



FUNDING INFORMATION WORKSHOP

2023

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Te Tari Taiwhenua Internal Affairs

Department of Internal Affairs

Community Operations/Hapai Hapori is a branch of the Department of Internal Affairs. We have local advisors available to collaborate with you and your community. Our services help to build strong sustainable communities, hapū and iwi in New Zealand. We work with and for community, hapū and iwi to support the building of community connection, innovation, and the empowering of local people to create positive change in their communities.

Key Funds

- Community Organisations Grant Scheme (COGS)
- Lottery Community
- Community Led Development
- Oranga Marae

Other Funds

- Lottery Community Facilities
- Lottery Environment and Heritage
- Ethnic Community Development Fund
- Lottery Ministers Discretionary Fund
- Lottery Community Sector Research Fund and more...

Who do we fund?

- Incorporated Societies
- Charities
- Not for profit organisations
- Collaborative partnerships

What we fund

- Ongoing operating costs
- Community projects or events
- Minor capital works projects valued at \$50,000 or less
- Community development

We do not fund

- Individuals
- Research, including
- Major capital works over \$50,000 including project management
- Alcohol and similar substance, for example kava

Application Tips

- Talk to an advisor if you have any questions about the application process
- Keep applications clear and concise
- Make sure your budget shows full income and expenditure and has a start and end date

If you have new collaborative and innovative ideas and projects with a focus on equity, please get in touch to discuss as we have other resources available.

Next Steps

- Register online go to our website, "Community Matters"

Web Links

Fund Information: Community Matters <https://www.communitymatters.govt.nz/>

Budget Requirements: <https://www.communitymatters.govt.nz/budgets/>

Funding Calendar: <https://www.communitymatters.govt.nz/important-dia-funding-dates/>

Contact: Community Advisor, Luke Katu, luke.katu@dia.govt.nz

Free phone: 0800 824 824 lowernorth&nelson@dia.govt.nz

Our funding

About

Rātā strives for an equitable and sustainable society.

Over the years we've learnt that our funding makes the most difference in communities that face barriers to things that many people take for granted.

Our focus is to support community organisations who are working to reduce or remove barriers and providing support to those in need.

Through our funding programmes, we aim to support small and large organisations across a wide range of cultural, social, environmental or community projects in Nelson, Marlborough, Canterbury and the Chatham Islands.

What are our five priorities

We focus our funding in five priority areas:

Learn – equitable opportunities to learn throughout life

Support – supporting people to thrive

Connect – connection to people, place, and culture

Participate – removing barriers to participation

Sustain – enhancing environmental sustainability

What we fund

- Project costs or operating costs (small and large grants).
- Building projects which enable access to facilities and services in areas of need.
- Internal capability building.

Who we fund

- Incorporated Societies
- Charities
- Not-for-profit entities
- Collaborative partnerships

Application tips

- All applications must align to one of our five priorities.
- Keep your applications clear and concise.
- Give us a call to talk about eligibility or the application process.
- We have a rolling application process. Plan for a 10-week turnaround for small grants (below \$20,000) and 4 months for large grants (above \$20,000).

What we don't fund

- Individuals
- Retrospective applications
- Projects where the benefit is outside our funding regions
- Competitive or elite sports
- Research
- Projects with no community involvement
- Scholarships
- Commercial organisations

Next steps

To apply for funding head to our website for more information: www.ratafoundation.org.nz, then find the 'Register' button on our homepage to create a profile for our portal and to make an application.

How to Apply videos

Watch our How To Apply videos: ratafoundation.org.nz/en/funding/apply-for-funding/how-to-apply-videos

For frequently asked questions

ratafoundation.org.nz/en/funding/how-you-have-your-grant/faqs-for-running-your-project

MARLBOROUGH DISTRICT COUNCIL

Marlborough District Council recognises the important contribution made by community organisations to the overall wellbeing of Marlborough and its residents. To help organisations benefit the wider community, Marlborough District Council makes funds available through:

- Creative Communities NZ Scheme: Local arts funding, supporting art and cultural activities that increase participation (on behalf of Creative NZ)
- Marlborough District Council Community Grants: one-off funding for not-for-profit organisations providing essential services in the Marlborough community
- Sport NZ Rural Travel Fund: encourage youth (5 to 18 years) participation in local sports competition for those in rural areas (on behalf of Sport NZ)
- Working for Nature/Mahi mō te Taiao: funding for restoring and protecting native habitats, including weed and pest control for animals and plants threatening native wildlife
- Sport and Recreation Community Activity Fund: for small sport and community activities

Of note - Please seek quotes and estimates early in the process for third party suppliers and venues

Community Grants

Council considers requests for funding from community organisations and groups on an annual basis. This is for organisations that provide services in the following categories:

- Arts & Culture
- Community Welfare and Social Services
- Heritage
- Sport and Recreation

Each application is considered on its merits using the set criteria. The Grants Committee is made up from Community representatives and Councillors. They assess all of the eligible applications and funding is assigned at a full-day grants committee meeting. This is then presented to full Council before groups are notified and successful applicants are listed on the Marlborough District Council website.

Who can apply?

Organisations wanting to apply for funding assistance must meet the following criteria:

- Be a not-for-profit organisation
- Provide services to the wider community or specific sectors in the Marlborough community (any National or Regional organisation applying must refer specifically to Marlborough costings and benefit)
- Be able to supply verified Annual Accounts
- Must have completed all previous accountability reporting required.

It is essential to read the information sheet and criteria before applying. Please note this can change from year to year.

Dates: The fund will open 30 June and closes 14 August. Decisions are released 18 October.
Available funds: \$280,000

Sport NZ Rural Travel fund



The purpose of the fund is to encourage youth (5 to 18 years) participation in local sports competition for those in rural areas.

Marlborough District Council administers this fund on behalf of Sport NZ.

Please check the eligibility guidelines prior to making your application.

Note the following points for funding criteria: The funding is not to be provided for the purpose of travel to regional or national events or to practice sessions; applicants must contribute 50% of the total cost to be eligible; funding is not available to individuals.

Dates: The fund is open once per year around **February/March**.
Available funds: **\$21,000**

Creative Communities Scheme



The purpose of the scheme is to support and encourage local communities to create and present diverse opportunities for accessing and participating in arts activities within their specific geographical area, as well as for defined communities of interest.

Creative NZ provides local Councils with the funding to be distributed to their area.
In Marlborough two funding rounds are held annually.

Dates: 2023-24 Round 1 will open **01 August and close 19 September**. Decisions released 3 November. The second funding around 11 open February 2024.

More Information

The Marlborough District Council website is kept up to date. Please refer to the 'Grants and Awards' page. This includes information on dates for applications opening and closing. It is essential to read the information sheet and criteria before beginning an application. *Please note this can change from year to year.*

If you require further information or assistance, please contact:

Jodie Griffiths - Community Partnerships Advisor

Phone: 03 520 7400

Email jodie.griffiths@marlborough.govt.nz

Fee Waiver

The partial waiving of building consent, resource consent and transfer station fees is an acknowledged way for Council to assist non-profit organisations to reduce costs when developing facilities for community, social, recreation and cultural needs. See the website for policy information.

Requests can be made via email to jodie.griffiths@marlborough.govt.nz

Working for Nature/Mahi mō te Taiao

This grant scheme is just one of the many biodiversity and environmental programmes run by the Council to celebrate the wide range of flora and fauna that's not only unique to New Zealand but found only in our region. Marlborough has been identified as one of five centres of biodiversity in New Zealand due to the concentration of endemic species.

This grant scheme not only encourages community-led participation, but it also encourages a collaborative effort. By working together, we can create enduring outcomes to restore and protect native biodiversity in our region. Community projects will also now be consideration under "Environmental Advocacy".

This grant scheme will consider projects that would have fallen under the previous **Tui to Town and Greening Marlborough** programmes and expands the funding to additional projects to protect and restore native habitats. Favourable consideration will be given to applications that include a joint funding arrangement, in-kind contributions and/or outside collaboration.

Funding will be available from **1 April and close on 30 April 2023**. This grant scheme is administered by the Environment Committee's sub-committee with the support of community representatives.

For further information or assistance, please contact:

Email: envirogrants@marlborough.govt.nz

The Sport and Recreation Community Activity Fund is open to event organisers or local clubs and organisations to help create small sport and community activities that are of low cost to participants and encourage involvement and physical activity.

- This is an annual contestable fund with \$30,000 available with one funding round per annum
- The activity must be held within the Marlborough District Council boundaries
- While this funding is available on an annual basis, it does not mean that all funds must be distributed each year

Funding is available in the first quarter of each year.

If you have any questions, please contact:

Samantha Young - Regional Events Advisor

Email: events@marlborough.govt.nz



TOP OF THE SOUTH COMMUNITY FOUNDATION

Top of the South Community Foundation is a member of the Community Foundations of NZ network, in the process of growing capital in perpetuity in our region to provide grants from investment proceeds.

Our message to donors is “Your gift is invested and grown, and the ongoing income goes to the local causes you love”.

What we can fund

We’re donor led, and in principle we support the charitable causes our donors love.

However, our General Fund prioritises:

- Supporting charitable needs (including for Māori and all ethnic groups)
- Advancing health outcomes
- Protecting the environment
- Advancing education outcomes

Our Environment Fund prioritises:

- Environmental wellbeing

What we don’t fund

We do not fund individuals, or organisations that do not have charitable status.

Application tips

While we continue to grow our Funds, we typically make grants up to \$1,000.

We also encourage local charities to consider applying to The Tindall Foundation who we have Local Allocation Committee (LAC) status with. Their Family and Environment focus areas will make grants that typically range from \$500 to \$15,000.

Website

<https://www.topsouthfoundation.org.nz/funding-applicants>

CONTACT:

Kim McGettigan, Admin Officer

027-856-9752

info@topsouthfoundation.org.nz www.topsouthfoundation.org.nz



THE TINDALL FOUNDATION

(IN PARTNERSHIP WITH THE TOP OF THE SOUTH COMMUNITY FOUNDATION)

The Tindall Foundation is a private philanthropic family foundation working throughout Aotearoa New Zealand. We are helping to build a stronger, sustainable nation so that families, communities, and our environment thrive now and in the future.

Our work is driven by a belief that all Kiwis should have the chance to achieve their full potential and contribute to a healthy, strong society.

What we can fund

Initiatives for whānau/families that are holistic and deliver positive outcomes for New Zealand.

The *Family* funding stream supports the wellbeing of families, focusing on wrap around services that benefit families.

Priorities are given to early years / parenting, supporting young people, strengthening identity and culture through grass roots led initiatives and social service providers.

What we don't fund

- Core or public health services
- Core education, research, sport / leisure / recreation
- The arts
- Organisation projects or travel overseas
- Buildings or land
- Animal charities
- Capital assets or equipment >\$3,000
- Individuals

Application tips

The Top of the South Community Foundation is our Local Allocation Committee (LAC) and they support The Tindall Foundation in the distribution of funds for Marlborough, Nelson, and Tasman.

Applicants should ensure their project fits our goals and priorities before applying.

Website

<https://tindall.org.nz/local-donation-managers/>

CONTACT:

Martina O'Driscoll

09-488-0170

donations@tindall.org.nz

www.tindall.org.nz

Tū Manawa Active Aotearoa Funding

Sport Tasman is proud to be managing Tū Manawa Active Aotearoa on behalf of Sport NZ in Te Tau Ihu – Top of the South.

Tū Manawa Active Aotearoa provides funding for programmes or projects delivering play, active recreation, and sport experiences for tamariki and rangatahi. These may be new or already operating.

We know from research that there are some groups who are more at risk of missing out or being less active, including those living with a disability, in higher deprivation communities, and girls and young women. Programmes or projects that reach these groups will be prioritised for funding.

We welcome applications for this fund for sport, active recreation, and play projects from eligible organisations. Before you submit an application, please ensure you read all the information available on our website: <http://www.sportasman.org.nz/Funding/Tu-Manawa-1>

We encourage you to contact us directly to discuss your proposed project.

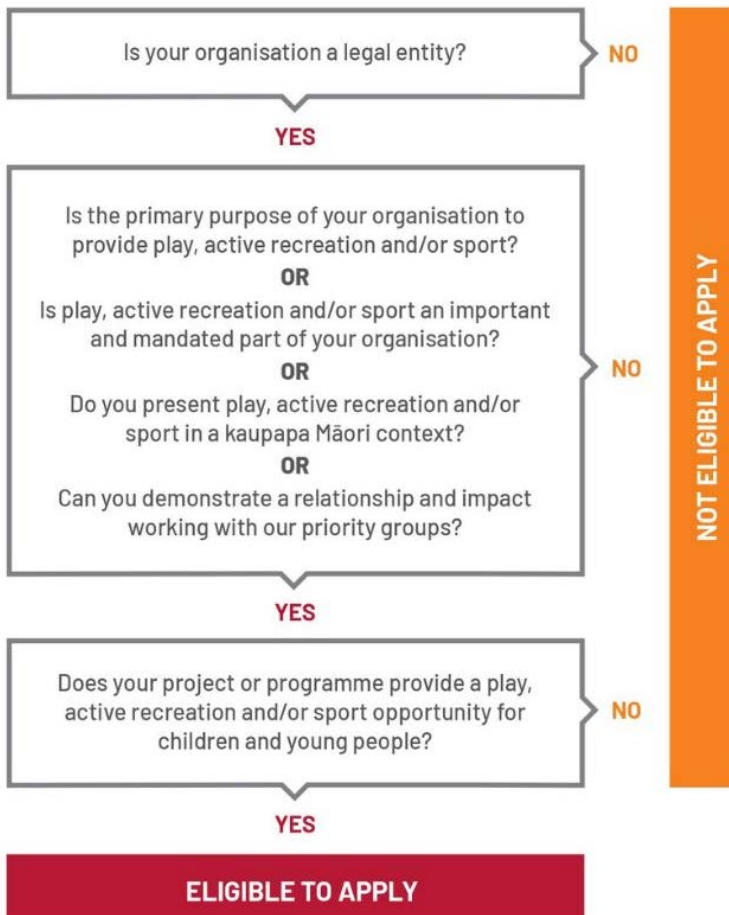
CONTACT US:

Email: tumanawa@sportasman.org.nz

Phone: 03-546-7910

Who can apply?

Please use the diagram below to see if you are eligible to apply:





Business Trust Marlborough Incorporated

Five types of support for business:

1) Business Mentors / Community Mentors Service

Volunteer Business and Community Mentors

- Up to twelve months of mentoring for new and existing businesses. Registration fee \$295 (plus GST)
- Up to twelve months of mentoring for community groups. Registration fee \$295 (plus GST)

2) Time with Client Advisor

Time with Brian who can provide:

- Ideas
- Links to people and organisations

3) Connection to Services

We link people to the likes of:

- Chamber of Commerce
- Business Networking International (BNI) / The Networkers
- Callaghan Innovation
- New Zealand Trade & Enterprise
- Inland Revenue
- Maataa Waka – Whanau Ora
- Marlborough District Council

We also provide contacts for:

- Social Media
- Marketing
- Branding
- Health & Safety
- Employment Assistance
- Accounting
- Legal
- Business Coaching
- Immigration Advice

4) Events

We run a monthly networking event called Biz Break. At Fairweathers 10.00am – 11.00am on the third Thursday of each month. The purpose is for business owners to learn more about the support available for business and to meet other businesspeople. There is no cost to attend.

We also run a monthly networking event called Biz Breakfast. At Fairweathers on the first Friday of the month, 7.30am - 8.45am. Purpose is to network and hear a guest speaker. Those attending buy their own breakfast.

We also connect people to the following networking opportunities:

- BNI (Business Networking International). Meets every Thursday upstairs over breakfast at the Redwood Tavern. 6.50am to 8.30am. The purpose is for business owners to promote their business to other business owners and make new connections. There is no cost for visitors.
<https://www.bni.com/>
- The Networkers. Meet regularly over coffee. Create business opportunities by helping people build new connections and strong relationships. An opportunity for business owners to network and hear a guest speaker. <https://www.thenetworkers.co.nz/>

5) Angel Investors Marlborough (AIM)

We promote, manage and administer Angel Investors Marlborough (AIM). AIM is a group of angel investors who are looking for early-stage business investment opportunities in highly scalable, high growth businesses. The group runs 'Dragons Dens' evenings every month where businesses requiring capital pitch their idea to the angel investors. We are always keen to talk to more businesses who have aspirations to take their business' products and services to the rest of New Zealand and the rest of the world.

Brian Dawson
Business Trust Marlborough Incorporated
027-978-7637
manager@businesstrustmarlborough.co.nz
Level 2, 3 Main Street, Blenheim
P O Box 903, Blenheim 7240



ETHNIC COMMUNITIES DEVELOPEMENT FUND



Applying for Funding

There is \$4.2 million a year available through the Fund. The priorities of the fund have been suspended until further notice. There are new, realigned priorities to support ethnic communities while they navigate the impacts of COVID-19.

To apply, you will need to fill in an application. You will be asked to show how your project supports the purpose and priorities of the Fund.

Purpose: New Zealand communities are welcoming and inclusive, and ethnic communities connect and take part in society.

- Priorities: The realigned priorities of the Fund are:
- Grow a socially inclusive Aotearoa New Zealand
- Educate New Zealanders about the contribution / benefits of ethnic communities
- Develop capability and ability within ethnic communities
- Encourage participation in employment and society, including via community employment initiatives
- Support ethnic community-led development projects
- Support ethnic communities to thrive through the practice and celebration of culture
- Support alternative means for ethnic communities to stay socially connected
- Improve community resilience and support their recovery from COVID-19

Any group can apply if your project supports ethnic communities in New Zealand to stay socially connected or promotes community resilience and recovery.

Who Can Apply for Funding?

Ethnic Communities: our definition of ethnic communities includes migrants, former refugees, long-term settlers, and those born in New Zealand who identify as African, Asian, Latin American, Middle Eastern, Continental European.

Information on grants available to all communities is available at ecdf@dia.govt.nz

Please note groups without legal status are limited to a total of \$10,000.

Timing for Grants

There is no closing date, the fund is permanently open. You will find out if your funding has been approved within eight weeks of applying.

You can apply more than once. Your group will need to spend the funding within 12 months from when you get it.

Is There Anything You Won't Fund?

There are some projects that are not able to get funding through this fund, like:

- Grants to individuals
- Grants for capital works
- Already completed projects
- Debt repayment
- Activities intended to generate profit
- Businesses for profit, political goals, or religious ministry
- Projects to raise money
- Alcohol or similar substances

How We Make Decisions

We have an internal panel that looks at all the applications and recommends the projects that should be funded. Executive Director Operations, Ministry for Ethnic Communities makes the final decisions about funding.

To be successful, funding applications need to:

- Show how they support the Fund's purpose and priorities
- Benefit an ethnic community or communities
- Be well designed and planned
- Show the group has the ability to deliver a successful project
- Have a clear start and end date within the next year
- Be a project that will be undertaken in New Zealand

Need help or more information?

Visit the Office of Ethnic Communities website

www.ethniccommunities.govt.nz or

contact ecdf@dia.govt.nz



VOLUNTEER MARLBOROUGH CHARITABLE TRUST

We are an independent volunteer centre committed to promoting volunteerism and to working within the community to strengthen the sector through advocacy, support, and training.

If your organisation is in the Marlborough region and is a not-for-profit, if you involve volunteers (or would like to), and you are committed to best practice in volunteer management - then your organisation will benefit from becoming a member of Volunteer Marlborough.

Volunteer Marlborough membership gives your organisation access to:

- A volunteer recruitment and referral service - you may list as many positions as you choose
- An opportunity to profile your organisation on our website, enabling potential volunteers to find out more about you
- Advertisements - we advertise widely around the Marlborough region, through extensive social media platforms, and on our website.
- Groups of volunteers for specific projects through our Employee and Group Volunteering programmes
- An advice and support service in all aspects of volunteering, volunteer management, governance, funding, and more...
- Training & networking for managers / coordinators of volunteers
- Bi-monthly newsletter
- An opportunity to take part in the annual Community Volunteer Awards
- Endless resources, links, templates, advocacy, and more - for whatever needs you may have

Our staff team of three - Meg (Manager), Julie (Coordinator for Volunteer Services), and Jyn (Communications Coordinator) will be pleased to help you. The staff are supported by a Board of Trustees and a small team of other volunteers.

CONTACT:

Meg Martin (Manager) – mgr@volunteermarlborough.org.nz

Julie Cadwallender (Coordinator for Volunteer Services) – vm@volunteermarlborough.org.nz 03-577-9388

Shop 8, 1 Market Street, Blenheim 7201

www.volunteermarlborough.org.nz



GENEROSITY NEW ZEALAND

Generosity NZ is the largest digital search facility for funding information in Aotearoa. There are two search tools that connect people to funding opportunities:

- givME - offers access to scholarships and grants for individuals
- givUS - lists resources schemes for communities, volunteer organisations, and clubs

Generosity NZ do not administer or funds themselves, they simply provide access to extensive opportunities offered throughout New Zealand.

givME:

givME offers access to scholarships and awards for individuals. This is the most widely searched tool on the platform, and is used by those seeking to pursue:

- Education, research, and fellowships
- Arts, cultural, and sporting activities
- Career change, professional, or personal development

givUS:

givUS offers access to grants and schemes for communities, volunteer organisations, schools, groups, sports clubs, and iwi. Assistance can be found for nearly everything, including:

- Operational costs
- Building redevelopment
- Project based resources
-

Accessibility:

Generosity is a social enterprise that operates on a cost recovery model so, in order to access the givME and givUS platforms, a subscription is required.

However, as this can be cost prohibitive for small organisations, some local councils have made the decision to purchase the platforms for their ratepayers.

Marlborough District Council is one such council and the givME and givUS platforms can be accessed through the Marlborough District Libraries website (About the library > Community > Grants and Scholarships > Create a login) <https://www.marlboroughlibraries.govt.nz/about-the-library/community/grants-and-scholarships>. You will need to enter your library card number and pin number prior to creating a login, however once you have created a login, you will then have full access to both platforms.

CONTACT:

www.generosity.org.nz Email: info@generosity.org.nz



COMMUNITY CAPACITY ACCOUNTING

Community Capacity Accounting operates across the top of the South Island, including the Marlborough area. Our mission is:

- Affordable accounting and assurance services for not-for-profits
- Financial reports that are understandable and readable
- Managers, administrators, and committees have sufficient financial literacy
- Organisations have suitable governance and administrative processes
- Administrative and compliance overheads for community groups aren't higher than they need to be, and reasonable for each organisation's circumstances

We engage with community groups in a number of ways, making sure that cost is not a barrier to accessing our help, thanks to the support from Rata Foundation and the Ethnic Communities Development Fund. We are often able to help small groups for free. Community Capacity Accounting is a registered charity, and we are working exclusively with not-for-profits.

We also offer workshops on a number of financial issues relevant to community groups, such as how to account for grants, what needs to go in Charity-compliant 'performance' reports, bookkeeping, payroll, GST, and others.

In addition to this work, we provide standard accounting services for community groups, such as:

- Compliant end-of-year financial reports
- Audits or reviews (non-statutory only)
- Our own 6-point account check
- Help with sorting out compliance issues with Inland Revenue

CONTACT:

Feel free to contact us:

Ph: 03-365-2278

nfo@commaccounting.co.nz

www.commaccounting.co.nz



TE PŪTAHITANGA O TE WAIPOUNAMU

About Us

We are the Whānau Ora commissioning agency for Te Waipounamu.

We work on behalf of the nine iwi of Te Waipounamu to determine the best ways to support whānau development.

Our approach aims to create social impact by investing directly in initiatives developed by whānau or community groups. We also support a significant workforce of Whānau Ora Navigators who work directly with whānau to support them to develop their own pathway plans.

All our mahi is centred on the philosophy that whānau must be placed at the centre of service design and delivery, supporting them to realise their own solutions.

Who We Fund - Wave Funding

Wave funding is for whānau, established organisations, community groups, and small to medium businesses.

We have refreshed the scope of what we fund through our Wave Funding. For whānau, community groups, and establishing organisations this means:

Projects that seek to help whānau and communities thrive post COVID-19

Projects that seek to support our Whānau Ora outcomes

Projects that are determined, designed, and driven by those whānau and communities they seek to support

Applications for Wave 17 have now closed for 2023. We are likely to promote the next Wave later this year.

We're on the hunt for innovators, entrepreneurs and creative thinkers who have an idea for a Kaupapa that will support whānau and communities. If your dream is to make a difference for others, we want to work with you.

Next Steps

Check out our website: www.teputahitanga.org

Contact and korero with:

Te Ra Morris, Whānau Ora Connect

Ph: 0800 187 689

Mob: 021-943-983

E: TeRa.Morris@teputahitanga.org

W: www.teputahitanga.org

Charities Services, Ngā Rātonga Kaupapa Atawhai, is part of the Department of Internal Affairs, Te Tari Taiwhenua, and administers the Charities Act 2005.

Our role includes registering and monitoring charities in Aotearoa New Zealand and providing educational information to charities.

We also publish a bi-monthly newsletter. You can sign up to our newsletter on our website www.charities.govt.nz or 'like' us on Facebook.

Funding

Charities Services doesn't provide funding to community organisations

Resources

We have many resources about becoming a registered charity, the benefits, and obligations of being registered, how to report using the reporting standards and other information like blogs and webinars to help charities understand their obligations and practice good governance.

Web link

www.facebook.com/CharitiesServices

CONTACT:

Francesca Ephraim Francesca.Ephraim@dia.govt.nz

0508-242-748

info@charities.govt.nz

www.charities.govt.nz

NOTES:

