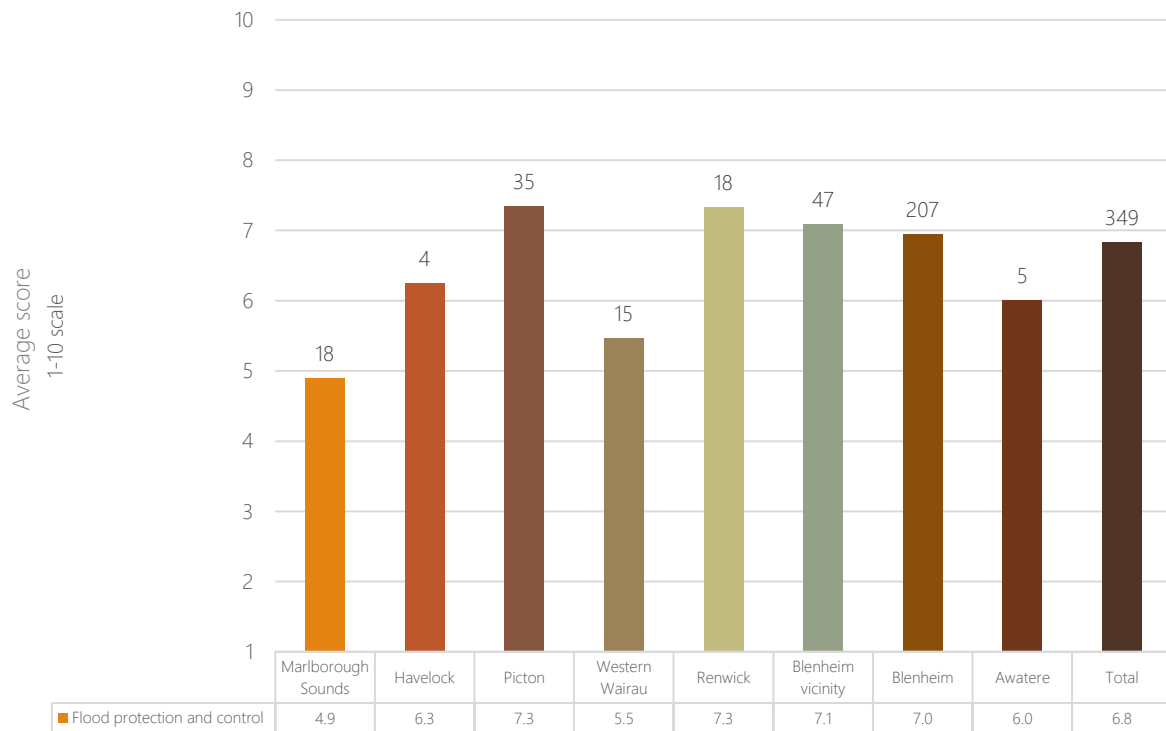
### Roads and footpaths unprompted comments

	Positive	Count	Negative	Count
<b>Sealed Roads</b>	Well maintained	10	Other	21
	Other	9	Potholes	18
	Well surfaced	8	Lack of maintenance	16
	Well signposted	6	Poor quality maintenance	14
	Good quality maintenance	5	Poor sealed roads	8
<b>Unsealed Roads</b>	Well maintained	3	Lack of maintenance	24
	Good quality surface	2	Potholes	23
	No problems	1	Other	14
	Other	1	Poor maintenance	13
				Poor unsealed roads

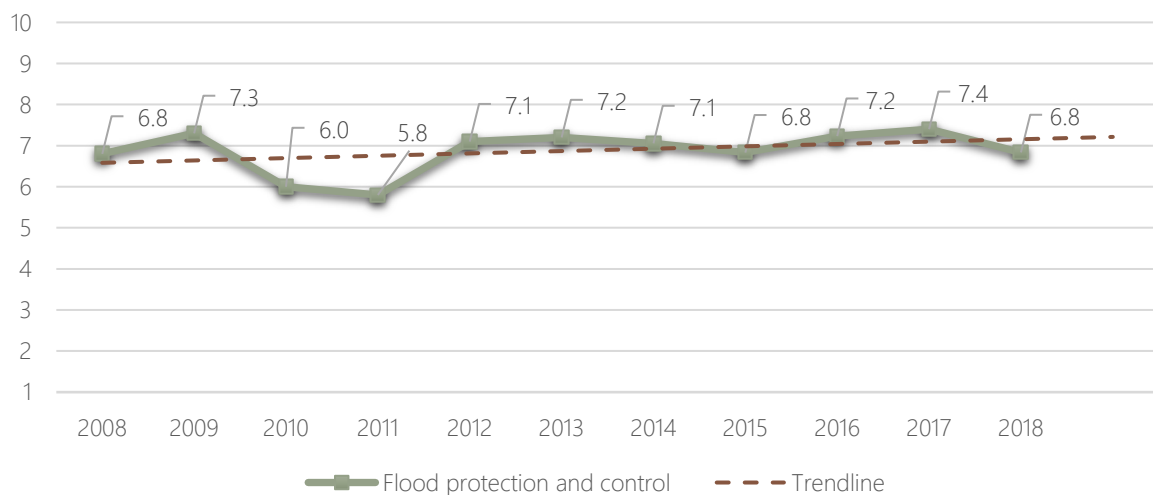
<i>Footpaths</i>	Good condition	11	Issues with dust	4
	Well maintained	7	Other	18
	Other	5	Lack of footpaths in the area	14
	No problems	2	Poor footpath maintenance	9
<i>Street lighting</i>	Good lighting quality	19	Unsafe for the elderly/ mobility scooters	7
	Other	14	Street lighting inadequate	13
	Good/ well-lit everywhere	13	Other	7
	Plenty of lighting	5	Poor light quality	4
	Adequate lighting	4		

## Flood protection and control

How well does Council perform in providing Flood protection and control?



- Satisfaction with Council's *Flood protection and control* has improved over the past nine years, despite the 2018 average result showing a moderate decline.
- 79.4% of residents were satisfied with *Flood protection and control* in 2018.<sup>13</sup>

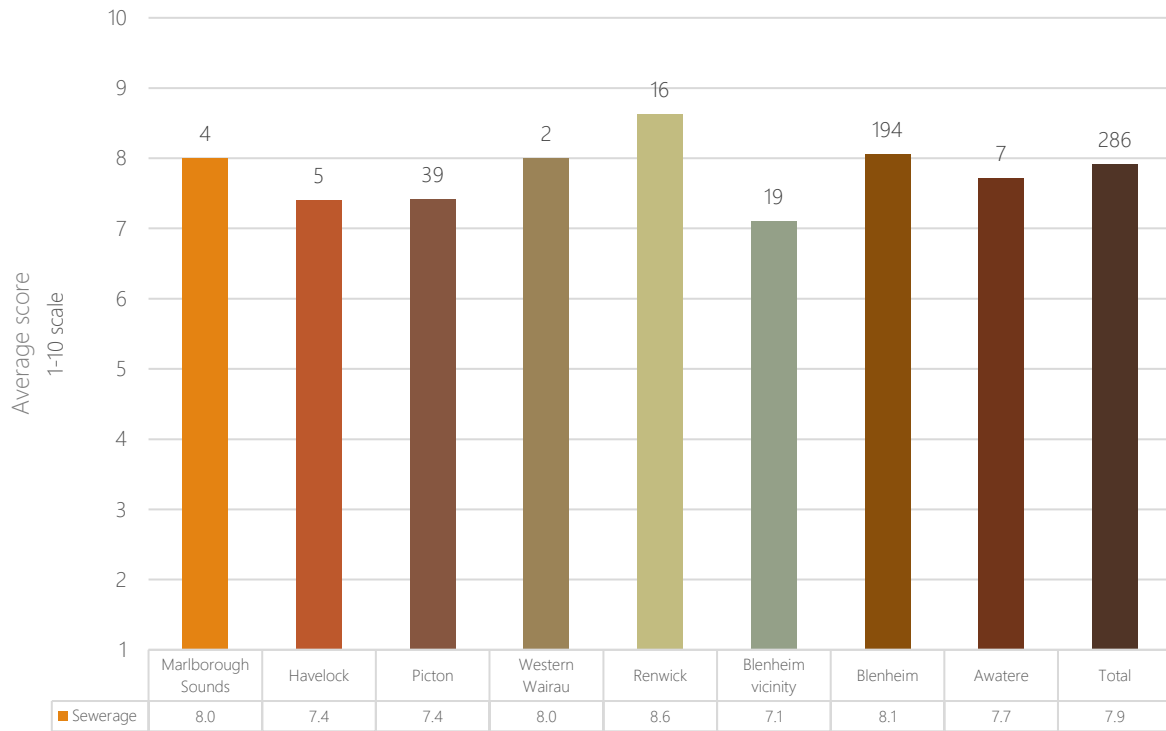


<sup>13</sup> Total 2018 responses n=349. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

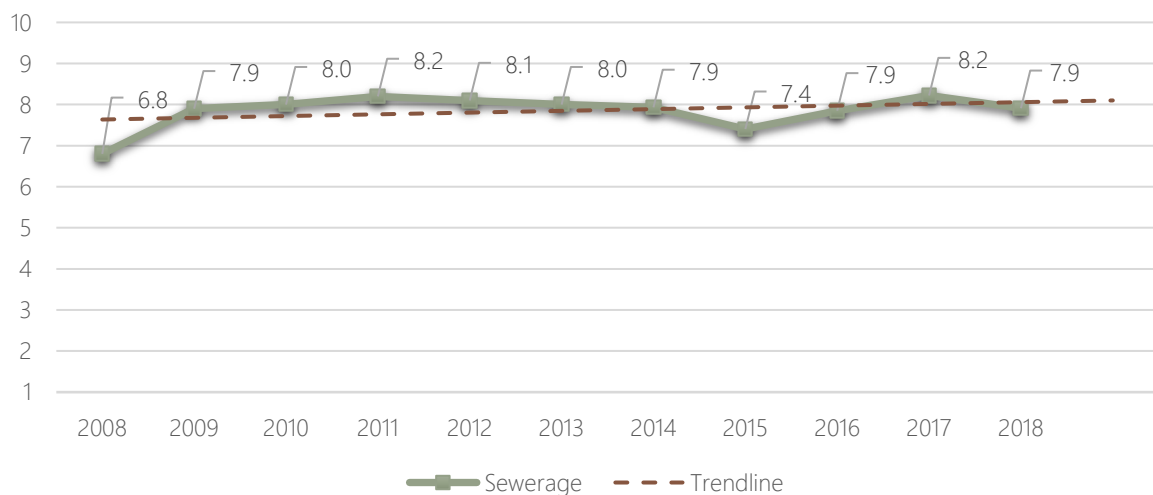
Flood protection and control satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Flood protection and control works	38.9%	50.0%	94.3%	60.0%	94.4%	85.1%	80.2%	60.0%	79.4%
Flood protection and control unprompted comments									
	Positive	Count	Negative	Count					
Flood protection and control works	Rarely floods	10	Not enough maintenance	10					
	Well maintained	8	It gets flooded	8					
	Managed well	7	Other	7					
	Do a good job	6	Erosion	1					
	Other	5							

## Sewerage

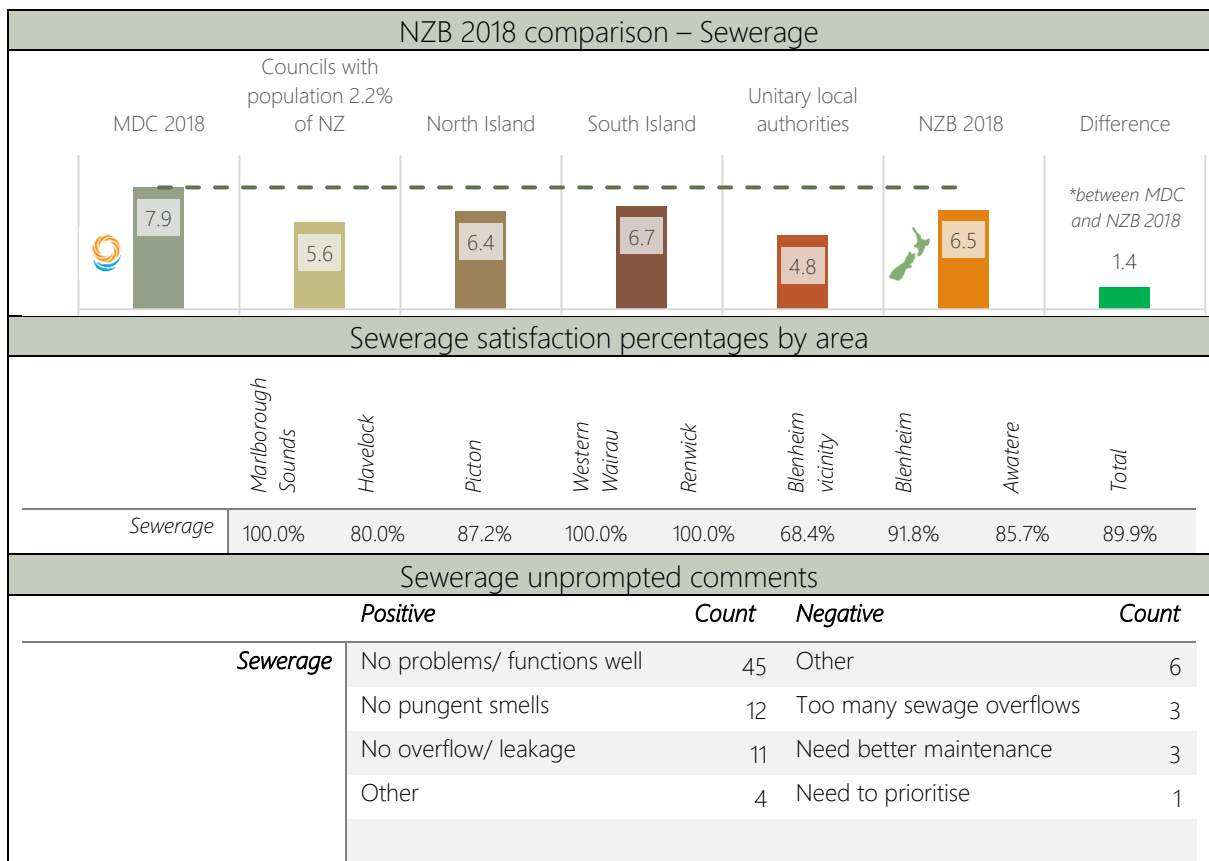
How well does Council perform in providing Sewerage?



- 9-in-10 residents (89.9%) were satisfied with the *Sewerage service*.
- Overall, satisfaction with the *Sewerage service* has improved over time; the 2018 result was slightly down compared to 2017 findings but similar to 2016.<sup>14</sup>

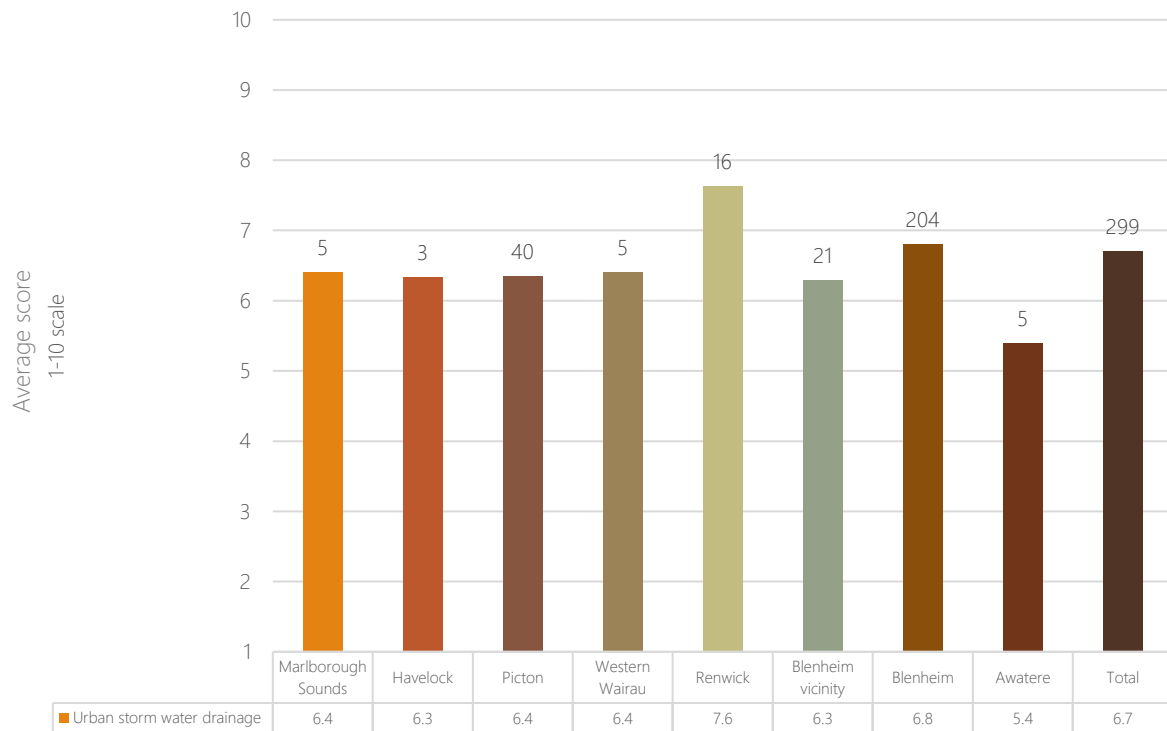


<sup>14</sup> Total 2018 responses n=286. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

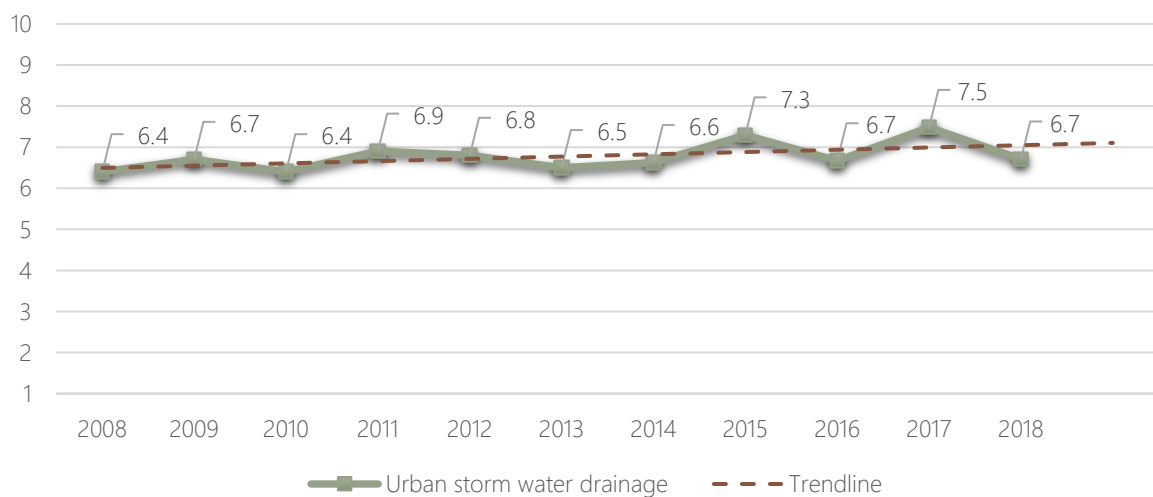


## Urban storm water drainage

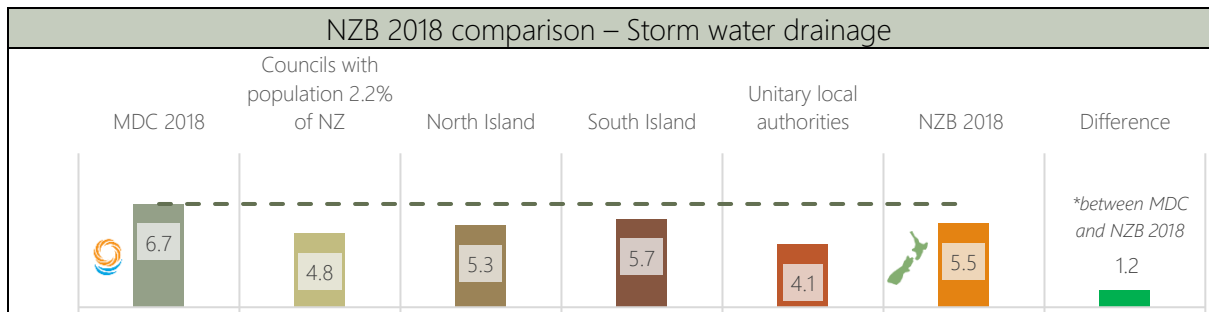
How well does Council perform in providing Urban storm water drainage?



- 73.2% of residents were satisfied with the *Urban storm water drainage*; moderately down compared to 2017 (78.9%).
- Despite annual variations, satisfaction with the *Urban storm water drainage* service has improved over time; the 2018 average result was down compared to 2017 results but similar to 2016.<sup>15</sup>



<sup>15</sup> Total 2018 responses n=299. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.



### Storm water drainage system satisfaction percentages by area

	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Urban storm water drainage	60.0%	66.7%	70.0%	60.0%	87.5%	61.9%	75.0%	60.0%	73.2%

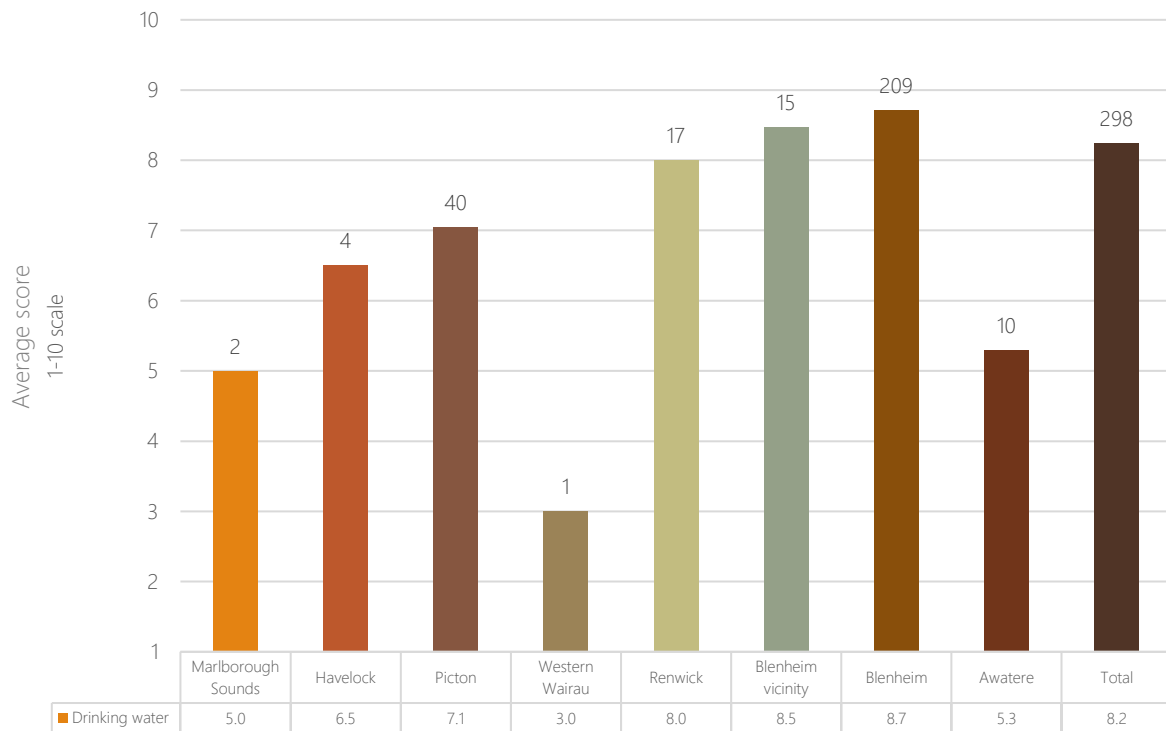
### Storm water drainage system unprompted comments

	Positive	Count	Negative	Count
Urban storm water drainage	No problems	16	Flooding still occurring	20
	Not much flooding	8	Drains blocked/ need clearing	15
	Very well controlled	5	Poor maintenance	10
	Other	2	Other	4
			Council doesn't follow up	1
			Rubbish in rivers	1

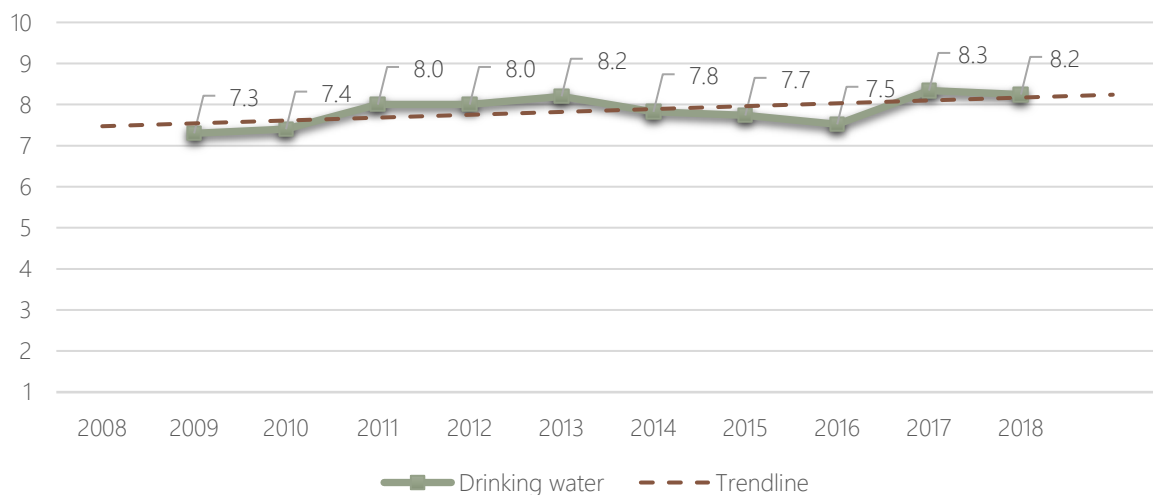


## Drinking water

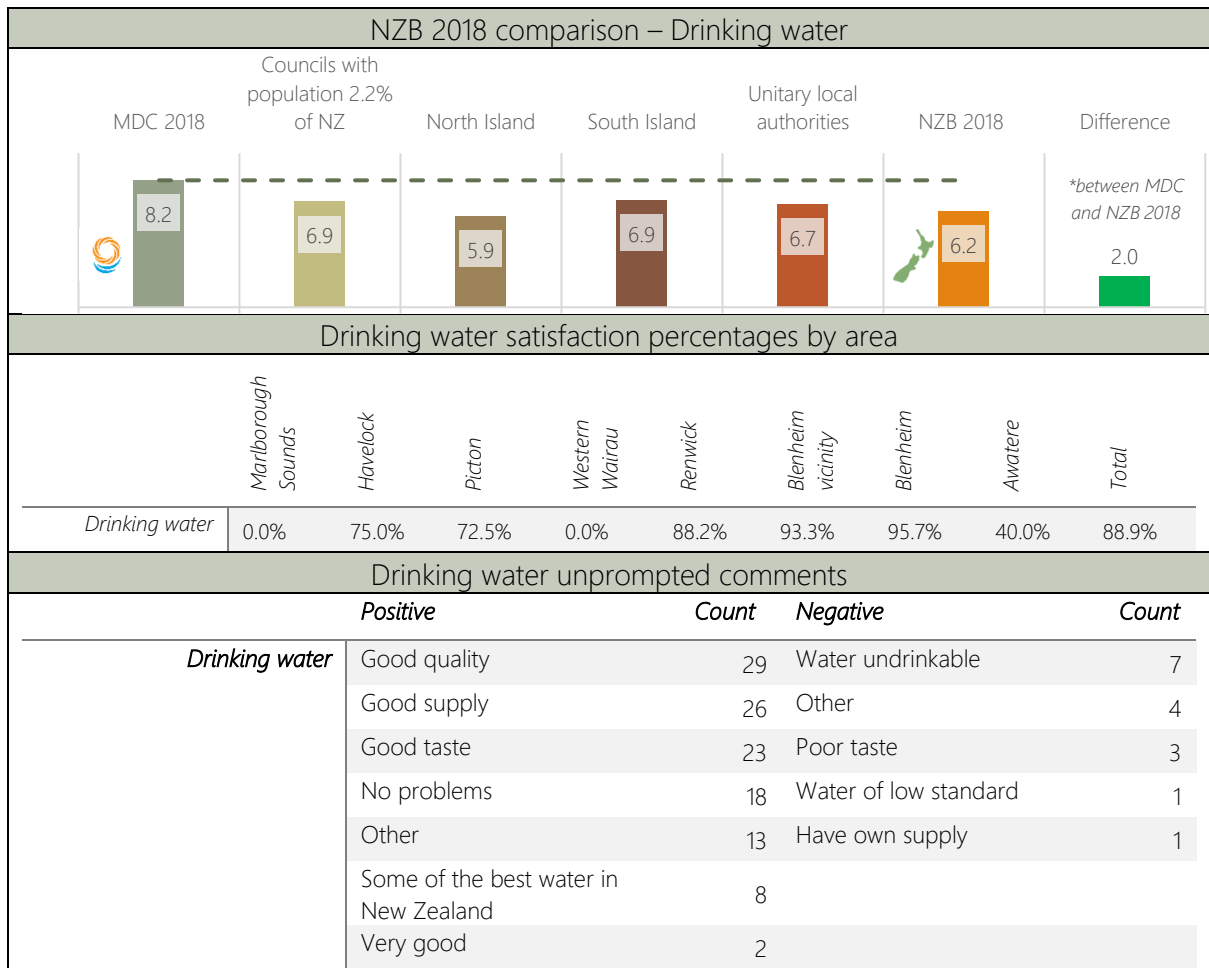
How well does Council perform in providing Drinking water?



- 88.9% of residents were satisfied with *Drinking water* (85.5% in 2017).
- There has been a trend towards improvement in average satisfaction for the *Drinking water* deliverable over time, and the 2018 result was similar to the previous year.<sup>16</sup>

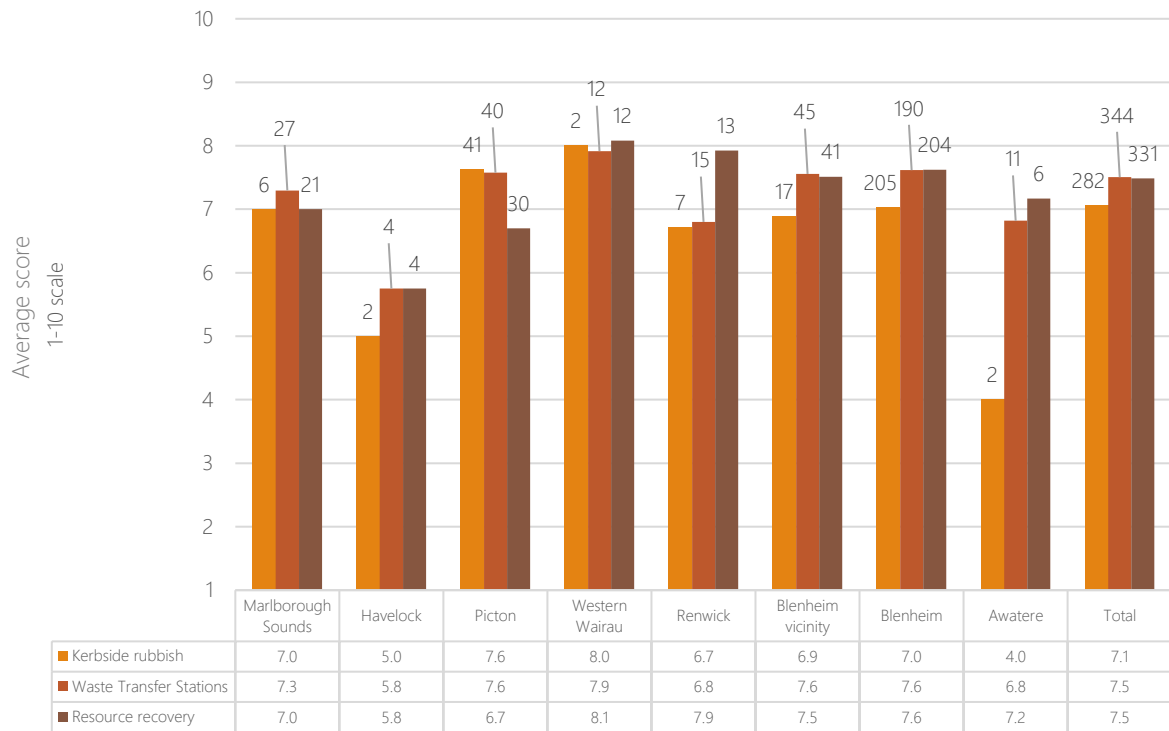


<sup>16</sup> Total 2018 responses n=298. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

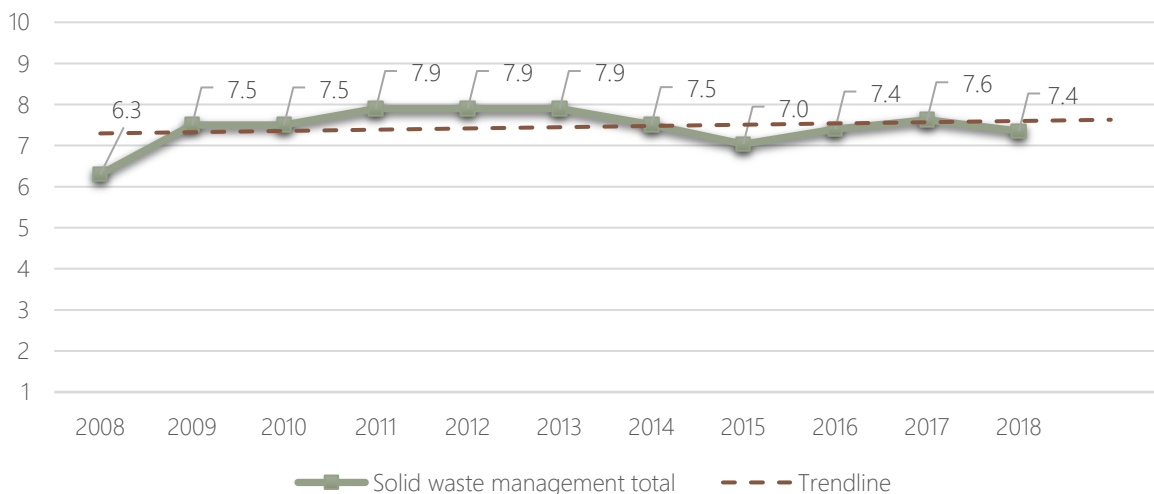


## Waste management

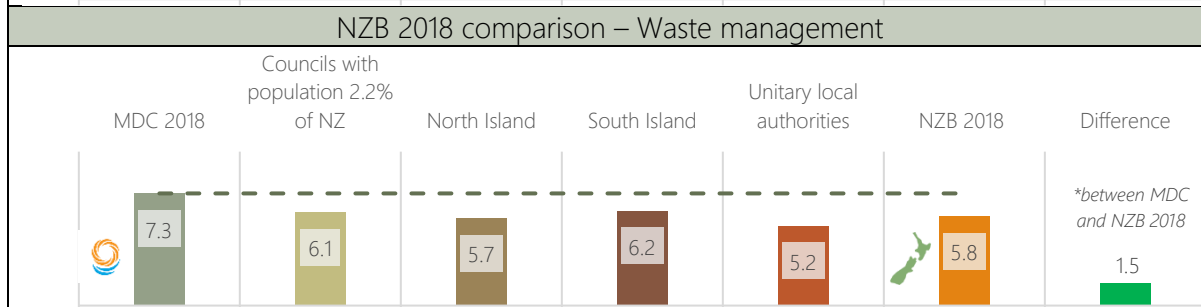
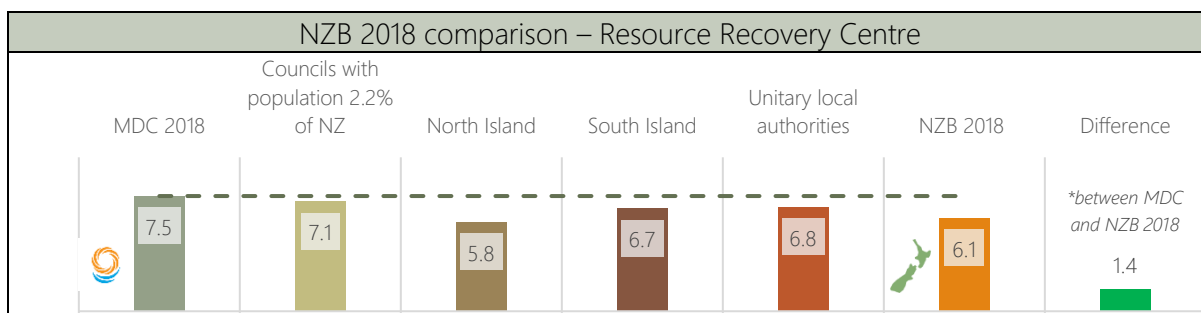
How well does Council perform in providing Kerbside rubbish, Waste Transfer stations and Resource recovery centre, Reuse shop and green waste composting?



- Around 6-in-7 residents were satisfied with *Regional Waste Transfer stations* (86.3%) and *Resource recovery services* (86.1%).
- Three-quarters of residents (75.9%) were satisfied with the *Kerbside Rubbish* service. A new group of comments was identified in 2018: "Need wheelie bins with lids".
- Overall, satisfaction with *Waste management* services was similar to 2016 and 2017 results.<sup>17</sup>



<sup>17</sup> Total 2018 responses n=282-344. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.



### Waste management satisfaction percentages by area

	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
<i>Kerbside rubbish and recycling collection</i>	66.7%	50.0%	85.4%	100.0%	71.4%	64.7%	75.6%	50.0%	75.9%
<i>Regional Waste Transfer Stations, including Hazardous Waste Resource Recovery Centre, Reuse Shop and green waste composting</i>	74.1%	75.0%	87.5%	100.0%	73.3%	86.7%	88.4%	81.8%	86.3%
<i>Regional Waste Transfer Stations, including Hazardous Waste Resource Recovery Centre, Reuse Shop and green waste composting</i>	71.4%	50.0%	76.7%	100.0%	92.3%	90.2%	87.7%	83.3%	86.1%

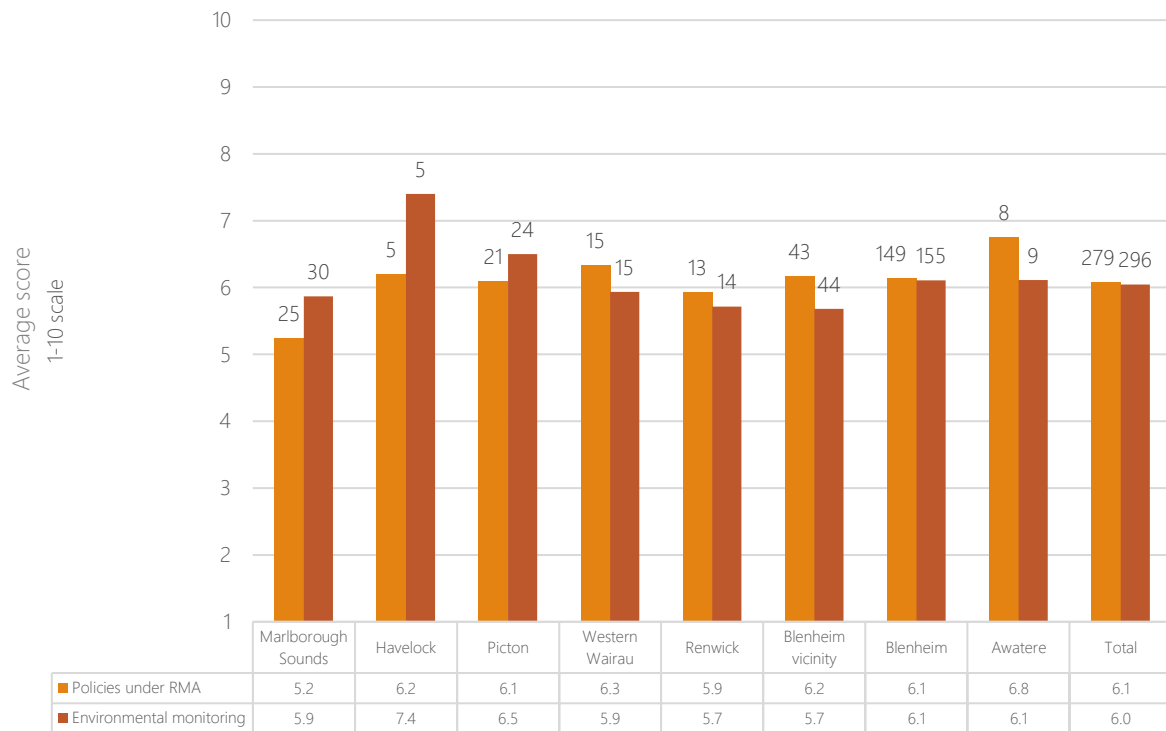
### Waste management unprompted comments

	Positive	Count	Negative	Count
<b><i>Kerbside rubbish</i></b>	Great service/ pick up good	23	Need wheelie bins with lids	15
	Reliable/ on time	12	Recycling bins needed	13
	Excellent	9	Other	11
	Other	9	Service is inadequate	8
	Need wheelie bins with lids	3	No kerbside collection	2
<b><i>Regional Waste Transfer Stations</i></b>			Need to recycle	1
	Other	15	Other	7
	Convenient	11	Expensive	6
	Accessible - easy to get to	10	Service is inadequate	3
	Great service	9	Inconsistent with pricing and service	2
	Good convenient service	8		
	Good facility	7		
Friendly staff	5			

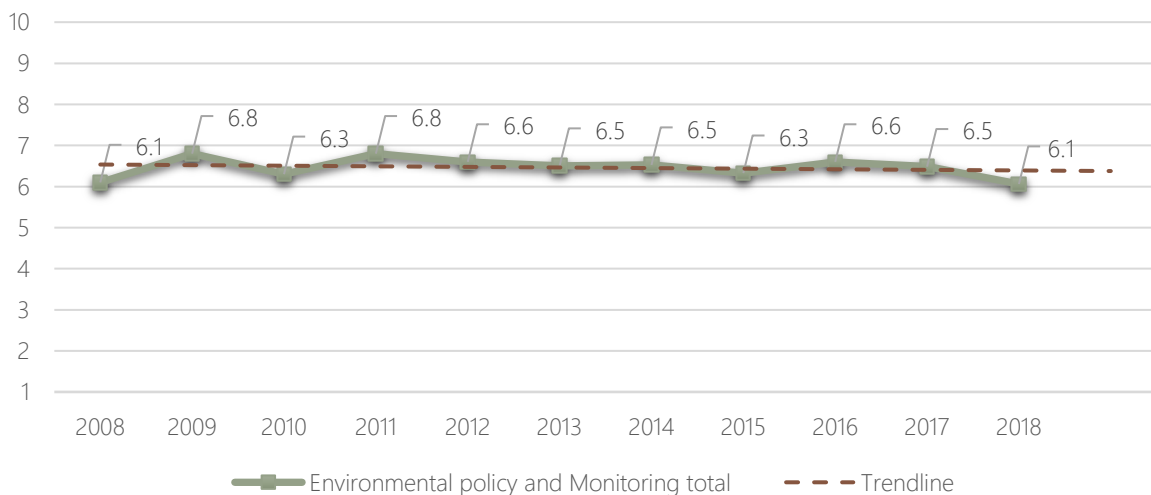
<i>Resource Recovery</i>	Very good	5		
	Easy to access	4		
	Efficient	3		
	Excellent service	3		
	Good service/ it is good	3		
	Well managed	3		
	Good service/ well managed	28	Expensive	5
	Easy to use	13	Other	5
	Convenient	12	Fees too high	4
	Other	11	Recycling charges should be free	1
	Accessible	9		
	Good to be able to easily recycle	7		
	Good parking	2		

## Environmental policy and monitoring

How well does Council perform in developing policies under Resource Management Act and Environmental monitoring and information provision?



- Just under two thirds of residents were satisfied with Council’s developing *policies under RMA* (64.9%) and *Environmental monitoring and information provision* (64.5%)
- Although there was a slight decline in satisfaction with Council’s *Environmental policy and monitoring* in 2018, the overall trend has been consistent over time.<sup>18</sup>



<sup>18</sup> Total 2018 responses n=279-296. ‘Don’t know’ answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

**Environmental policy and monitoring satisfaction percentages by area**

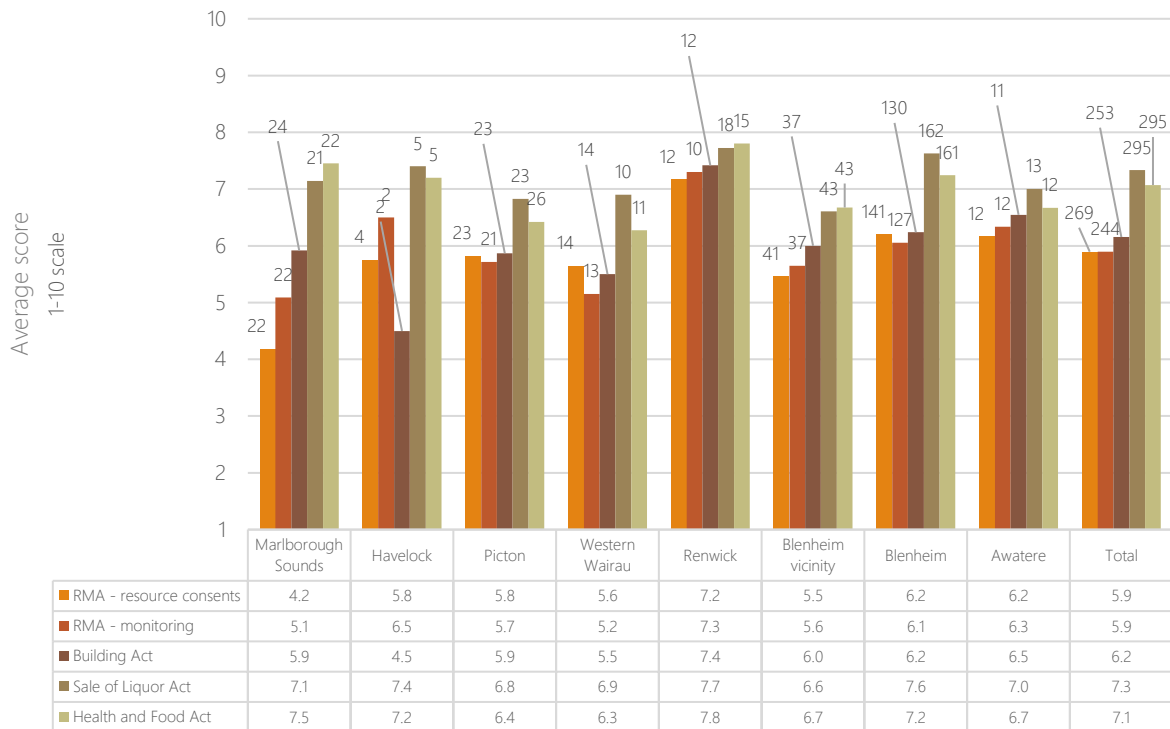
	<i>Marlborough Sounds</i>	<i>Havelock</i>	<i>Picton</i>	<i>Western Wairau</i>	<i>Renwick</i>	<i>Blenheim vicinity</i>	<i>Blenheim</i>	<i>Awatere</i>	<i>Total</i>
<i>Developing Resource management policies under the Resource Management Act</i>	44.0%	80.0%	66.7%	73.3%	53.8%	65.1%	67.1%	75.0%	64.9%
<i>Environmental monitoring and information provision</i>	56.7%	100.0%	75.0%	60.0%	64.3%	56.8%	65.8%	66.7%	64.5%

**Environmental policy and monitoring unprompted comments**

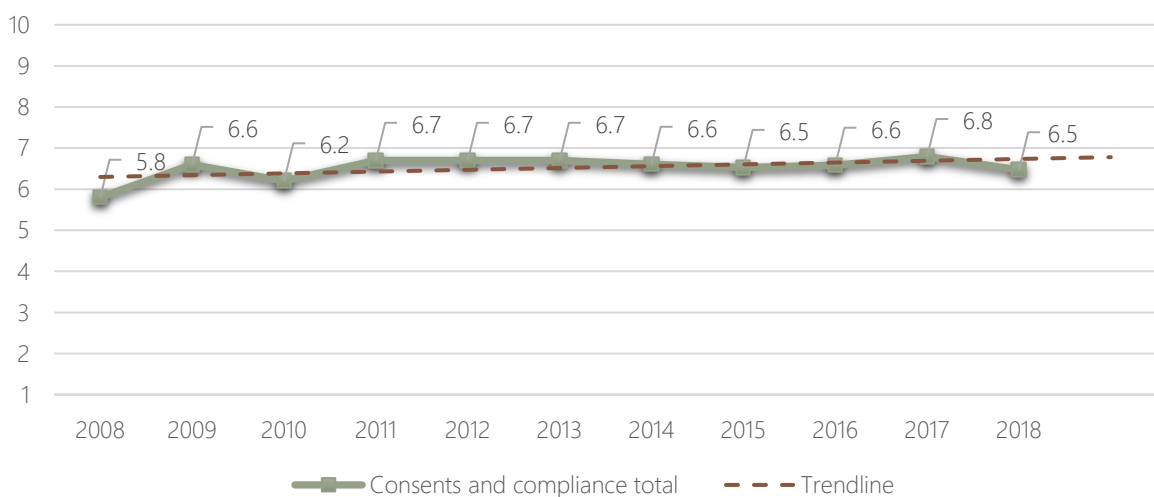
	<i>Positive</i>	<i>Count</i>	<i>Negative</i>	<i>Count</i>
<i>Developing policies under RMA</i>	Other	3	Other	23
	Do a good job	1	Council's direction ineffective	10
			Lack of environmental monitoring	5
			Issue: Pollution	4
			Control not effective	3
			Issue: Usage and monitoring of rivers	2
			Lack of information about environmental monitoring	2
<i>Environmental monitoring and information provision</i>	Other	3	Other	18
	Do a good job	2	Lack of information about environmental monitoring	14
			Lack of environmental monitoring	10
			Control not effective	8
			Issue: Pollution	4
			Issue: Usage and monitoring of rivers	3
			Issue: Spray from vineyards	1
			Council's direction ineffective	1

## Consents and compliance

How well does Council perform in working under RMA resource consents and monitoring, Building Act, Sale of Liquor Act and Health and Food Act?

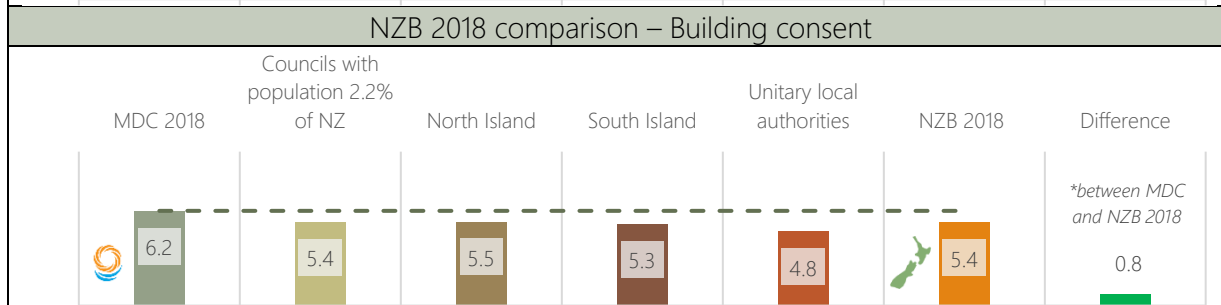
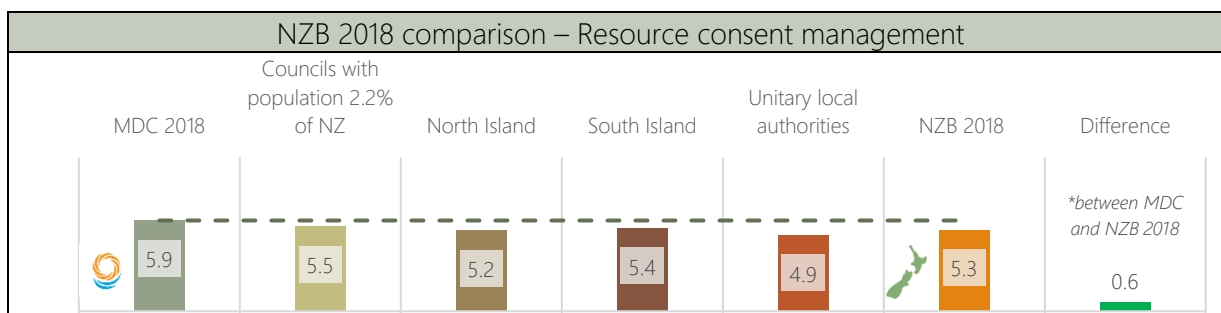


- The highest satisfaction level was achieved for Council’s performance under the *Sale of Liquor Act* (83.1%) and *Health and Food Act* (81.4%).
- Just under two thirds of residents were satisfied with the *Building Act* (63.2%).
- Around 60% of residents were satisfied with the *Resource Management Act*.
- Overall, Council’s performance under *Consents and compliance* has been consistent over the past eight years; the 2018 average score was slightly down compared to 2017 results but similar to 2016.<sup>19</sup>



<sup>19</sup> Total 2018 responses n=244-295. ‘Don’t know’ answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area.





### Consents and compliance satisfaction percentages by area

	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
RMA - resource consents	27.3%	50.0%	65.2%	57.1%	100.0%	53.7%	64.5%	66.7%	61.0%
RMA - monitoring	50.0%	50.0%	57.1%	53.8%	80.0%	51.4%	64.6%	75.0%	61.1%
Building Act	66.7%	0.0%	60.9%	57.1%	91.7%	56.8%	62.3%	81.8%	63.2%
Sale of Liquor Act	81.0%	100.0%	82.6%	80.0%	88.9%	72.1%	85.2%	84.6%	83.1%
Health & Foods Act	90.9%	100.0%	69.2%	72.7%	100.0%	79.1%	81.4%	75.0%	81.4%

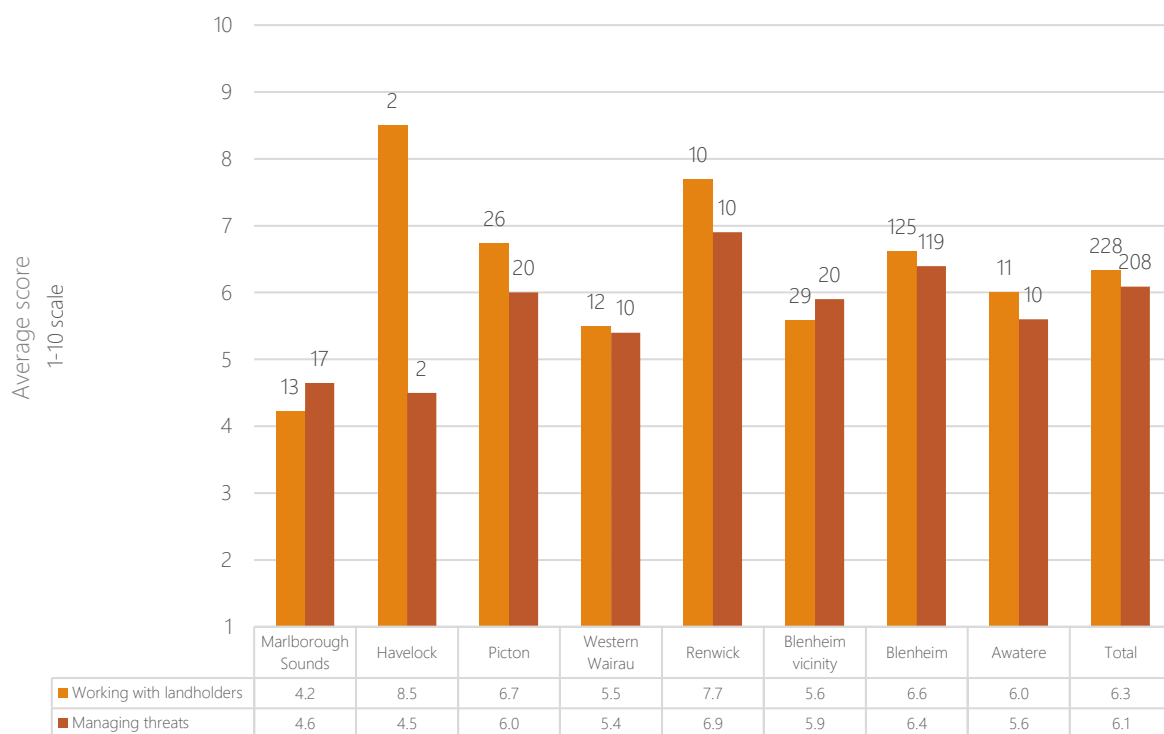
### Consents and compliance unprompted comments

	Positive	Count	Negative	Count
<b>RMA - resource consents</b>	Provide a good service	2	Other	17
	Do a good job	1	Too much red tape	10
			Slow/ takes too long	7
			Inconsistent/ Treated differently	6
			Council costs too high	5
			No follow-up or enforcement	2
			Council needs to communicate with landowners	1
<b>RMA - monitoring compliance with consent conditions</b>	Efficient	2	Other	13
	Other	2	No follow-up or enforcement	9
	Do a good job	1	Too much red tape	4
<b>Building Act - building consents</b>	Provide a good service	1	Slow/ takes too long	3
	No problems/ issues	5	Other	13
	Provide a good service	4	Building consents take too long	7
	Building inspectors helpful	3	Compliance costs too high	7

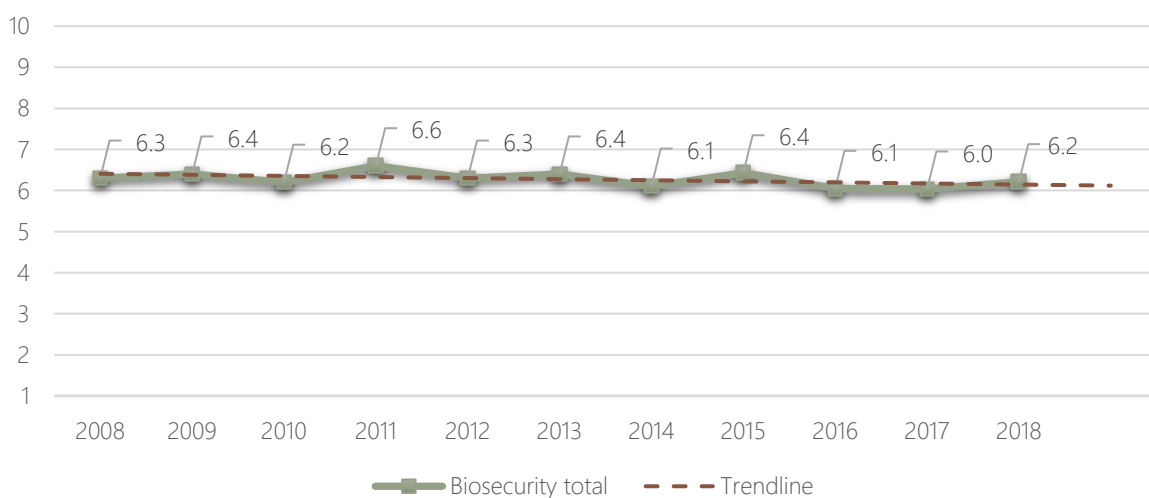
<i>Sale of Liquor Act</i>	Other	3	Too much red tape	6
	Do the job well/ good job	2	Council needs to communicate with landowners	1
	No problems	10	Other	3
	Good	5	Better monitoring needed	2
	Well managed/ well monitored/ regulated	5	Safe liquor doesn't get policed	2
	Monitoring underage drinking	2	Council doesn't listen to community	1
	Other	2	No follow-up or enforcement	1
<i>Health and Foods Act</i>	Thorough ID checks made so working well	1		
	Good standards overall	5	Other	7
	Do a good job	3	No follow-up or enforcement	3
	Hood high standards and close monitoring	2	Restaurants should show ratings	1
	Good health inspectors	1		
	No problems heard of	1		

## Biosecurity

How well does Council perform in working with landholders in relation to pest management and managing emerging threats, current threats or high impact species? *\*New questions in 2018*



- Two thirds of residents (65.4%) were satisfied with Council’s working with landholders in relation to *pest management*, and 61.5% of residents were satisfied with the *management of emerging threats, current threats and high impact species*.
- Across all *Biosecurity services*, satisfaction levels have been consistent over time.
- In 2018, satisfaction levels were slightly higher compared to 2017.<sup>20</sup>

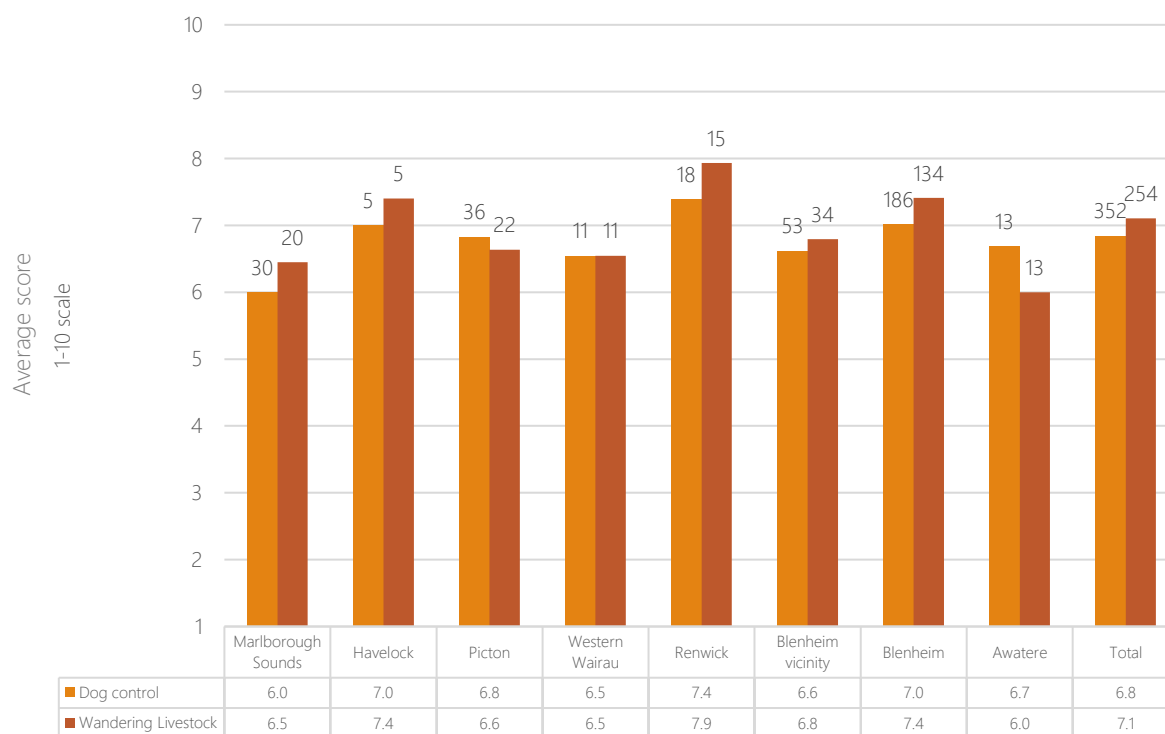


<sup>20</sup> Total 2018 responses n=208-228. ‘Don’t know’ answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Questions varied in 2018.

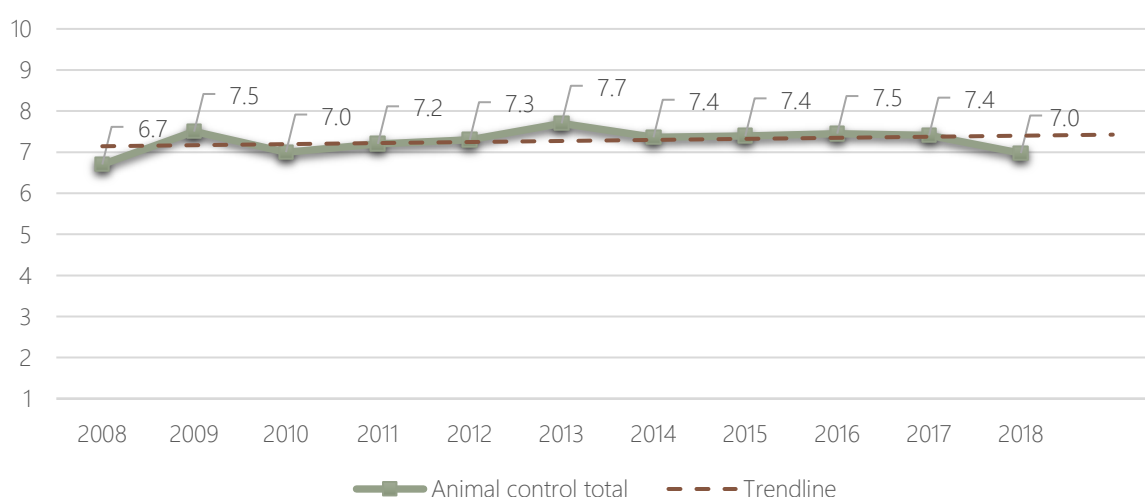
Biosecurity satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
<i>Working with landholders in relation to pest management</i>	38.5%	100.0%	69.2%	50.0%	90.0%	48.3%	70.4%	63.6%	65.4%
<i>Managing emerging threats, current threats or high impact species</i>	35.3%	50.0%	55.0%	60.0%	80.0%	50.0%	66.4%	70.0%	61.5%
Biosecurity unprompted comments									
	<i>Positive</i>	<i>Count</i>	<i>Negative</i>	<i>Count</i>					
<i>Working with landholders</i>	Council doing a good job	11	No visible council involvement	19					
	Staff are doing a great job working with community	4	Other	10					
	Other	3	Have to control pests ourselves	8					
	Ensuring landholders are meeting their obligations	1	Not managing the right species	2					
<i>Managing threats</i>			Do not like the way staff deal with community	1					
	Other	3	Do not see any messaging about biosecurity risks	7					
	See plenty of messaging about biosecurity risks	2	Other	7					
	No new invasive species showing up	1	Seeing new invasive species take hold	3					
			Not managing the right species	3					
		Have to control pests ourselves	3						

## Animal control

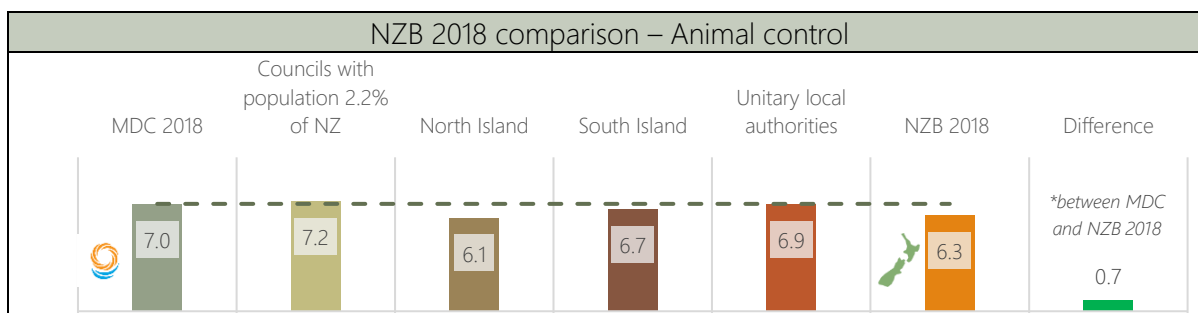
How well does Council perform in providing Dog control and control of wandering livestock?



- Three-quarters of residents were satisfied with Council's *Dog Control* (75.3%).
- 78.7% of residents were satisfied with the *Control of wandering livestock*.
- Satisfaction levels with *Animal control* were slightly down in 2018.
- Fewer residents were satisfied with *Dog control* in 2018 compared to 2017 results.<sup>21</sup>



<sup>21</sup> Total 2018 responses n=254-352. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.



### Animal control satisfaction percentages by area

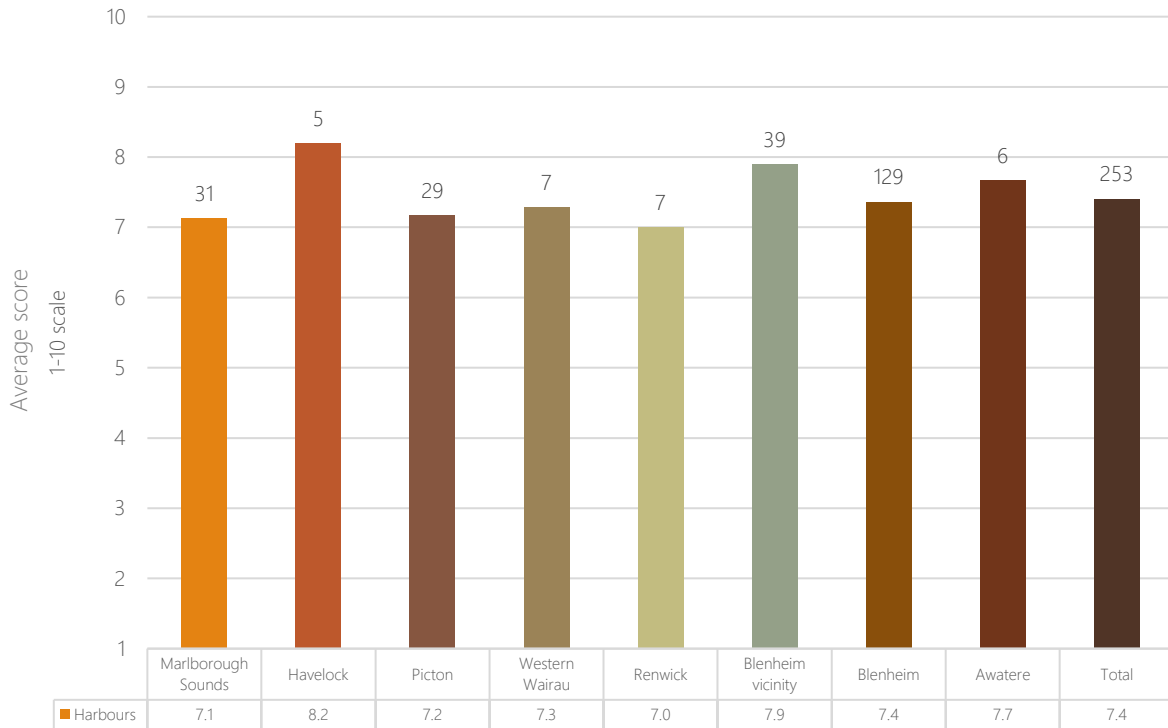
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
<i>Dog control</i>	56.7%	100.0%	80.6%	72.7%	83.3%	73.6%	77.4%	61.5%	75.3%
<i>Control of wandering Livestock</i>	65.0%	100.0%	72.7%	72.7%	93.3%	70.6%	83.6%	61.5%	78.7%

### Animal control unprompted comments

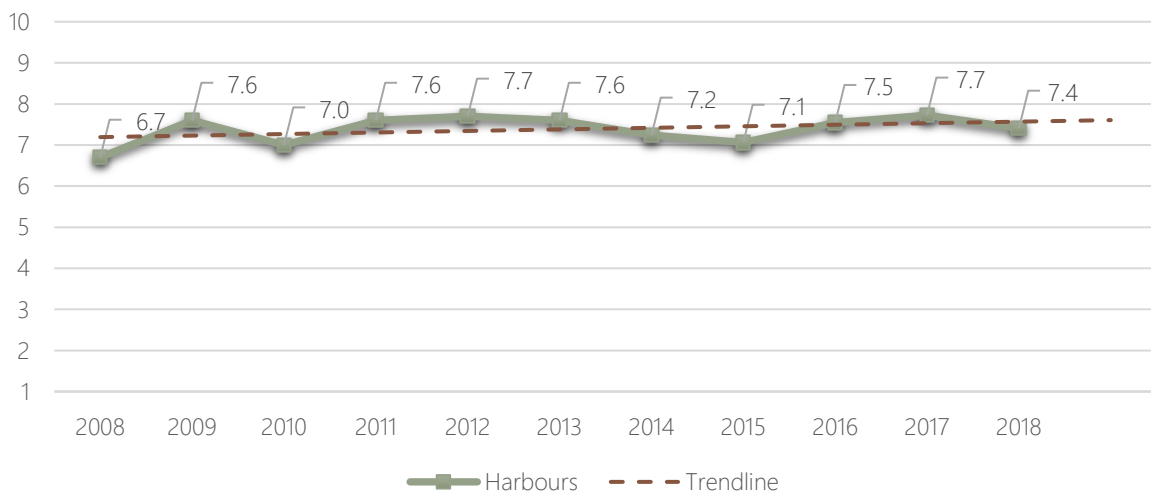
	Positive	Count	Negative	Count
<i>Dog control</i>	Don't see dogs roaming around	11	Other	13
	Always very good/sympathetic	5	Uncontrolled dogs in public places is an issue	7
	Effective	5	Council does not do much to control animals	4
	Prompt service	5	Dog faeces in public places an issue	4
	Other	5	Dog registration too expensive	4
	No problems	4	Not getting any service from Dog Control	4
	Good service	3		
	Excellent	2		
<i>Control of wandering Livestock</i>	Don't see livestock roaming on roads	6	Other	7
	Other	5	Council does not do much to control animals	4
	Good	3	Poor levels of animal control	3
	No problems	3		
	No issues	1		

## Harbours

How well does Council perform in providing Harbour control?



- 85.0% of residents were satisfied with Council's *Harbour control* in 2018.
- Although satisfaction with *Harbour control* showed a slight decline in 2018, it has improved over time. <sup>22</sup>



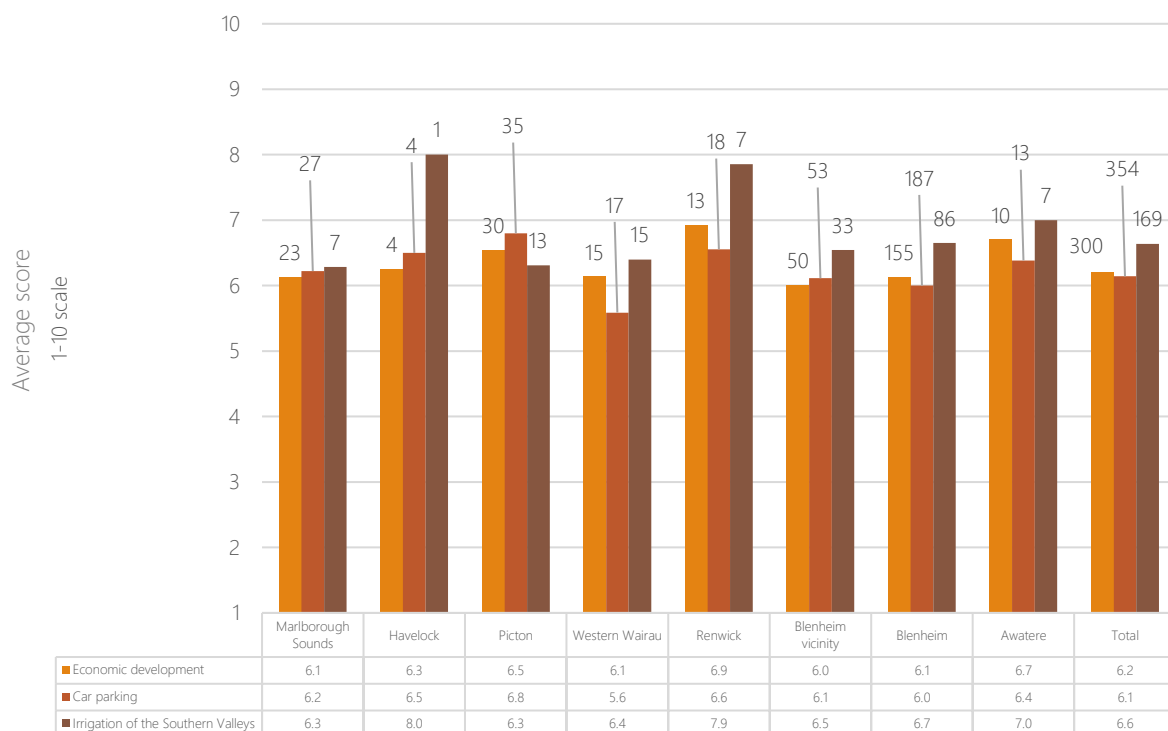
<sup>22</sup> Total 2018 responses n=253. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

Harbours satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Harbours	80.6%	100.0%	86.2%	85.7%	85.7%	92.3%	82.2%	100.0%	85.0%
Harbours unprompted comments									
	Positive	Count	Negative	Count					
Harbours	Good	10	Boat speed limits need policing	3					
	Good services overall	6	Other	3					
	Other	6	Harbour needs better management	2					
	Are very good at maintaining the equipment they use	5	Provide courses on navigation safety	2					
	Good monitoring	5	Over-regulated	2					
	Are strict and good	3							
	Good job	3							
	Nothing ever goes wrong	3							
	Well managed	3							

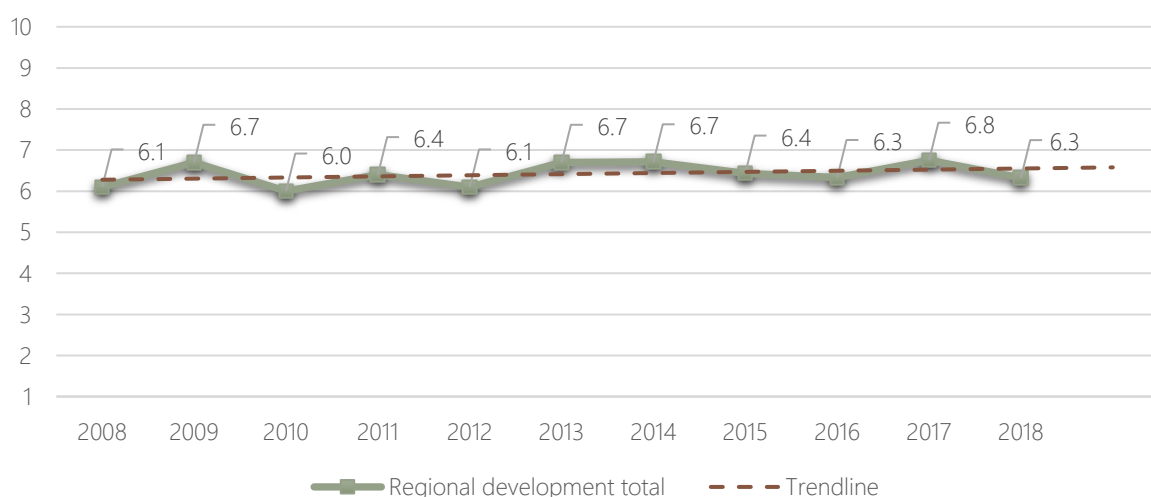


## Regional development

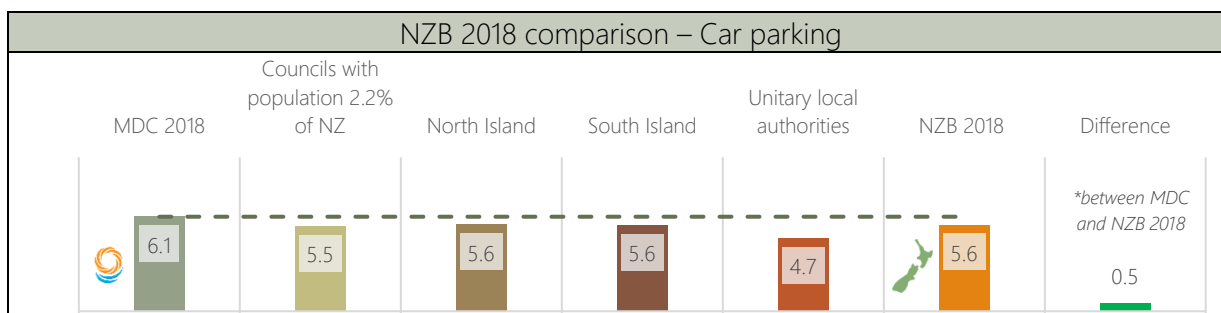
How well does Council perform in providing Economic development, Car parking and Irrigation of the Southern Valleys?



- 78.1% of residents were satisfied with the *Irrigation of the Southern Valleys*, which was higher compared to 2017 results (64.2% in 2017).
- In 2018, around two thirds of residents were satisfied with *Economic development* (67.3%) and *Car parking* (65.5%).
- Average satisfaction with Council's *Regional development* was slightly down in 2018, though similar to 2016 with a slight upward trend over time.<sup>23</sup>



<sup>23</sup> Total 2018 responses n=169-354. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.



**Regional development satisfaction percentages by area**

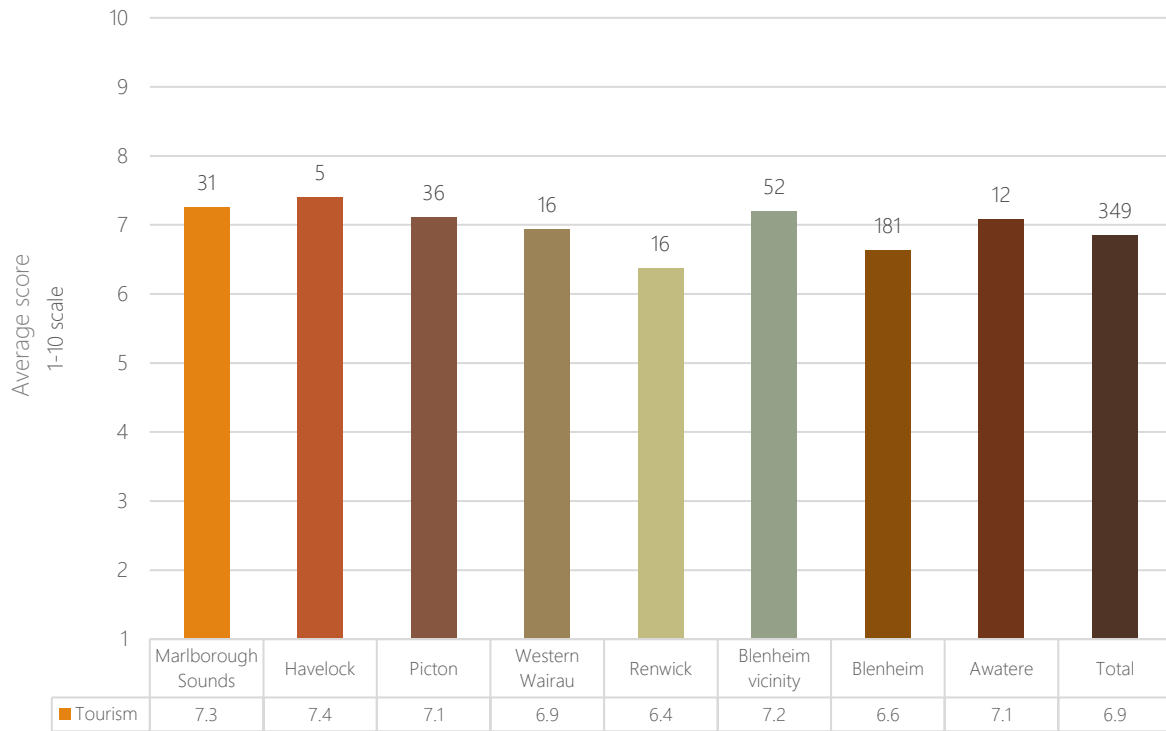
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
<i>Economic development</i>	65.2%	50.0%	70.0%	73.3%	76.9%	62.0%	67.1%	80.0%	67.3%
<i>Car parking</i>	77.8%	50.0%	77.1%	64.7%	72.2%	58.5%	63.6%	61.5%	65.5%
<i>Irrigation of the Southern Valleys</i>	71.4%	100.0%	76.9%	80.0%	100.0%	78.8%	75.6%	85.7%	78.1%

**Regional development unprompted comments**

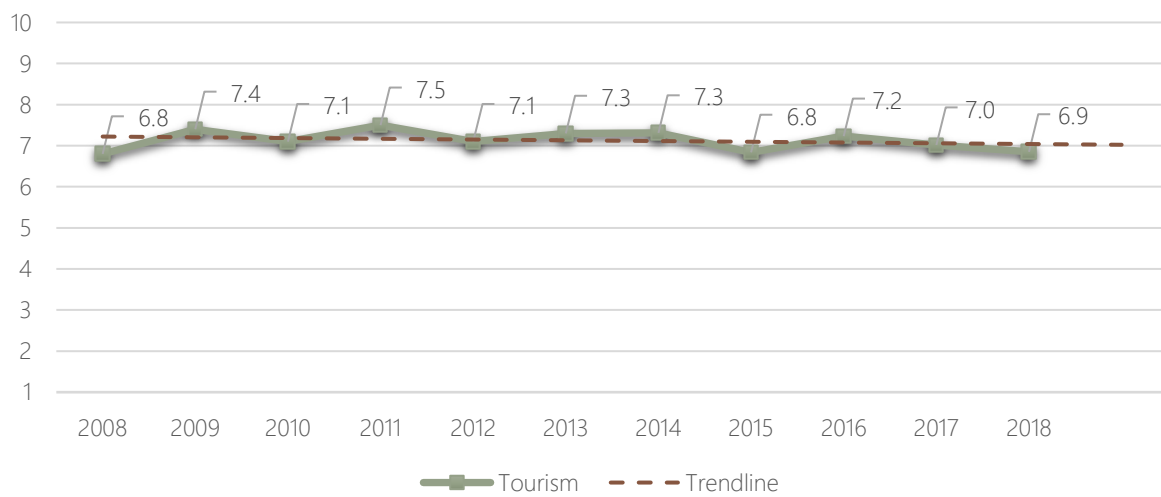
	<i>Positive</i>	<i>Count</i>	<i>Negative</i>	<i>Count</i>
<i>Economic development</i>	Do a good job	4	Other	11
	Does well in supporting business	3	Narrow focus - tourism & wine	6
	Other	3	Council shouldn't be involved	3
	Very good	2	Need to allow new development	2
			Cost is too high	1
<i>Car parking</i>			Ineffective	1
	Good/ plenty of parking available	8	Other	23
	Always available	6	Insufficient parking available in close proximity	17
	Other	4	Parking fees too expensive	14
<i>Irrigation of the Southern Valleys</i>	Adequate parking	1		
	Do well maintaining water supplies	4	Other	9
	Other	3	Costs regarding water supply	2
	Good communication about supply operations	2	Restrictions on water use	2
	Good	2	No supply	1

## Tourism

How well does Council perform in supporting Tourism?



- 79.7% of residents were satisfied with *Tourism* in 2018.
- Satisfaction with *Tourism* was similar to the 2017 result. <sup>24</sup>

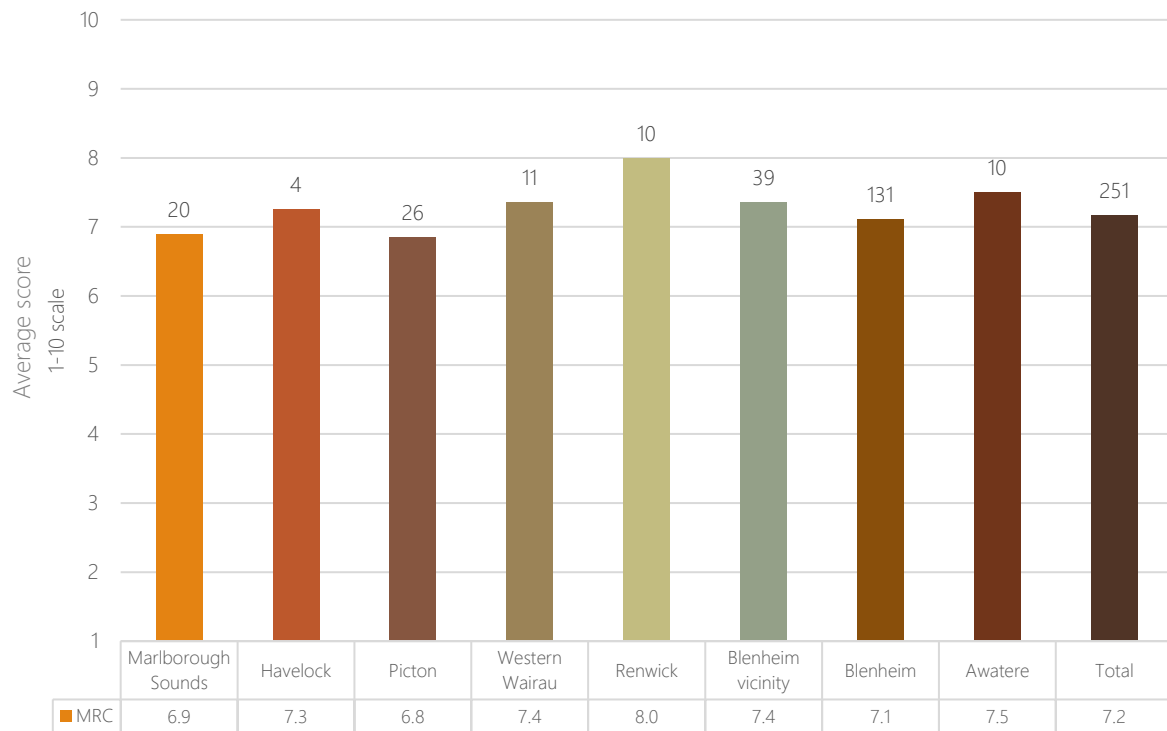


<sup>24</sup> Total 2018 responses n=349. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area.

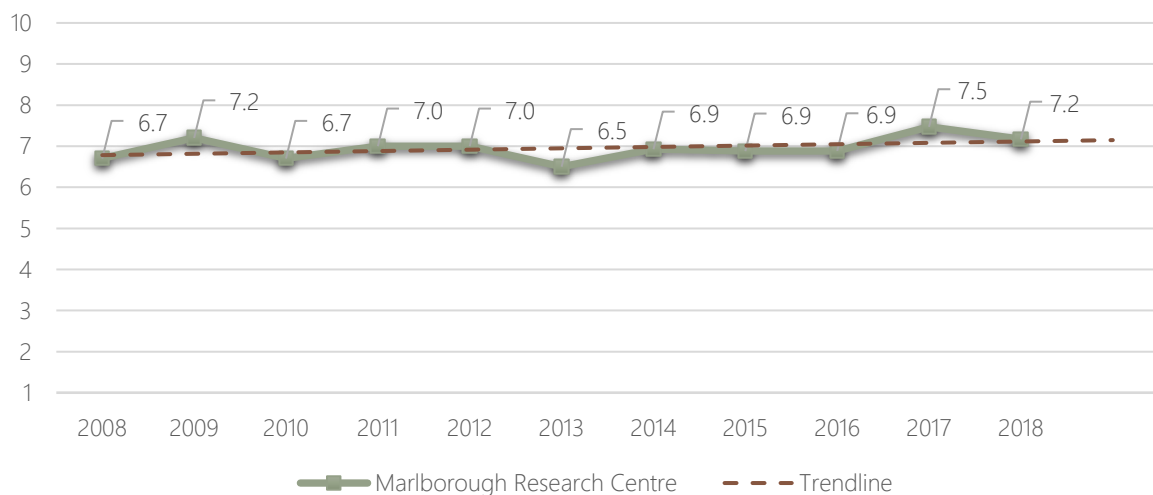
Tourism satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Tourism	90.3%	100.0%	83.3%	87.5%	68.8%	86.5%	74.0%	91.7%	79.7%
Tourism unprompted comments									
	Positive	Count	Negative	Count					
Tourism	Advertise well/ good advertising	14	Other	11					
	Doing a good job	14	Cost - is this appropriate for Council?	8					
	Other	13	More effort - room to improve	4					
	Promote the region well	8	Poorly managed	4					
	Lots of tourism in the area	7	Customer service & information centre poor	2					
	Council performs well and supporting tourism	5							
	Good information/ brochures	3							
	Tourism well promoted	3							

## Marlborough Research Centre

How well does Council perform in supporting Marlborough Research Centre?



- 85.3% of residents were satisfied with Council supporting *Marlborough Research Centre* (up from 73.7% in 2017).
- Despite a slight decline in 2018, average satisfaction with the *Marlborough Research Centre* has improved over time.<sup>25</sup>



<sup>25</sup> Total 2018 responses n=251. 'Don't know' answers removed from the analysis. Note: no scale recalibration was performed this year; 1-10 scale was used in the questionnaire and to report findings. Small response sample sizes in some areas. Numbers above coloured bars represent the number of residents providing a rating for each deliverable in each area. Satisfaction percentages represent all positive responses (6-10), mean scores are computed on all ratings.

Marlborough Research Centre satisfaction percentages by area									
	Marlborough Sounds	Havelock	Picton	Western Wairau	Renwick	Blenheim vicinity	Blenheim	Awatere	Total
Marlborough Research Centre	90.0%	75.0%	80.8%	81.8%	100.0%	84.6%	84.7%	90.0%	85.3%
Marlborough Research Centre unprompted comments									
	Positive	Count	Negative	Count					
Marlborough Research Centre	Do a thorough job	10	Council shouldn't be involved/ private sector role	3					
	Provide a good service	6	Don't see any results	2					
	Other	5	Other	1					

## Appendix Demographics

Resident age groups				
	<i>Frequency</i>	<i>Percent</i>	<i>Valid Percent</i>	<i>Cumulative Percent</i>
18-29	112	14.0	14.0	14.0
30-44	178	22.3	22.3	36.3
45-64	302	37.8	37.8	74.0
65+	208	26.0	26.0	100.0
<i>Total</i>	800	100.0	100.0	
Resident gender				
	<i>Frequency</i>	<i>Percent</i>	<i>Valid Percent</i>	<i>Cumulative Percent</i>
Male	388	48.5	48.5	48.5
Female	412	51.5	51.5	100.0
<i>Total</i>	800	100.0	100.0	
Resident home ownership status				
	<i>Frequency</i>	<i>Percent</i>	<i>Valid Percent</i>	<i>Cumulative Percent</i>
Own	684	85.5	85.5	85.5
Rented	89	11.1	11.1	96.6
Private trust	21	2.6	2.6	99.3
Other	6	0.8	0.8	100.0
<i>Total</i>	800	100.0	100.0	
Resident income status				
	<i>Frequency</i>	<i>Percent</i>	<i>Valid Percent</i>	<i>Cumulative Percent</i>
Under \$10,000	9	1.1	1.1	1.1
\$10-\$25,000	63	7.9	7.9	9.0
\$25-\$40,000	106	13.3	13.3	22.3
\$40-\$55,000	73	9.1	9.1	31.4
\$55-\$70,000	75	9.4	9.4	40.8
\$70-\$85,000	61	7.6	7.6	48.4
\$85-\$100,000	90	11.3	11.3	59.6
Over \$100,000	125	15.6	15.6	75.3
Declined	198	24.8	24.8	100.0
<i>Total</i>	800	100.0	100.0	
Resident tenure in the district status				
	<i>Frequency</i>	<i>Percent</i>	<i>Valid Percent</i>	<i>Cumulative Percent</i>
Other	27	3.4	3.4	3.4
Less than 2 years	21	2.6	2.6	6.0
2-5 years	58	7.3	7.3	13.3
5-10 years	89	11.1	11.1	24.4
10+ years	540	67.5	67.5	91.9
Prefer not to answer	65	8.1	8.1	100.0
<i>Total</i>	800	100.0	100.0	